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## NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

## Wanda Properties Overseas Limited 萬達地產海外有限公司

(incorporated with limited liability in the British Virgin Islands and a wholly-owned subsidiary of Dalian Wanda Commercial Management Group Co., Ltd. (大連萬達商業管理集團股份有限公司))

US\$75,000,000 7.25 per cent. Guaranteed Bonds due 2022 (the "New Bonds") (consolidated and forming a single series with the US\$325,000,000 7.25 per cent. Guaranteed Bonds due 2022 issued on 29 April 2021) (Stock Code: 40665)

unconditionally and irrevocably guaranteed by, among others,

## Wanda Commercial Properties (Hong Kong) Co. Limited 萬達商業地產(香港)有限公司

(incorporated with limited liability in Hong Kong and a wholly-owned subsidiary of Dalian Wanda Commercial Management Group Co., Ltd. (大連萬達商業管理集團股份有限公司))

and with the benefit of a keepwell deed and a deed of equity interest purchase undertaking by

## Dalian Wanda Commercial Management Group Co., Ltd. 大連萬達商業管理集團股份有限公司

(Incorporated in the People's Republic of China with limited liability)

Sole Global Coordinator and Sole Manager

**Credit Suisse** 

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the New Bonds by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only as described in the offering circular dated 22 June 2021. Such listing and permission to deal in the New Bonds are expected to become effective on 25 June 2021.

Hong Kong, 24 June 2021

As at the date of this announcement, the sole director of Wanda Properties Overseas Limited is Mr. Qi Jie.

As at the date of this announcement, the sole director of Wanda Commercial Properties (Hong Kong) Co. Limited is Mr. Qi Jie.