中国银河证券股份有限公司
CHINA GALAXY SECURITIES CO., LTD.

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock code: 06881)

POSITIVE PROFIT ALERT FOR THE FIRST HALF OF 2021

This announcement is made by China Galaxy Securities Co., Ltd. (the "**Company**") pursuant to the Inside Information Provisions (as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**")) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) and Rule 13.09(2) of the Listing Rules.

I. ESTIMATED RESULTS FOR THE PERIOD

(1) Period of the estimated results

1 January 2021 to 30 June 2021.

(2) Estimated results

Based on the preliminary review of financial information by the finance department of the Company, the net profit attributable to shareholders of the listed company for the first half of 2021 is expected to increase by a range of RMB532.8662 million to RMB710.4882 million as compared to the corresponding period of last year, an increase of 15% to 20% year-on-year. The net profit attributable to shareholders of the listed company after deducting non-recurring gain or loss for the first half of 2021 is expected to increase by a range of RMB538.6832 million to RMB718.2443 million as compared to the corresponding period of last year, an increase of 15% to 20% year-on-year.

II. RESULTS FOR THE CORRESPONDING PERIOD OF LAST YEAR

(1) Net profit attributable to shareholders of the listed company was RMB3,552.4410 million. Net profit attributable to shareholders of the listed company after deducting non-recurring gain or loss was RMB3,591.2215 million.

(2) Earnings per share: RMB0.35.

III. MAJOR REASONS FOR ESTIMATED INCREASE OF RESULTS FOR THE PERIOD

In the first half of 2021, the Company adhered to its "Dual-wheel Drive and Coordinated Development" business model and achieved steady growth in wealth management, investment business, international business and futures business, which contributed to the increase in the Company's net profit attributable to shareholders of the listed company.

IV. RISK WARNINGS

The Company is not aware of any material uncertainty that may affect the accuracy of the estimated results contained in this announcement.

V. OTHER MATTERS

The above estimated results are based on the Company's preliminary review, which are subject to the Company's further examination and have not been audited. The final and accurate financial data will be disclosed in the interim report of the Company for the first half of 2021. Investors are reminded of the investment risks.

By order of the Board
China Galaxy Securities Co., Ltd.
Chen Gongyan
Chairman and Executive Director

Beijing, the PRC
1 July 2021

As at the date of this announcement, the executive directors of the Company are Mr. CHEN Gongyan (Chairman) and Mr. CHEN Liang (Vice Chairman and President); the non-executive directors are Mr. LIU Dingping, Mr. YANG Tijun, Ms. LIU Chang, Mr. LIU Zhihong and Mr. JIANG Yuesheng; and the independent non-executive directors are Mr. LIU Ruizhong, Mr. WANG Zhenjun, Ms. LIU Chun and Mr. LAW Cheuk Kin Stephen.