CICC
中金公司

China International Capital Corporation Limited
中國國際金融股份有限公司
(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 03908)

ANNOUNCEMENT ON THE ESTIMATED PROFIT INCREASE FOR THE FIRST HALF OF 2021

This announcement is made by China International Capital Corporation Limited (the "**Company**") pursuant to Rule 13.09 of the *Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited* (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the *Securities and Futures Ordinance* (Chapter 571 of the Laws of Hong Kong).

Important Notice:

The Company estimates that the net profit attributable to shareholders of the Company for the first half of 2021 will range from RMB4,425.09 million to RMB5,035.45 million, achieving a growth between RMB1,373.30 million and RMB1,983.66 million compared with that for the corresponding period of last year, representing a year-on-year increase between 45% and 65%.

I. ESTIMATION OF OPERATING RESULTS FOR THE PERIOD

(I) Period for the estimated operating results

From January 1, 2021 to June 30, 2021 (the "**period**" or the "**reporting period**").

(II) Estimated operating results

According to the preliminary estimate of the finance department of the Company, it is estimated that the net profit attributable to shareholders of the Company for the first half of 2021 will range from RMB4,425.09 million to RMB5,035.45 million, achieving a growth between RMB1,373.30 million and RMB1,983.66 million compared with that for the first half of 2020 (the "**corresponding period of last year**"), representing a year-on-year increase between 45% and 65%.

II. OPERATING RESULTS FOR THE CORRESPONDING PERIOD OF LAST YEAR

(I) Net profit attributable to shareholders of the Company: RMB3,051.79 million.

(II) Earnings per share: RMB0.69.

III. MAIN REASONS FOR THE ESTIMATED PROFIT INCREASE FOR THE PERIOD

For the first half of 2021, the domestic economy continued to recover and the capital market remained active. The Company has adhered to the principle of finance serving the real economy, actively seized strategic development opportunities of the securities industry, continuously implemented the "Three + One" strategies, i.e. "digitization, regionalization and internationalization" and "One CICC", and maintained solid momentum for all main businesses. During the reporting period, the net profit attributable to shareholders of the Company is estimated to realize a year-on-year increase between 45% and 65%.

IV. RISK WARNING

There are no material uncertainties that will affect the accuracy of the estimated results to the Company's knowledge.

V. OTHER MATTERS

The estimates above are based on the preliminary financial results. The final financial information is subject to the interim report officially disclosed by the Company for the first half of 2021. Investors are advised to pay attention to the investment risks.

By order of the Board
China International Capital Corporation Limited
Secretary to the Board
Sun Nan

Beijing, the PRC
July 1, 2021

As at the date of this announcement, the Executive Director of the Company is Mr. Huang Zhaohui; the Non-executive Directors are Mr. Shen Rujun, Ms. Tan Lixia and Mr. Duan Wenwu; and the Independent Non-executive Directors are Mr. Liu Li, Mr. Siu Wai Keung, Mr. Ben Shenglin and Mr. Peter Hugh Nolan.