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China VAST Industrial Urban Development Company Limited

中國宏泰產業市鎮發展有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6166)

OVERSEAS REGULATORY ANNOUNCEMENT

This overseas regulatory announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

Reference is made to the announcement of China VAST Industrial Urban Development Company Limited (the “**Company**”) dated 26 June 2019 in connection with the issuance of US\$180,000,000 13% Senior Notes due 2021 (ISIN: XS2012962267/Common Code: 201296226) (the “**Notes**”), and the announcements of the Company dated 14 June 2021 and 21 June 2021 in relation to the partial repurchase and cancellation of the Notes.

Please refer to the attached announcement (the “**Announcement**”) of the Company which has been posted on the website of the Singapore Exchange Securities Trading Limited.

The posting of the Announcement on the website of the Stock Exchange is only for the purpose of facilitating equal dissemination of information to investors in Hong Kong and compliance with Rule 13.10B of the Listing Rules, and not for any other purposes.

By order of the Board

China VAST Industrial Urban Development Company Limited

Wang Jianjun

Chairman

Hong Kong, 28 June 2021

As at the date of this announcement, the executive directors of the Company are Mr. WANG Jianjun, Mr. YANG Yun, Mr. WANG Yagang, Mr. HUANG Peikun and Ms. WANG Wei; the non-executive director is Ms. ZHAO Ying; and the independent non-executive directors are Dr. WONG Wing Kuen, Albert, Ms. HSIEH Yafang and Professor WANG Yijiang.

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China VAST Industrial Urban Development Company Limited

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**MATURITY AND REPAYMENT OF ALL
OUTSTANDING 13% SENIOR NOTES DUE 2021**

Reference is made to the “Debt – Listing Confirmation” announcement dated 28 June 2019 in connection with the listing of the US\$180,000,000 13% Senior Notes due 2021 (ISIN: XS2012962267/Common Code: 201296226) (the “Notes”), and the announcements of partial repurchase and cancellation dated 14 June 2021 and 21 June 2021 issued by China VAST Industrial Urban Development Company Limited (the “Company”). The aggregate outstanding principal amount of the Notes immediately preceding the date of this announcement is US\$20,850,000.

The Notes matured on 28 June 2021. The Board announces that on 28 June 2021, the Company has repaid the aggregate outstanding principal amount of the Notes together with accrued interest thereon. Following the repayment of the Notes, none of the Notes are outstanding as at the date of this announcement, and the Notes will be cancelled and delisted from the official list of the Singapore Exchange Securities Trading Limited.

By order of the Board

China VAST Industrial Urban Development Company Limited

Wang Jianjun

Chairman

Hong Kong, 28 June 2021

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