



Sanxun Holdings Group Limited

三巽控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立的有限公司)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering	:	165,000,000 Offer Shares (subject to the Over-allotment Option)
Number of Hong Kong Offer Shares	:	16,500,000 Offer Shares (subject to adjustment)
Number of International Offer Shares	:	148,500,000 Offer Shares (subject to adjustment and the Over-allotment Option)
Maximum Offer Price	:	HK\$5.20 per Offer Share, plus brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)
Nominal value	:	HK\$0.00001 per Offer Share
Stock Code	:	6611

全球發售

全球發售的發售股份數目	:	165,000,000股發售股份(視乎超額配股權行使與否而定)
香港發售股份數目	:	16,500,000股發售股份(可予調整)
國際發售股份數目	:	148,500,000股發售股份(可予調整及視乎超額配股權行使與否而定)
最高發售價	:	每股發售股份5.20港元, 另加1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費(須於申請時以港元繳足及可予退還)
面值	:	每股發售股份0.00001港元
股份代號	:	6611

Application Form 申請表格

Please read carefully the prospectus of Sanxun Holdings Group Limited (the "Company") dated June 30, 2021 (the "Prospectus") (in particular, the section on "How to Apply for Hong Kong Offer Shares" in the Prospectus) and the guide on the back of this Application Form before completing this Application Form. Terms defined in the Prospectus have the same meanings when used in this Application Form unless defined herein.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of this Application Form.

A copy of this Application Form, together with a copy of each of the WHITE and YELLOW Application Forms, the Prospectus and the other documents specified in the section headed "Documents Delivered to the Registrar of Companies and Available for Inspection" in Appendix VI to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong), Hong Kong Exchanges and Clearing Limited, the Stock Exchange, HKSCC, the Securities and Futures Commission of Hong Kong (the "SFC") and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

Your attention is drawn to the paragraph headed "Personal data" in this Application Form which sets out the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance.

Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Hong Kong Offer Shares in any jurisdiction in which such offer, solicitation or sale would be unlawful. This Application Form and the Prospectus are not for distribution, directly or indirectly, in or into the United States, nor is this application an offer of Shares for sale in the United States. No public offering of the Hong Kong Offer Shares will be made in the United States.

This Application Form is not for publication, distribution or release and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such publication, distribution or release is not permitted under the law of that jurisdiction.

This Application Form and the Prospectus are addressed to you personally. Any forwarding or distribution or reproduction of this Application Form or the Prospectus in whole or in part is unauthorised. Failure to comply with this directive may result in a violation of the U.S. Securities Act or the applicable laws of other jurisdictions.

The allocation of Offer Shares between the Hong Kong Public Offering and the International Offering is subject to adjustment as detailed in the subsection headed "Structure of the Global Offering — The Hong Kong Public Offering — Reallocation" in the Prospectus. In particular, the Sole Global Coordinator may reallocate Offer Shares from the International Offering to the Hong Kong Public Offering to satisfy valid applications under the Hong Kong Public Offering. In accordance with Guidance Letter HKEX-GL91-18 issued by the Stock Exchange, if such reallocation is done other than pursuant to Practice Note 18 of the Listing Rules, the maximum total number of Offer Shares that may be reallocated to the Hong Kong Public Offering following such reallocation shall be not more than double the initial allocation to the Hong Kong Public Offering (i.e. 33,000,000 Offer Shares), and the final Offer Price shall be fixed at the bottom end of the Offer Price range (that is, HK\$3.30 per Offer Share) stated in the Prospectus.

