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YORKEY OPTICAL INTERNATIONAL (CAYMAN) LTD.

精熙國際（開曼）有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2788)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 23 JUNE 2021

References are made to the notice (the “**Notice**”) of the extraordinary general meeting (the “**EGM**”) of Yorkey Optical International (Cayman) Ltd. (the “**Company**”) and the circular in relation to the resolutions set out in the Notice dated 30 April 2021 (the “**Circular**”). Terms used herein shall have the same meanings as defined in the Circular, unless the context requires otherwise.

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING

At the EGM of the Company held on 23 June 2021, all the proposed resolutions as set out in the Notice were taken by poll. The poll results are as follows:

Ordinary Resolutions		Number of Votes (%)	
		For	Against
1.	To approve the Sale Framework Agreement (2022) entered into between the Company (for itself and on behalf of its subsidiaries) and Asia Optical Co. Inc. (for itself and on behalf of its subsidiaries), the transactions contemplated thereunder (including the proposed annual caps) and the execution of the same and to approve, confirm and ratify any other documents and actions taken in connection therewith by any Director.	226,501,751 (78.05%)	63,690,000 (21.95%)
2.	To approve the Processing Framework Agreement (2022) entered into between the Company (for itself and on behalf of its subsidiaries) and Asia Optical Co. Inc. (for itself and on behalf of its subsidiaries), the transactions contemplated thereunder (including the proposed annual caps) and the execution of the same and to approve, confirm and ratify any other documents and actions taken in connection therewith by any Director.	226,501,751 (78.05%)	63,690,000 (21.95%)
3.	To approve the Lease Agreement (Sintai) (2022) entered into between Dongguan Yorkey Optical Machinery Components Ltd.* and Dongguan Sintai Optical Co., Ltd.*, the transactions contemplated thereunder and the estimated value of the right-of-use assets under Lease Agreement (Sintai) (2022) and the execution of the same and to approve, confirm and ratify any other documents and actions taken in connection therewith by any Director.	226,501,751 (78.05%)	63,690,000 (21.95%)

Notes:

- (a) As all or a majority of the votes were cast in favour of each of the above resolutions, the resolutions nos. 1 to 3 were duly passed as ordinary resolutions.
- (b) As at the date of the EGM, the total number of shares of the Company in issue was 817,900,000 shares.
- (c) As at the date of the EGM, AOIL, a substantial shareholder of the Company, and its respective associates held a total of 226,833,000 Shares (representing approximately 27.73% of the issued shares of the Company). As disclosed in the Circular, AOIL and its respective associates were regarded to have a material interest in the Agreements and were required to abstain and had abstained from voting on the above resolutions at the EGM. Furthermore, as disclosed in the Circular, Fortune Lands International Limited, the trustee of The Yorkey Employee's Trust and the registered owner of 112,990,000 Shares (representing approximately 13.81% of the issued shares of the Company) had abstained from voting on the above resolutions at the EGM. Accordingly, the total number of Shares entitling the holders to attend and vote on the resolutions at the EGM was 478,077,000 Shares.
- (d) Save as disclosed above, to the best of the Directors' knowledge, information and belief and having made all reasonable enquiries, there was no Share entitling the holder(s) to attend and abstain from voting in favour of the above resolutions at the EGM as set out in Rule 13.40 of the Listing Rules.
- (e) Save as disclosed above, no Shareholder was required under the Listing Rules to abstain from voting on any of the proposed resolutions at the EGM.
- (f) Save as disclosed above, none of the Shareholders have stated their intention in the Circular to vote against or to abstain from voting on any of the resolutions at the EGM.
- (g) The Company's Hong Kong branch share registrar, Tricor Investor Services Limited, acted as the scrutineer for the vote-taking at the EGM.

By Order of the Board
YORKEY OPTICAL INTERNATIONAL (CAYMAN) LTD.
Kurihara Toshihiko
Executive Director and Chief Executive Officer

Hong Kong, 23 June 2021

As at the date of this announcement, the Board comprises two executive Directors, namely, Mr. Lai I-Jen and Mr. Kurihara Toshihiko; one non-executive Director, namely, Ms. Wu Shu-Ping, and three independent non-executive Directors, namely, Mr. Lin Meng-Tsung, Mr. Lin Yi-Min and Mr. Liu Wei-Li.

** For identification purpose only*