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**zhenro 正榮地產**

**Zhenro Properties Group Limited**

**正榮地產集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 6158)**

**COMPLETION OF REDEMPTION OF  
US\$420,000,000 8.65% SENIOR NOTES DUE 2023  
(ISIN: XS1973630889; Common Code: 197363088; Stock Code: 5928)**

Reference is made to the announcement of Zhenro Properties Group Limited (the “**Company**”) dated May 24, 2021 (the “**Announcement**”) in relation to the Company informing the April 2019 Trustee of its intention to redeem all the outstanding April 2019 Notes in full on the Redemption Date. Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Announcement.

The Company has redeemed an aggregate principal amount of US\$420,000,000 of all the outstanding April 2019 Notes on the Redemption Date (the “**Redemption**”) at the redemption price equal to 103% of the principal amount thereof, plus accrued and unpaid interest, to (but not including) the Redemption Date. There are no outstanding April 2019 Notes in issue.

The Company considers that there will be no material impact on its financial position as a result of the Redemption. The Company has applied to The Stock Exchange of Hong Kong Limited for the withdrawal of the listing of the April 2019 Notes. Such withdrawal of listing is expected to become effective upon the close of business on 8 July 2021.

By Order of the Board  
**Zhenro Properties Group Limited**  
**Huang Xianzhi**  
*Chairman*

Hong Kong, 30 June 2021

*As at the date of this announcement, the executive Directors are Mr. Huang Xianzhi, Mr. Liu Weiliang, Mr. Li Yang and Mr. Chan Wai Kin, the non-executive Director is Mr. Ou Guowei, and the independent non-executive Directors are Dr. Loke Yu (alias Loke Hoi Lam), Mr. Wang Chuanxu and Mr. Lin Hua.*