

**Monthly Return of Equity Issuer on Movements in Securities**

For the month ended  
(dd/mm/yyyy) :

30/06/2021

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer

Burwill Holdings Limited (Provisional Liquidators Appointed)

Date Submitted

02/07/2021

I. Movements in Authorised Share Capital

1. Ordinary Shares

|  |                           |                                  |   |
|--|---------------------------|----------------------------------|---|
| (1) Stock code : <u>00024</u> Description : <u>BURWILL</u> |                           |                                  |   |
|  | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month                        | <u>8,800,000,000</u>      | <u>HKD0.10</u>                   | <u>HKD880,000,000</u>                           |
| Increase/(decrease)  | <u>--</u>                 |                                  | <u>--</u>                                       |
| Balance at close of the month                              | <u>8,800,000,000</u>      | <u>HKD0.10</u>                   | <u>HKD880,000,000</u>                           |
| (2) Stock code : <u>--</u> Description : <u>--</u>         |                           |                                  |   |
|  | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month                        | <u>--</u>                 | <u>--</u>                        | <u>--</u>                                       |
| Increase/(decrease)  | <u>--</u>                 |                                  | <u>--</u>                                       |
| Balance at close of the month                              | <u>--</u>                 | <u>--</u>                        | <u>--</u>                                       |

## 2. Preference Shares

|                                     |                                |  |  |
|-------------------------------------|--------------------------------|--|--|
| Stock code : _____                  | Description : _____            |  |  |
|                                     | No. of<br>preference<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | --                             | --   | --   |
| Increase/(decrease)                 | --                             |  | --   |
| Balance at close of the month       | --                             | --   | --   |

## 3. Other Classes of Shares

|                                     |                                      |  |  |
|-------------------------------------|--------------------------------------|--|--|
| Stock code : _____                  | Description : _____                  |  |  |
|                                     | No. of other<br>classes of<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | --                                   | --   | --   |
| Increase/(decrease)                 | --                                   |  | --   |
| Balance at close of the month       | --                                   | --   | --   |

Total authorised share capital at the end of the month  
(*State currency*) :

HKD880,000,000

## II. Movements in Issued Share Capital

|  | No. of ordinary shares<br>(1) | (2) | No of preference<br>shares | No. of other<br>classes of shares |
|--|-------------------------------|-----|----------------------------|-----------------------------------|
| Balance at close of<br>preceding month   | <u>5,111,622,235</u>          | --  | --                         | --                                |
| Increase/ (decrease)<br>during the month | --                            | --  | --                         | --                                |
| Balance at close of<br>the month         | <u>5,111,622,235</u>          | --  | --                         | --                                |



Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)  | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---------------------------------|--|----------------------------------|---|---|---|
| 1.<br>_____<br>_____<br>_____<br>(   /   /   )  | --                              | --   | --                               | --  | --  | --  |
| Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                    (   /   /   ) |                                 |  |                                  |   |   |   |
| 2.<br>_____<br>_____<br>_____<br>(   /   /   )  | --                              | --   | --                               | --  | --  | --  |
| Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                    (   /   /   ) |                                 |  |                                  |   |   |   |
| 3.<br>_____<br>_____<br>_____<br>(   /   /   )  | --                              | --   | --                               | --  | --  | --  |
| Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                    (   /   /   ) |                                 |  |                                  |   |   |   |
| 4.<br>_____<br>_____<br>_____<br>(   /   /   )  | --                              | --   | --                               | --  | --  | --  |
| Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                    (   /   /   ) |                                 |  |                                  |   |   |   |
| Total B.  |                                 |  |                                  |   | (Ordinary shares) _____   | --  |
|   |                                 |  |                                  |   | (Preference shares) _____   | --  |
|   |                                 |  |                                  |   | (Other class) _____   | --  |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description  | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. Convertible Bonds<br>(reference is made to announcements dated 25/9/2017 & 27/9/2017) | USD                            | 20,000,000                         | --                         | 20,000,000                   | --   | 603,846,000   |
| Stock code (if listed)   | --                             |                                    |                            |                              |  |   |
| Class of shares issuable (Note 1)  | ordinary                       |                                    |                            |                              |  |   |
| Subscription price   | HKD0.26                        |                                    |                            |                              |  |   |
| AGM approval date (if applicable) (dd/mm/yyyy)   | (30/06/2017)                   |                                    |                            |                              |  |   |
| 2. Convertible Bonds<br>(reference is made to announcements dated 20/3/2018 & 26/3/2018) | USD                            | 13,000,000                         | --                         | 13,000,000                   | --   | 316,875,000   |
| Stock code (if listed)   | --                             |                                    |                            |                              |  |   |
| Class of shares issuable (Note 1)  | ordinary                       |                                    |                            |                              |  |   |
| Subscription price   | HKD0.32                        |                                    |                            |                              |  |   |
| AGM approval date (if applicable) (dd/mm/yyyy)   | (30/06/2017)                   |                                    |                            |                              |  |   |
| 3.   | --                             | --                                 | --                         | --                           | --   | --  |
| Stock code (if listed)   |                                |                                    |                            |                              |  |   |
| Class of shares issuable (Note 1)  |                                |                                    |                            |                              |  |   |
| Subscription price   |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)   | ( / / )                        |                                    |                            |                              |  |   |
| 4.   | --                             | --                                 | --                         | --                           | --   | --  |
| Stock code (if listed)   |                                |                                    |                            |                              |  |   |
| Class of shares issuable (Note 1)  |                                |                                    |                            |                              |  |   |
| Subscription price   |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)   | ( / / )                        |                                    |                            |                              |  |   |
|  |                                |                                    | Total C. (Ordinary shares) |                              | --   |   |
|  |                                |                                    | (Preference shares)        |                              | --   |   |
|  |                                |                                    | (Other class)              |                              | --   |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)  | --   | --  |
| 2. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)  | --   | --  |
| 3. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)  | --   | --  |
| Total D. (Ordinary shares)  | --   |   |
| (Preference shares)   | --   |   |
| (Other class)   | --   |   |

Other Movements in Issued Share Capital

| Type of Issue   |            |                      |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|------------|----------------------|--|--|---|
| 1. Rights issue | At price : | State currency _____ | Class of shares _____ issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | ---  | ---   |
| 2. Open offer   | At price : | State currency _____ | Class of shares _____ issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | ---  | ---   |
| 3. Placing      | At price : | State currency _____ | Class of shares _____ issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | ---  | ---   |
| 4. Bonus issue  |            |                      | Class of shares _____ issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | ---  | ---   |

| Type of Issue |                      |                                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|---------------------------------|---|--|---|
| 5.            | Scrip dividend       | At price : State currency _____ | Class of shares _____<br>issuable ( <i>Note 1</i> )<br>Issue and allotment date : ( dd / mm / yyyy )<br>EGM approval date: ( dd / mm / yyyy ) | --   | --  |
| 6.            | Repurchase of shares |                                 | Class of shares _____<br>repurchased ( <i>Note 1</i> )<br>Cancellation date : ( dd / mm / yyyy )<br>EGM approval date: ( dd / mm / yyyy )     | --   | --  |
| 7.            | Redemption of shares |                                 | Class of shares _____<br>redeemed ( <i>Note 1</i> )<br>Redemption date : ( dd / mm / yyyy )<br>EGM approval date: ( dd / mm / yyyy )          | --   | --  |
| 8.            | Consideration issue  | At price : State currency _____ | Class of shares _____<br>issuable ( <i>Note 1</i> )<br>Issue and allotment date : ( dd / mm / yyyy )<br>EGM approval date: ( dd / mm / yyyy ) | --   | --  |



| Type of Issue              |                  |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|------------------|--|--|---|
| 9. Capital reorganisation  |                  | Class of shares _____<br>issuable ( <i>Note 1</i> )<br><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | --   | --  |
| 10. Other (Please specify) | At price : _____ | Class of shares _____<br>issuable ( <i>Note 1</i> )<br><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | --   | --  |
|                            |                  |  | Total E. (Ordinary shares)   | --  |
|                            |                  |  | (Preference shares)  | --  |
|                            |                  |  | (Other class)  | --  |

|   |     |    |
|---|-----|----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | -- |
|   | (2) | -- |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | -- |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | -- |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |    |



Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.*
3. *“Identical” means in this context:*
  - *the securities are of the same nominal value with the same amount called up or paid up;*
  - *they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and*
  - *they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.*
4. *If there is insufficient space, please append the prescribed continuation sheet.*