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中國光大銀行股份有限公司

China Everbright Bank Company Limited

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock code: 6818)

ANNOUNCEMENT ON THE RESOLUTIONS PASSED AT THE 2020 ANNUAL GENERAL MEETING

References are made to the circular (the “**Circular**”) dated 8 June 2021 and the supplemental circular dated 11 June 2021 of China Everbright Bank Company Limited (the “**Company**”). Unless otherwise defined herein, terms used in this announcement shall have the same meanings as defined in the Circular.

I. CONVENING AND ATTENDANCE OF THE 2020 ANNUAL GENERAL MEETING (THE “GENERAL MEETING”) OF CHINA EVERBRIGHT BANK COMPANY LIMITED

- (i) Date of the meeting: 29 June 2021
- (ii) Venue of the meeting: the conference room of 3rd Floor, Tower A, China Everbright Center, No. 25 Taipingqiao Avenue, Xicheng District, Beijing
- (iii) Attendance of holders of ordinary Shares and their shareholdings:

1. Number of Shareholders and proxies attending the meeting	116
of which: A Shares	114
H Shares	2
2. Total number of voting Shares held by the attending Shareholders	36,339,765,907
of which: A Shares	27,646,382,738
H Shares	8,693,383,169
3. Percentage of voting Shares held by the attending Shareholders as compared with the total number of voting Shares of the Company (%)	67.2561
of which: A Shares	51.1668
H Shares	16.0893

- (iv) Whether the voting methods were in compliance with the requirements of the Company Law and the Articles of Association, the information on the Chairman of the meeting and other details

The General Meeting adopted both onsite voting and online voting (for holders of A Shares) and was held in compliance with the requirements of laws and regulations, including the Company Law, Hong Kong Listing Rules and the Articles of Association. The General Meeting was convened by the Board of the Company, and Li Xiaopeng, Chairman of the Board, chaired the meeting.

- (v) Attendance of Directors, Supervisors and secretary to the Board of the Company

1. The Company has 13 Directors and 7 of them attended the meeting. Qu Liang, Yao Wei, Liu Chong, Wang Ligu, Shao Ruiqing and Li Yinquan, who are all Directors, were unable to attend the meeting due to other work engagements;
2. The Company has 9 Supervisors and 5 of them attended the meeting. Yin Lianchen, Wu Junhao, Wu Gaolian and Wang Zhe, who are all Supervisors, were unable to attend the meeting due to other work engagements;
3. Mr. Li Jiayan, the secretary to the Board of the Company, attended the General Meeting and some senior management members were also present at the General Meeting.

- (vi) The total number of Shares of the Company entitling the holders thereof to attend and vote in respect of the resolutions at the General Meeting was 54,031,914,820 Shares. None of the Shareholders of the Company were required to abstain from voting on the resolutions proposed at the meeting. The Company was not aware of any person indicating his or her intention to vote against any resolutions proposed at the meeting. None of the Shareholders of the Company who were entitled to attend the meeting shall abstain from voting in favour of any resolutions according to Rule 13.40 of the Hong Kong Listing Rules.

- (vii) Shareholder representatives and Supervisor representatives of the Company, lawyers of Beijing Jun He Law Offices and Computershare Hong Kong Investor Services Limited, the Company's H Share Registrar, were responsible for scrutinizing and counting votes at the meeting.

II. VOTING RESULTS OF THE RESOLUTIONS AT THE GENERAL MEETING

Ordinary Resolutions:

1. Resolution: The 2020 work report of the Board of Directors of China Everbright Bank Company Limited

Voting result: Passed

Poll Results:

Type of Shareholders	For		Against		Abstained	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	27,639,978,238	99.9768	5,135,100	0.0186	1,269,400	0.0046
H Shares	8,639,236,214	99.3771	38,575,419	0.4437	15,571,536	0.1792
Total	36,279,214,452	99.8334	43,710,519	0.1203	16,840,936	0.0463

2. Resolution: The 2020 work report of the Board of Supervisors of China Everbright Bank Company Limited

Voting result: Passed

Poll Results:

Type of Shareholders	For		Against		Abstained	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	27,639,969,338	99.9768	5,134,100	0.0186	1,279,300	0.0046
H Shares	8,639,236,214	99.3771	38,575,419	0.4437	15,571,536	0.1792
Total	36,279,205,552	99.8333	43,709,519	0.1203	16,850,836	0.0464

3. Resolution: The proposal in relation to the budget plan of fixed asset investment of China Everbright Bank Company Limited for the year 2021

Voting result: Passed

Poll Results:

Type of Shareholders	For		Against		Abstained	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	27,644,920,238	99.9947	1,415,200	0.0051	47,300	0.0002
H Shares	8,693,383,169	100.0000	0	0.0000	0	0.0000
Total	36,338,303,407	99.9960	1,415,200	0.0039	47,300	0.0001