To: Sanxun Holdings Group Limited
Sole Sponsor
Sole Global Coordinator
Joint Bookrunners
Joint Lead Managers
Co-Lead Managers
Hong Kong Underwriters

在填寫本申請表格前，請仔細閱讀三巽控股集團有限公司(「本公司」)於2021年6月30日刊發的招股章程(「招股章程」)(尤其是招股章程[如何申請香港發售股份]一節)及本申請表格背面的指引。除另有界定者外，本申請表格所用詞彙與招股章程所界定者具相同涵義。

香港交易及結算所有限公司、香港聯合交易所有限公司(「聯交所」)及香港中央結算有限公司(「香港結算」)對本申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本申請表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

本申請表格連同白色及黃色申請表格各一份、招股章程及招股章程附錄六「送呈公司註冊處處長及備查文件」一節所述其他文件，已按香港法例第32章(公司(清盤及雜項條文)條例)第342C條的規定送呈香港公司註冊處處長登記。香港交易及結算所有限公司、聯交所、香港結算、香港證券及期貨事務監察委員會(「證監會」)及香港公司註冊處處長對任何此等文件的內容概不負責。

閣下敬請留意本申請表格「個人資料」一段，當中載有本公司及其香港股份過戶登記處有關個人資料及遵守《個人資料(私隱)條例》的政策及慣例。

本申請表格或招股章程所載資料概不構成要約出售或游說要約購買，而在任何作出有關要約、游說或出售即屬違法的司法權區內，概不得出售任何香港發售股份。本申請表格及招股章程不得於美國境內或向美國直接或間接派發，而此項申請亦並非在美國出售股份的要約。香港發售股份不會在美國公開發售。

在任何根據當地法律不得刊發、派發或發佈本申請表格及招股章程的司法權區內概不得以任何方式刊發、派發或發佈本申請表格，亦不得以任何方式發送或派發或複製(不論全部或部分)招股章程。

本申請表格及招股章程僅致予閣下本人，概不得發送或派發或複製本申請表格或招股章程的全部或部分內容。未能遵守此項指示或會違反美國《證券法》或其他司法權區的適用法律。

香港公開發售與國際發售之間的發售股份分配可按照招股章程「全球發售的架構—香港公開發售—重新分配」分節所述者予以調整。具體而言，獨家全球協調人可將發售股份自國際發售重新分配至香港公開發售，以滿足根據香港公開發售提出的有效申請。根據聯交所發佈的指引信HKEX-GL91-18，倘有關重新分配並非根據《上市規則》第18項應用指引進行，則於有關重新分配後，可重新分配至香港公開發售的發售股份總數最多不得超過香港公開發售所作之最初分配的兩倍(即33,000,000股發售股份)，且最終發售價須釐定為招股章程所述發售價範圍的下限(即每股發售股份3.30港元)。

致：三巽控股集團有限公司
獨家保薦人
獨家全球協調人
聯席賬簿管理人
聯席牽頭經辦人
副聯席牽頭經辦人
香港包銷商

We confirm that we have (i) complied with the Guidelines for Electronic Public Offerings and the Operational Procedures for White Form eIPO applications submitted via Banks/Stockbrokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our White Form eIPO services in connection with the Hong Kong Public Offering; and (ii) read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

- apply for the number of Hong Kong Offer Shares set out below, on the terms and subject to the conditions of the Prospectus and this Application Form, and subject to the Articles of Association of the Company;
- enclose payment in full for the Hong Kong Offer Shares applied for, including brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%;
- confirm that the underlying applicants have undertaken and agreed to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to such underlying applicants on this application;
- understand that these declarations and representations will be relied upon by the Company, the Sole Sponsor and the Sole Global Coordinator in deciding whether or not to allocate any Hong Kong Offer Shares in response to this application, and that the underlying applicants may be prosecuted if they made a false declaration;
- undertake and confirm that we and the person(s) for whose benefit we are applying for have not applied for or taken up or indicated an interest in or received or been placed or allocated (including conditionally and/or provisionally) and will not apply for or take up or indicate any interest in, any International Offer Shares, nor otherwise participate in the International Offering;
- authorise the Company (or its agents) to place the name(s) of the underlying applicant(s) on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares to be allotted to them, and (subject to the terms and conditions set out in the Prospectus and this Application Form) to send any Share certificate(s) by ordinary post at that underlying applicant's own risk to the address stated in this Application Form in accordance with the procedures prescribed in this Application Form and in the Prospectus;
- request that any e-Refund payment instructions be despatched to the application payment account where the applicants had paid the application monies from a single bank account;
- request that any refund cheque(s) be made payable to the underlying applicant(s) who had used multiple bank accounts to pay the application monies;
- confirm that each underlying applicant has read the terms and conditions and application procedures set out in this Application Form and in the Prospectus and agrees to be bound by them;
- represent, warrant and undertake that the allotment of or application for the Hong Kong Offer Shares to the underlying applicant or by underlying applicant or for whose benefit this application is made would not require the Company to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong;
- agree that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong; and
- agree that the Company, the Sole Sponsor, the Sole Global Coordinator, the Joint Bookrunners, the Joint Lead Managers, the Co-Lead Managers, the Hong Kong Underwriters and their respective directors, advisors and agents and any other parties involved in the Global Offering are entitled to rely on any warranty, representation or declaration made by us or the underlying applicants.

