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## **Sinic Holdings (Group) Company Limited**

**新力控股（集團）有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2103)**

### **VOLUNTARY ANNOUNCEMENT**

#### **PARTIAL REPURCHASE OF US\$250 MILLION 8.5% SENIOR NOTES DUE 2022 (ISIN: XS2281324389, Stock Code: 40557)**

This announcement is made by Sinic Holdings (Group) Company Limited (the “**Company**”) on a voluntary basis.

Reference is made to the announcements of the Company dated 18 January 2021, 25 January 2021 and 26 January 2021 (the “**Announcements**”) in relation to the issuance of US\$250 million 8.5% senior notes due 2022 (the “**2022 Notes II**”). Capitalized terms used in this announcement shall have the same meanings ascribed to them in the Announcements.

The Company purchased the 2022 Notes II in an aggregate principal amount of US\$3 million in the open market, representing approximately 1.2% of the aggregate principal amount of the 2022 Notes II originally issued.

The Company plans to cancel the repurchased 2022 Notes II. After cancellation of the 2022 Notes II repurchased, the aggregate principal amounts of the 2022 Notes II which remain outstanding are US\$245 million.

By Order of the Board  
**Sinic Holdings (Group) Company Limited**  
**ZHANG Yuanlin**  
*Chairman*

Hong Kong, 23 June 2021

*As at the date of this announcement, the Board of the Company comprises Mr. ZHANG Yuanlin and Ms. TU Jing as executive Directors, and Mr. TAM Chi Choi, Mr. AU YEUNG Po Fung and Mr. LIU Xin as independent non-executive Directors.*