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China Huarong International Holdings Limited *(incorporated with limited liability in Hong Kong)*



中國華融資產管理股份有限公司

China Huarong Asset Management Co., Ltd.

(A joint stock limited liability company incorporated in the People's Republic of China)

(Stock Code: 2799)

VOLUNTARY ANNOUNCEMENT

IN RELATION TO THE PROVISION OF FINANCIAL STATEMENTS OF THE COMPANY AND THE GUARANTOR UNDER THE TERMS AND CONDITIONS OF THE NOTES AND SECURITIES

This announcement is made by the Guarantor and the Company on a voluntary basis.

The Board wishes to inform the holders of the Notes and the Securities that, under the terms and conditions of the Notes and Securities, the Guarantor and the Company are required to furnish the Trustee of the Notes and the Securities with Guarantor Audited Financial Reports and the Company Audited Financial Reports respectively within 180 days after the end of the fiscal year of 2020 (or, with respect to the Notes, if not provided within this period, within the 60-day grace period as described in the terms and conditions of the Notes). As at the date hereof the Guarantor and the Company have not been able to furnish the Trustee of the Notes and the Securities with Guarantor Audited Financial Reports and the Company Audited Financial Reports in accordance with the terms and conditions of the Notes and the Securities. Under the terms and conditions of the Notes,

failure by the Guarantor and the Company to provide the relevant audited financial reports as at the date hereof does not constitute an event of default under the Notes. Furthermore, under the terms and conditions of the Securities, there is no event of default under the Securities.

In the light of the current situation, the Auditors will need more information and time to complete the necessary audit procedures for audit of the financial information of the Guarantor and the Company respectively for the year ended 31 December 2020. The Guarantor and the Company are using their best endeavours to complete the Guarantor Audited Financial Reports and the Company Audited Financial Reports as soon as possible and furnish the Trustee with the same in accordance with the terms and conditions of the Notes and the Securities.

Holders of the Notes and the Securities and potential investors are advised to exercise caution when dealing in any Notes or Securities.

DEFINITIONS

In this announcement, unless the context requires otherwise, the following expressions have the following meanings:

“Auditors”	the auditors of the Guarantor and the Company
“Board”	the board of directors of the Company
“Company”	China Huarong Asset Management Co., Ltd., a joint stock company incorporated in the PRC with limited liability, whose shares are listed on the Stock Exchange
“Company Audited Financial Reports”	the audited financial reports as at and for the year ended 31 December 2020 of the Company
“Guarantor”	China Huarong International Holdings Limited, a wholly-owned subsidiary of the Company, incorporated in Hong Kong with limited liability
“Guarantor Audited Financial Reports”	the audited financial reports as at and for the year ended 31 December 2020 of the Guarantor
“Hong Kong”	Hong Kong Special Administrative Region of the People’s Republic of China
“Notes”	Senior notes issued by the relevant issuers, guaranteed by the Guarantor with the benefit of a keepwell deed and a deed of equity

interest purchase, investment and liquidity support undertaking provided by the Company, comprising:

- U.S.\$200,000,000 5.500 per cent. guaranteed notes due 2047 (stock code: 5444)
- U.S.\$700,000,000 4.950 per cent. guaranteed notes due 2047 (stock code: 5003)
- U.S.\$700,000,000 3.375 per cent. guaranteed notes due 2030 (stock code: 40167)
- U.S.\$350,000,000 3.625 per cent. guaranteed notes due 2030 (stock code: 40404)
- U.S.\$500,000,000 3.875 per cent. guaranteed notes due 2029 (stock code: 40060)
- U.S.\$700,000,000 4.500 per cent. guaranteed notes due 2029 (stock code: 4551)
- U.S.\$850,000,000 4.750 per cent. guaranteed notes due 2027 (stock code: 5443)
- U.S.\$1,100,000,000 4.250 per cent. guaranteed notes due 2027 (stock code: 5002)
- U.S.\$900,000,000 4.625 per cent. guaranteed notes due 2026 (stock code: 5665)
- U.S.\$650,000,000 4.875 per cent. guaranteed notes due 2026 (stock code: 5308)
- SGD400,000,000 3.800 per cent. guaranteed notes due 2025 (stock code: 5004)
- U.S.\$300,000,000 guaranteed floating rate notes due 2025 (stock code: 40166)
- U.S.\$800,000,000 5.000 per cent. guaranteed notes due 2025 (stock code: 5577)
- U.S.\$1,400,000,000 5.500 per cent. guaranteed notes due 2025 (stock code: 5859)
- U.S.\$500,000,000 3.250 per cent. guaranteed notes due 2024 (stock code: 40059)

- U.S.\$900,000,000 3.750 per cent. guaranteed notes due 2024 (stock code: 4549)
- U.S.\$400,000,000 2.500 per cent. guaranteed notes due 2023 (stock code: 40164)
- U.S.\$400,000,000 guaranteed floating rate notes due 2023 (stock code: 40165)
- U.S.\$600,000,000 2.125 per cent. guaranteed notes due 2023 (stock code: 40403)
- U.S.\$550,000,000 guaranteed floating rate notes due 2023 (stock code: 5127)
- U.S.\$300,000,000 3.375 per cent. guaranteed notes due 2022 (stock code: 4543)
- U.S.\$1,000,000,000 guaranteed floating rate notes due 2022 (stock code: 5442)
- U.S.\$600,000,000 guaranteed floating rate notes due 2022 (stock code: 5001)
- U.S.\$570,000,000 3.750 per cent. guaranteed notes due 2022 (stock code: 5441)
- U.S.\$400,000,000 guaranteed floating rate notes due 2021 (stock code: 5126)
- U.S.\$1,350,000,000 3.625 per cent. guaranteed notes due 2021 (stock code: 5307)

“Securities”

Unsubordinated perpetual securities and subordinated perpetual securities issued by the relevant issuers, guaranteed by the Guarantor with the benefit of a keepwell deed and a deed of equity interest purchase, investment and liquidity support undertaking provided by the Company, comprising:

- U.S.\$700,000,000 4.000 per cent. unsubordinated guaranteed perpetual securities (stock code: 5005)
- U.S.\$250,000,000 4.250 per cent. subordinated guaranteed perpetual securities (stock code: 40405)

- U.S.\$1,500,000,000 4.500 per cent. unsubordinated guaranteed perpetual securities (stock code: 5354)
- U.S.\$500,000,000 2.875 per cent. unsubordinated guaranteed perpetual securities (stock code: 4321)

“SGD”	Singapore dollar, the lawful currency of Singapore
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“Trustee of the Notes and the Securities”	The Bank of New York Mellon, London Branch
“U.S.\$”	United States dollar(s), the lawful currency of the United States

Hong Kong
30 June 2021

As at the date of this announcement, the directors of the Guarantor are Mr. YANG Rungui, Mr. XU Xiaowu, Mr. ZHU Weiqiang and Mr. WANG Junlai.

As at the date of this announcement, the Board of the Company comprises Mr. WANG Zhanfeng and Mr. WANG Wenjie as executive directors; Ms. ZHAO Jiangping, Mr. ZHENG Jiangping, Mr. XU Nuo and Mr. ZHOU Langlang as non-executive directors; Mr. TSE Hau Yin, Mr. SHAO Jingchun, Mr. ZHU Ning and Ms. CHEN Yuanling as independent non-executive directors.