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智富資源投資控股集團有限公司

WISDOM WEALTH RESOURCES INVESTMENT HOLDING GROUP LIMITED

*(Formerly known as “Hong Kong Finance Investment Holding Group Limited 香港金融投資控股集團有限公司”
(Incorporated in Bermuda with limited liability)*

(Stock Code: 7)

SUPPLEMENTAL AGREEMENT IN RELATION TO ISSUE OF CONVERTIBLE BONDS UNDER GENERAL MANDATE AND CONTINUED SUSPENSION OF TRADING

Reference is made to the announcement of Wisdom Wealth Resources Investment Holding Group Limited (the “**Company**”) dated 7 June 2021 in relation to, among others, the issue of the Convertible Bonds under General Mandate (the “**Announcement**”). Capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement, unless otherwise stated.

SUPPLEMENTAL AGREEMENT

Pursuant to the Subscription Agreement, completion of the Subscription is conditional on the fulfillment of the conditions precedent under the Subscription Agreement (the “**Conditions**”) by 30 June 2021 or such later date as may be agreed between the Company and the Subscriber.

As additional time is required for the fulfillment of the Conditions, on 30 June 2021, the Company and the Subscriber entered into a supplemental agreement pursuant to which the Company and the Subscriber agreed to extend the long stop date for fulfillment of the Conditions from 30 June 2021 to 31 July 2021. Save as disclosed above, all other terms and conditions of the Subscription Agreement remain unchanged and in full force and effect in all respects.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the Shares on the Stock Exchange was suspended with effect from 9:00 a.m. on Thursday, 1 April 2021 and will remain suspended until the publication of the announcement in relation to annual results of the Company for the year ended 31 December 2020 and the despatch of the annual report of the Company for the year ended 31 December 2020.

By order of the Board

Wisdom Wealth Resources Investment Holding Group Limited

Dr. Hui Chi Ming, G.B.S., J.P.

Chairman

Hong Kong, 30 June 2021

As at the date of this announcement, the Honorary Chairman and Senior Consultant of the Company is Dr. Yukio Hatoyama; the senior consultants of the Company comprise Dr. Wang Tao, Mr. Fu Chenyu and Mr. Lalaharisaina Joelivalerien; the Board comprises seven executive Directors, namely, Dr. Hui Chi Ming, G.B.S., J.P., Mr. Neil Bush, Mr. Cao Yu, Mr. Xu Jun Jia, Mr. Lam Kwok Hing, M.H., J.P., Mr. Nam Kwok Lun and Mr. Hui Ngok Lun; and three independent non-executive Directors, namely, Mr. Ngan Kam Biu, Stanford, Mr. Tam Chak Chi and Mr. Ma Kin Ling.