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Yi Hua Holdings Limited

益華控股有限公司

(In Liquidation)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2213)

MODIFIED RESUMPTION GUIDANCE

This announcement is made by Yi Hua Holdings Limited (In Liquidation) (the "**Company**") pursuant to Rule 13.09 of the Rules (the "**Listing Rules**") Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 7 September 2020, 2 November 2020, 17 February 2021 and 11 June 2021 in relation to, among other things, the resumption guidance set forth by the Stock Exchange for the Company (the "**Resumption Guidance**") and non-compliance with the requirement for the authorised representatives by the Company.

As disclosed in the announcement dated 17 February 2021, the Stock Exchange set out, among others, the following additional resumption guidance for the Company:

- (i) re-comply with Rules 3.10, 3.10A, 3.21 and 3.25 of the Listing Rules.

On 17 June 2021, the Company received a letter from the Stock Exchange, in which the Stock Exchange notified that the Company is not in compliance with the requirement of having two authorised representatives under Rule 3.05 following Mr. Fan Xinpei's resignation of the authorised representative of the Company as disclosed in the announcement dated 11 June 2021 and modified the above resumption guidance as follows:

- (i) re-comply with Rules 3.05, 3.10, 3.10A, 3.21 and 3.25 of the Listing Rules.

For completeness, the latest resumption guidance for the Company as at the date of this announcement is as follows:

- (i) having the winding-up order against the Company withdrawn or dismissed and the appointment of any liquidators (provisional or not) discharged;
- (ii) publish all outstanding financial results and address any audit modifications;
- (iii) inform the market of all material information for shareholders and investors to appraise the Company's position;

- (iv) demonstrate the Company's compliance with Rule 13.24 of the Listing Rules; and
- (v) re-comply with Rules 3.05, 3.10, 3.10A, 3.21 and 3.25 of the Listing Rules.

The Stock Exchange indicated that it may modify the Resumption Guidance and/or give further guidance as and when appropriate.

CONTINUED SUSPENSION OF TRADING

Trading in the shares of the Company on the Stock Exchange, which has been suspended with effect from 3:33 p.m. on 18 August 2020, remains suspended and will continue to be so until further notice.

The Company will keep the public informed by making further announcements as appropriate.

For and on behalf of
Yi Hua Holdings Limited
(In Liquidation)
Lai Kar Yan (Derek)
Ho Kwok Leung Glen
Joint and Several Liquidators
acting as agents without personal liability

Hong Kong, 22 June 2021

At the date of this announcement, the executive Directors are Mr. Chen Jianren and Mr. Wu Kai; the non-executive Directors are Mr. Chen Daren and Mr. Chen Wenhan; and the independent non-executive Directors are Mr. Chong Ning.