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DINGYI GROUP INVESTMENT LIMITED

鼎億集團投資有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 508)

POSITIVE PROFIT ALERT

This announcement is made by DINGYI GROUP INVESTMENT LIMITED (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that based on the preliminary review and assessment of the unaudited consolidated management accounts of the Group and information currently available, the Group is expected to record a net profit of not less than HK\$40 million for the year ended 31 March 2021 as compared to a net loss of approximately HK\$348 million for the year ended 31 March 2020. Such turnaround from loss to profit was primarily attributable to the following factors:

1. the Company would not need to record any one-off accounting expense relating to the grant of share options as it did in the last corresponding year;
2. a reversal of allowance for impairment of loan and interest receivables was recorded comparing to a significant provision made in the last corresponding year; and
3. the properties development business delivered satisfactory performance with increase in revenue from sales of car parks and remaining units left over from old property projects.

As the Company is still in the process of finalizing its consolidated results for the year ended 31 March 2021, the information contained in this announcement is only based on the preliminary assessment of the unaudited consolidated management accounts of the Group and information currently available, which have not been reviewed or audited by the auditors of the Company nor reviewed by the audit committee of the Company, and is subject to possible adjustment. The audited annual results of the Company for the year ended 31 March 2021 is expected to be released within the timeframe as stipulated under the Listing Rules.

Shareholders and potential investors are advised to exercise caution when investing or dealing in the securities of the Company.

By order of the Board
DINGYI GROUP INVESTMENT LIMITED
LI Kwong Yuk
Chairman and Executive Director

Hong Kong, 24 June 2021

As at the date of this announcement, the Board comprises Mr. LI Kwong Yuk (Chairman), Mr. SU Xiaonong (Chief Executive Officer) and Mr. WANG Xiaohua as Executive Directors; and Mr. CHOW Shiu Ki, Mr. CAO Kuangyu and Mr. IP Chi Wai as Independent Non-executive Directors.