吾等確認吾等已(i)遵照電子公開發售指引及通過銀行/股票經紀遞交白表eIPO申請的運作程序以及與吾等就香港公開發售提供白表eIPO服務有關的所有適用法律法規(不論法定或其他);及(ii)細閱招股章程及本申請表格所載條款及條件以及申請程序，並同意受其約束。為代表與本申請有關的各相關申請人提出申請，吾等：

- 按照招股章程及本申請表格的條款並受其條件規限，且在貴公司的組織章程細則規限下，申請以下數目的香港發售股份；
- 隨附申請香港發售股份所需的全數付款(包括1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費)；
- 確認相關申請人已承諾及同意接納該等相關申請人所申請數目或就本申請分配予彼等但數目少於申請數目的香港發售股份；
- 明白貴公司、獨家保薦人及獨家全球協調人將依據此等聲明及陳述而決定是否就本申請分配任何香港發售股份，如相關申請人作出虛假聲明，可能會被檢控；
- 承諾及確認吾等及吾等為其利益提出申請的人士不曾申請或接納或表示有意申請或接納或收取或獲配售或分配(包括有條件及/或暫定)任何國際發售股份，不會申請或接納或表示有意申請或接納任何國際發售股份，亦並無以其他方式參與國際發售；
- 授權貴公司(或其代理)將相關申請人的姓名/名稱列入貴公司股東名冊，作為將獲配發任何香港發售股份的持有人，及(在符合招股章程及本申請表格所載條款及條件的情況下)根據本申請表格及招股章程所載程序以普通郵遞方式按本申請表格所示地址寄發任何股票，郵誤風險概由相關申請人自行承擔；
- 要求將任何電子退款指示發送到申請人以單一銀行賬戶繳付申請股款的付款賬戶內；
- 要求以多個銀行賬戶繳付申請股款的申請人的任何退款支票以相關申請人為抬頭人；
- 確認各相關申請人已細閱本申請表格及招股章程所載條款及條件以及申請程序，並同意受其約束；
- 聲明、保證及承諾向相關申請人配發香港發售股份或相關申請人或為其利益而提出本項申請的人士申請認購香港發售股份，不會引致貴公司須遵從香港以外任何地區的任何法律法規的任何規定(不論是否具法律效力)；
- 同意本申請、申請獲接納及據此訂立的合約將受香港法律規管並據其詮釋；及
- 同意貴公司、獨家保薦人、獨家全球協調人、聯席賬簿管理人、聯席牽頭經辦人、副聯席牽頭經辦人、香港包銷商以及彼等各自的董事、顧問及代理以及參與全球發售的任何其他各方均有權依據吾等或相關申請人作出的任何保證、陳述或聲明。

Signature 簽名	Date 日期
Name of applicant 申請人姓名/名稱	Capacity 身份

2 We on behalf of the underlying applicants, offer to purchase 吾等(代表相關申請人)提出認購	Total number of Shares 股份總數	Hong Kong Offer Shares on behalf of the underlying applicants whose details are contained in the read-only CDROM submitted with this Application Form. 香港發售股份(代表相關申請人，其詳細資料載於連同本申請表格一併遞交的唯讀光碟)。
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3 A total of 合共	Cheque(s) 支票	Cheque Number(s) 支票編號
are enclosed for a total sum of 其總金額為	HKS 港元	Name of Bank 銀行名稱

4 Please use BLOCK letters 請用正楷填寫	Name of White Form eIPO Service Provider 白表eIPO服務供應商名稱	White Form eIPO Service Provider ID 白表eIPO服務供應商身份識別編碼
Chinese Name 中文名稱	Contact number 聯絡電話號碼	Fax number 傳真號碼
Name of contact person 聯絡人姓名	For Broker use 此欄供經紀填寫 Lodged by 遞交申請的經紀	
Address 地址	Broker No. 經紀號碼	Broker's Chop 經紀印章
For Bank Use 此欄供銀行填寫		

GUIDE TO COMPLETING THIS APPLICATION FORM

References to boxes below are to the numbered boxes on the Application Form.

