

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



CITIC Limited
中國中信股份有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 00267)

POSITIVE PROFIT ALERT

This announcement is made by CITIC Limited (the “**Company**”) (together with its subsidiaries, collectively the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that based on the preliminary assessment by the Board according to information currently available to it, the Group is expected to achieve an increase of no less than 60% in its unaudited profit attributable to ordinary shareholders for the six months ending 30 June 2021 (the “**Reporting Period**”) as compared to that for the six months ended 30 June 2020 (i.e. HK\$27,014 million).

The information contained in this announcement is only based on the preliminary assessment by the Board according to information currently available to it, and is not based on any figures or information audited or reviewed by the Company’s independent auditors or the audit and risk management committee of the Board and may be subject to adjustments. Shareholders and potential investors are advised to read carefully the unaudited consolidated interim results of the Company for the Reporting Period, which is expected to be published at the end of August 2021.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
CITIC Limited
Zhu Hexin
Chairman

Hong Kong, 29 June 2021

As at the date of this announcement, the executive directors of the Company are Mr Zhu Hexin (Chairman), Mr Xi Guohua and Ms Li Qingping; the non-executive directors of the Company are Mr Song Kangle, Mr Liu Zhuyu, Mr Peng Yanxiang, Ms Yu Yang, Mr Liu Zhongyuan and Mr Yang Xiaoping; and the independent non-executive directors of the Company are Mr Francis Siu Wai Keung, Dr Xu Jinwu, Mr Anthony Francis Neoh, Mr Gregory Lynn Curl and Mr Toshikazu Tagawa.