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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

CK PROPERTY FINANCE (MTN) LIMITED

(An exempted company incorporated with limited liability in the Cayman Islands)
(the Issuer)

Issue of U.S.\$250,000,000 0.75 per cent. Guaranteed Senior Fixed Rate Notes due 2024

(Stock Code: 40744)

(the 2024 Notes)

and

U.S.\$350,000,000 1.375 per cent. Guaranteed Senior Fixed Rate Notes due 2026

(Stock Code: 40745)

(the 2026 Notes, together with the 2024 Notes, the Notes)

under the U.S.\$5,000,000,000

Euro Medium Term Note Programme

(the Programme)

unconditionally and irrevocably guaranteed by



CK ASSET HOLDINGS LIMITED

長江實業集團有限公司

(An exempted company incorporated with limited liability in the Cayman Islands)

(Stock Code: 1113)

(the Guarantor)

Joint Lead Managers

Barclays

Goldman Sachs

BofA Securities

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only as described in the offering circular dated 22 July 2020 in relation to the Programme and the pricing supplements dated 23 June 2021 in relation to the Notes. Permission for the listing of, and dealing in, the Notes are expected to become effective on 2 July 2021.

Hong Kong, 30 June 2021

As at the date of this announcement, the Directors of the Issuer are Mr. IP Tak Chuen, Edmond, Ms. PAU Yee Wan, Ezra, Mr. Neil Douglas MCGEE, Mr. Christian Nicolas Roger SALBAING, Mr. Richard Waichi CHAN and Mr. HO Wai Leung Edmond.

As at the date of this announcement, the Directors of the Guarantor are Mr. LI Tzar Kuoi, Victor (Chairman and Managing Director), Mr. KAM Hing Lam (Deputy Managing Director), Mr. IP Tak Chuen, Edmond (Deputy Managing Director), Mr. CHUNG Sun Keung, Davy, Mr. CHIU Kwok Hung, Justin, Mr. CHOW Wai Kam, Raymond, Ms. PAU Yee Wan, Ezra and Ms. WOO Chia Ching, Grace as Executive Directors; and Mr. CHEONG Ying Chew, Henry, Mr. CHOW Nin Mow, Albert, Ms. HUNG Siu-lin, Katherine, Mr. Colin Stevens RUSSEL, Mr. Donald Jeffrey ROBERTS and Mr. Stephen Edward BRADLEY as Independent Non-executive Directors.