1 Sign and date the Application Form in Box 1. Only a written signature will be accepted.

The name and the representative capacity of the signatory should also be stated.

To apply for Hong Kong Offer Shares using this Application Form, you must be named in the list of **White Form eIPO Service Providers** who may provide **White Form eIPO services** in relation to the Hong Kong Public Offering, which was released by the SFC.

2 Put in Box 2 (in figures) the total number of Hong Kong Offer Shares for which you wish to apply on behalf of the underlying applicants.

Applicant details of the underlying applicants on whose behalf you are applying must be contained in one data file in read-only CD-ROM format submitted together with this Application Form.

3 Complete your payment details in Box 3.

You must state in this box the number of cheque(s) you are enclosing together with this Application Form; and you must state on the reverse of each of those cheque(s) (i) your **White Form eIPO Service Provider ID** and (ii) the file number of the data file containing application details of the underlying applicant(s).

The dollar amount(s) stated in this box must be equal to the amount payable for the total number of Hong Kong Offer Shares applied for in Box 2.

All cheque(s) and this Application Form together with a sealed envelope containing the CD-ROM, if any, must be placed in the envelope bearing your company chop.

For payments by cheque, the cheque must:

- be in Hong Kong dollars;
- not be post-dated;
- be drawn on a Hong Kong dollar bank account with a licensed bank in Hong Kong;
- show your (or your nominee's) account name;
- be made payable to "BANK OF CHINA (HONG KONG) NOMINEES LIMITED – SANXUN HOLDINGS GROUP PUBLIC OFFER";

- be crossed "Account Payee Only"; and
- be signed by the authorised signatory(ies) of the **White Form eIPO Service Provider**.

Your application may be rejected if any of these requirements is not met or if the cheque is dishonoured on its first presentation.

It is your responsibility to ensure that details on the cheque(s) submitted correspond with the application details contained in the CD-ROM or data file submitted in respect of this application. The Company, the Sole Sponsor, the Sole Global Coordinator and the **White Form eIPO Service Provider** have full discretion to reject any applications in the case of discrepancies.

No receipt will be issued for sums paid on application.

4 Insert your details in Box 4 (using BLOCK CAPITAL letters).

You should write your English and Chinese full names, **White Form eIPO Service Provider ID** and address in this box. You should also include the name, telephone number and fax number of the contact person at your place of business and where applicable, the Broker No. and Broker's Chop.

PERSONAL DATA

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (Cap. 486) (the "Ordinance") came into effect in Hong Kong on December 20, 1996. This Personal Information Collection Statement informs the applicant for and holder of the Hong Kong Offer Shares of the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and the Ordinance.

1. Reasons for the collection of your personal data

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and the Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar. Failure to supply the requested data may result in your application for securities being delayed or your application may not be considered. It may also prevent or delay registration or transfer of the Hong Kong Offer Shares which you have successfully applied for and/or the despatch of share certificate(s), and/or the despatch of e-Refund payment instructions, and/or the despatch of refund cheque(s) to which you are entitled. It is important that holders of securities inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

2. Purposes

The personal data of the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and e-Refund payment instructions/refund cheque, where applicable, and verification of compliance with the terms and application procedures set out in this form and the Prospectus and announcing results of allocations of the Hong Kong Offer Shares;
- enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the names of holders of securities including, where applicable, in the name of HKSCC Nominees;
- maintaining or updating the registers of holders of securities of the Company;
- conducting or assisting the conduct of signature verifications, any other verification or exchange of information;
- establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues, etc.;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and investor profiles;
- making disclosures as required by laws, rules or regulations;
- disclosing identities of successful applicants by way of press announcement(s) or otherwise;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/ or to enable the Company and the Hong Kong Share Registrar to discharge their obligations to holders of securities and/or regulators and any other purpose to which the holders of securities may from time to time agree.

