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REPAYMENT OF PRINCIPAL AND INTERESTS OF RELEVANT BONDS

The board of directors of the Company is pleased to announce that the Company has arranged its own funds of approximately HK\$13.6 billion to be remitted into the bond repayment account to repay relevant bonds due to mature on 28 June 2021 in the principal amount of US\$1,450,981,000, and interests payable for all offshore US\$ bonds of the Company in the sum of US\$298,676,643.75, totaling US\$1,749,663,643.75.

Since the implementation of the new strategy of “high growth, scale control, and debt reduction” in March last year, the Company has used its own funds to repay seven series of offshore bonds totalling approximately US\$10.6 billion (equivalent to approximately HK\$82.3 billion). The Company does not have any further domestic and foreign public bonds due before March 2022.

By order of the Board
China Evergrande Group
Hui Ka Yan
Chairman

Hong Kong, 24 June 2021

As at the date of this announcement, the executive Directors are Mr. Hui Ka Yan, Mr. Xia Haijun, Mr. Shi Junping, Mr. Pan Darong, Mr. Huang Xiangui and Mr. Lai Lixin, and the independent non-executive Directors are Mr. Chau Shing Yim, David, Mr. He Qi and Ms. Xie Hongxi.