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Ganfeng Lithium Co., Ltd.
江西赣锋锂业股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1772)

**COMPLETION OF PLACING OF NEW H SHARES
UNDER SPECIFIC MANDATE**

Joint Global Coordinators and Joint Placing Agents
(in alphabetical order)

BofA SECURITIES 

 **CITIC
SECURITIES**

 **UBS**

Joint Placing Agent



Reference is made to the announcement of the Company dated June 11, 2021 (the “**Announcement**”) in relation to the Placing. Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meaning as those defined in the Announcement.

COMPLETION OF THE PLACING

The Company is pleased to announce that all the conditions of the Placing (as referred to in the Announcement) have been fulfilled and completion of the Placing took place on June 21, 2021.

An aggregate of 48,044,400 Placing Shares have been successfully placed at the Placing Price of HK\$101.35 per Placing Share to no less than six Placees, who are not connected persons (as defined under the Listing Rules) of the Company. None of the Placees has become a substantial shareholder (as defined under the Listing Rules) of the Company upon taking up the Placing Shares.

The Company received aggregate net proceeds of approximately HK\$4,854.75 million from the Placing.

By order of the Board
Ganfeng Lithium Co., Ltd.
Li Liangbin
Chairman

Jiangxi, the PRC
June 21, 2021

As at the date of this announcement, the Board comprises Mr. LI Liangbin, Mr. WANG Xiaoshen, Ms. DENG Zhaonan and Mr. SHEN Haibo as executive directors of the Company; Mr. YU Jianguo and Ms. YANG Juan as non-executive directors of the Company; and Mr. LIU Jun, Ms. WONG Sze Wing, Ms. XU Yixin and Mr. XU Guanghua as independent non-executive directors of the Company.