3. Transfer of personal data

Personal data held by the Company and the Hong Kong Share Registrar relating to the holders of securities will be kept confidential but the Company and its Hong Kong Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the holders of securities to, from or with any and all of the following persons and entities:

- the Company, its advisers or its appointed agents such as financial advisers, receiving bank and overseas principal registrar;
- where applicants for securities request deposit into CCASS, to HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any broker whose company chop or other identification number has been placed on this Application Form;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/ or the Hong Kong Share Registrar in connection with the operation of their respective businesses;
- the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies; and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.

4. Retention of personal data

The Company and its Hong Kong Share Registrar will keep the personal data of the applicants and holders of securities for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

5. Access and correction of personal data

The Ordinance provides the holders of securities with rights to ascertain whether the Company or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company for the attention of the Company Secretary or (as the case may be) the Hong Kong Share Registrar for the attention of the Privacy Compliance Officer for the purposes of the Ordinance.

By signing this Application Form, you agree to all of the above.

DELIVERY OF THIS APPLICATION FORM

This completed Application Form, together with the appropriate cheque(s) must be submitted to the following receiving bank by 4:00 p.m. on Monday, July 12, 2021:

Bank of China (Hong Kong) Limited
6/F, Bank of China Centre
Olympian City 1
11 Hoi Fai Road
West Kowloon

填寫本申請表格的指引

下列號碼乃本申請表格中各欄的編號。

1 在申請表格欄1簽署及填上日期。僅接納親筆簽名。

簽署人的姓名/名稱及代表身份亦須註明。

使用本申請表格申請香港發售股份，閣下須名列證監會公佈的可就香港公開發售提供白表eIPO服務的白表eIPO服務供應商名單。

2 在欄2填上閣下欲代表相關申請人申請認購的香港發售股份總數(以數字填寫)。

閣下代其作出申請的相關申請人的申請人資料，必須載於連同本申請表格遞交的唯讀光碟格式資料檔案。

3 在欄3填上閣下付款的詳細資料。

閣下須在本欄註明閣下連同本申請表格隨附的支票數目；及閣下須在每張支票的背面註明(i)閣下的白表eIPO服務供應商編號；及(ii)載有相關申請人詳細申請資料的資料檔案的檔案編號。

本欄所註明的金額須與欄2就所申請認購的香港發售股份總數應付的金額相同。

所有支票及本申請表格，連同載有該唯讀光碟的密封信封(如有)須放進印有閣下公司印鑑的信封內。

如以支票繳付股款，該支票須：

- 為港元支票；
- 不得為期票；
- 從香港持牌銀行的港元銀行賬戶中開出；
- 顯示閣下(或閣下代名人)的賬戶名稱；
- 註明抬頭人為「中國銀行(香港)代理人有限公司—三巽控股集團公開發售」；

- 劃線註明「只准入抬頭人賬戶」；及
- 由白表eIPO服務供應商的授權簽署人士簽署。

如未能符合任何此等規定或如支票於首次過戶時未能兌現，閣下的申請可能不獲受理。

閣下須負責確保所遞交支票的詳細資料與就本申請遞交的唯讀光碟或資料檔案所載申請資料相同。如有差異，本公司、獨家保薦人、獨家全球協調人及白表eIPO服務供應商可全權酌情拒絕受理任何申請。

本公司不會就申請時繳付的款項發出收據。

4 在欄4填上閣下的詳細資料(請用正楷填寫)。

閣下必須在本欄填上閣下的英文及中文名稱/姓名全名、白表eIPO服務供應商編號及地址。閣下亦必須填寫閣下營業地點的聯絡人姓名、電話號碼及傳真號碼及(如適用)經紀號碼及蓋上經紀印鑑。