4. Resolution: Audited accounts report of China Everbright Bank Company Limited for the year 2020

Voting result: Passed

Poll Results:

Type of Shareholders	For		Against		Abstained	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	27,639,210,638	99.9741	5,902,700	0.0214	1,269,400	0.0045
H Shares	8,638,209,214	99.3653	39,602,419	0.4555	15,571,536	0.1792
Total	36,277,419,852	99.8284	45,505,119	0.1252	16,840,936	0.0464

5. Resolution: Profit distribution plan of China Everbright Bank Company Limited for the year 2020

Voting result: Passed

Poll Results:

Type of Shareholders	For		Against		Abstained	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	27,641,368,838	99.9819	5,013,800	0.0181	100	0.0000
H Shares	8,681,051,169	99.8581	12,332,000	0.1419	0	0.0000
Total	36,322,420,007	99.9523	17,345,800	0.0477	100	0.0000

6. Resolution: The proposal in relation to the appointment of accounting firms for the year 2021

Voting result: Passed

Poll Results:

Type of Shareholders	For		Against		Abstained	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	27,637,619,004	99.9683	8,715,334	0.0315	48,400	0.0002
H Shares	8,680,899,795	99.8564	12,483,374	0.1436	0	0.0000
Total	36,318,518,799	99.9415	21,198,708	0.0583	48,400	0.0002

7. Resolution: The proposal in relation to the remuneration of the Directors of China Everbright Bank Company Limited for the year 2020

Voting result: Passed

Poll Results:

Type of Shareholders	For		Against		Abstained	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	27,644,120,138	99.9918	2,042,400	0.0074	220,200	0.0008
H Shares	8,686,946,169	99.9260	6,437,000	0.0740	0	0.0000
Total	36,331,066,307	99.9761	8,479,400	0.0233	220,200	0.0006

8. Resolution: The proposal in relation to the remuneration of the Supervisors of China Everbright Bank Company Limited for the year 2020

Voting result: Passed

Poll Results:

Type of Shareholders	For		Against		Abstained	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	27,644,121,438	99.9918	2,031,100	0.0073	230,200	0.0009
H Shares	8,686,946,169	99.9260	6,437,000	0.0740	0	0.0000
Total	36,331,067,607	99.9761	8,468,100	0.0233	230,200	0.0006

9. Resolution: The resolution on the election of Mr. Li Wei as a non-executive director of the eighth session of the Board of Directors of China Everbright Bank Company Limited

Voting result: Passed

Poll Results:

Type of Shareholders	For		Against		Abstained	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	27,628,189,888	99.9342	18,075,250	0.0654	117,600	0.0004
H Shares	8,576,406,650	98.6544	116,976,519	1.3456	0	0.0000
Total	36,204,596,538	99.6280	135,051,769	0.3716	117,600	0.0004

The resolutions numbered 1 to 9 above were passed as ordinary resolutions, the voting of which was passed by more than 1/2 of the total Shares carrying valid voting rights held by attending Shareholders or their proxies.

Special Resolution:

1. Resolution: The proposal in relation to the issuance of tier 2 capital bonds by China Everbright Bank Company Limited

Voting result: Passed

Poll Results:

Type of Shareholders	For		Against		Abstained	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	27,609,896,345	99.8680	10,508,966	0.0380	25,977,427	0.0940
H Shares	8,488,138,853	97.6391	89,541,005	1.0300	115,703,311	1.3309
Total	36,098,035,198	99.3348	100,049,971	0.2753	141,680,738	0.3899

The resolution was passed as a special resolution, the voting of which was passed by more than 2/3 of the total Shares carrying valid voting rights held by attending Shareholders or their proxies.

III. ATTESTATION BY LAWYERS

1. The law firm which attested the General Meeting: Beijing Jun He Law Offices.

Lawyers: Guo Xin and Sun Fengmin

2. Conclusive opinions of attestation provided by the lawyers: The convening and convening procedures of the meeting, the qualifications of the convener and the attendees and the voting procedures were in compliance with the relevant laws, regulations and rules, including the Company Law and Rules on Shareholders' General Meetings of Listed Companies and the relevant provisions of the Articles of Association. The voting results of the meeting were lawful and valid.

On behalf of the Board
China Everbright Bank Company Limited
LI Xiaopeng
Chairman

Beijing, the PRC
29 June 2021

As at the date of this announcement, the Executive Directors of the Company are Mr. Fu Wanjun and Mr. Qu Liang; the Non-executive Directors are Mr. Li Xiaopeng, Mr. Wu Lijun, Mr. Yao Zhongyou, Mr. Yao Wei and Mr. Liu Chong; and the Independent Non-executive Directors are Mr. Xu Hongcai, Mr. Wang Liguang, Mr. Shao Ruiqing, Mr. Hong Yongmiao, Mr. Li Yinquan and Mr. Han Fuling.