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## **LIFESTYLE INTERNATIONAL HOLDINGS LIMITED**

**利福國際集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(the “Company”)**

**(Stock Code: 1212)**

## **TENDER OFFER FOR PURCHASE OF U.S.\$300,000,000 4.25 PER CENT. GUARANTEED BONDS DUE 2022**

**(ISIN: XS0841191991)**

**(Stock Code: 04571)**

**(the “Bonds”)**

**ISSUED BY**

**LS FINANCE (2022) LIMITED**

*(Incorporated in the British Virgin Islands with limited liability)*

## **SETTLEMENT OF TENDER OFFER**

Reference is made to the announcements of the Company dated 8 June 2021 and 17 June 2021 (together, the “**Announcements**”) in respect of the Tender Offer. Capitalised terms used but not defined herein shall have the meanings given to them in the Announcements and the tender offer memorandum dated 8 June 2021 (the “**Tender Offer Memorandum**”). The Tender Offer Memorandum and all documents related to the Tender Offer can be found on the Offer Website, subject to eligibility confirmation and registration: <https://bonds.morrowsodali.com/lifestyle>.

The Company is pleased to announce that payment of the Purchase Consideration and Accrued Interest Payment for all Bonds validly tendered and accepted for purchase by the Company was made on 18 June 2021.

Further to the settlement of the Tender Offer, U.S.\$81,547,000 in aggregate principal amount of the Bonds were purchased and redeemed by the Company on 18 June 2021 and cancelled pursuant to the terms and conditions of the Bonds. U.S.\$205,402,000 in aggregate principal amount of the Bonds remain outstanding.

By order of the board of directors  
**Lifestyle International Holdings Limited**  
**Poon Fuk Chuen**  
*Company Secretary*

Hong Kong, 18 June 2021

*As at the date of this announcement, the board of directors of the Company comprises Mr. Lau Kam Sen and Ms. Lau Kam Shim as executive directors; Mr. Lau Luen Hung, Thomas, Mr. Doo Wai Hoi, William and Ms. Lau Yuk Wai, Amy as non-executive directors; and Mr. Lam Siu Lun, Simon, The Hon. Shek Lai Him, Abraham, Mr. Hui Chiu Chung and Mr. Ip Yuk Keung as independent non-executive directors.*

*As at the date of this announcement, the board of directors of LS Finance (2022) Limited comprises Mr. Lau Kam Sen, Ms. Lau Kam Shim and Ms. Lam Po Wan, Ivy.*