個人資料

個人資料收集聲明

法例第486章《個人資料(私隱)條例》(「《條例》」)中的主要條文已於1996年12月20日在香港生效。此項個人資料收集聲明是向香港發售股份的申請人及持有人說明有關本公司及其香港股份過戶登記處有關個人資料及《條例》方面的政策及慣例。

1. 收集閣下個人資料的原因

證券申請人或證券登記持有人以本身名義申請證券或轉讓或受讓證券時或尋求香港股份過戶登記處的服務時，須不時向本公司及香港股份過戶登記處提供其最新的準確個人資料。未能提供所要求的資料可能導致閣下申請證券延誤或被拒。此舉亦可能妨礙或延遲登記或過戶。閣下成功申請的香港發售股份及/或寄發閣下應得的股票及/或發送電子退款指示，及/或寄發退款支票。證券持有人所提供的個人資料如有任何錯誤，須立即通知本公司及香港股份過戶登記處。

2. 用途

證券持有人的個人資料可就以下用途以任何方式被使用、持有及/或保存：

- 處理閣下的申請及電子退款指示/退款支票(如適用)及核實是否符合本表格及招股章程所載條款及申請程序以及公佈香港發售股份的分派結果；
- 確保遵守香港及其他地區的所有適用法律法規；
- 以證券持有人(包括香港結算代理人(如適用))的名義登記新發行證券或轉讓或受讓證券；
- 存置或更新本公司證券持有人的名冊；
- 核對或協助核對簽名或核對或交換任何其他資料；

- 確定本公司證券持有人的受益權利，如股息、供股及紅股等；

- 分發本公司及其附屬公司的通訊資料；
- 編製統計資料及投資者資料；
- 遵照法律、規則或法規的規定作出披露；
- 通過報章公告或以其他方式披露成功申請人的身份；

- 披露有關資料以便就權益索償；及
- 與上述有關的任何其他附帶或相關用途及/或使本公司及香港股份過戶登記處能履行對證券持有人及/或監管機構的責任及證券持有人可能不時同意的任何其他用途。

3. 轉交個人資料

本公司及香港股份過戶登記處所持有關證券持有人的個人資料將會保密，但本公司及其香港股份過戶登記處可在作上述用途或當中任何一種用途的必要情況下，作出彼等認為為必要的查詢以確認個人資料的準確性，尤其可能會向下列任何及所有人士及實體披露、獲取或轉交(無論在香港境內或境外)證券持有人的個人資料：

- 本公司、其顧問或其委任的代理，如財務顧問、收款銀行及海外主要股份過戶登記處；
- (倘證券申請人要求將證券存入中央結算系統)香港結算及香港結算代理人、彼等將就中央結算系統的運作使用有關個人資料；

- 任何已將公司印鑑或其他識別號碼列於本申請表格上的經紀；

- 向本公司及/或香港股份過戶登記處提供與彼等各自的業務營運有關的行政、電訊、電腦、付款或其他服務的任何代理、承包商或第三方服務供應商；

- 聯交所、證監會及任何其他法定監管機構或政府部門；及

- 證券持有人與其進行或擬進行交易的任何其他人士或機構，如彼等的銀行、律師、會計師或股票經紀等。

4. 保留個人資料

本公司及其香港股份過戶登記處將按收集個人資料所需的用途保留證券申請人及持有人的個人資料。無需保留的個人資料將根據《條例》銷毀或處理。

5. 查閱及更正個人資料

《條例》規定，證券持有人有權確定本公司或香港股份過戶登記處是否持有其個人資料，並有權索取該資料的副本及更正任何不準確資料。根據《條例》，本公司及香港股份過戶登記處有權就處理任何查閱資料的要求收取合理費用。就《條例》而言，所有查閱資料或更正資料或索取關於政策及慣例以及所持資料類別的資料的要求，均應向本公司的公司秘書(視情況而定)香港股份過戶登記處的私隱合規主任提出。

閣下簽署本申請表格，即表示同意上述各項。

遞交本申請表格

經填妥的申請表格，連同相關支票，須於2021年7月12日(星期一)下午四時正前送達下列收款銀行：

中國銀行(香港)有限公司
西九龍
海輝道11號
奧海城一期
中銀中心6樓