

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		30/6/2021						
To : Hong Kong Exchanges and Clearing Limited								
Name of Issuer China Huarong Energy Company Limited								
Date Submitted	2 July 20	J21						
I. Movements in Authorised	Share Ca	apital						
1. Ordinary Shares								
(1) Stock code : <u>01101</u>	Descrip	otion : <u>Ordinary</u>	Shares					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of precedir	ng month	52,994,000,000	HK\$0.50	HK\$26,497,000,000				
Increase/(decrease)		0		0				
Balance at close of the mon	th	52,994,000,000	HK\$0.50	HK\$26,497,000,000				
(2) Stock code :	Descrip	otion:						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of precedir	ng month							
Increase/(decrease)								
Balance at close of the mon	th							

(1) Stock code : N/A Descript	tion :	Class A 0	Convertible I	Preference Shares
	conve prefe	. of ertible rence ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_	2,330	0,000,000	HK\$0.50	HK\$1,165,000,000
Increase/(decrease)		0		0
Balance at close of the month _	2,330	0,000,000	HK\$0.50	HK\$1,165,000,000
(2) Stock code : N/A Descript	tion :	Class B	Convertible	Preference Shares
	conve prefe	. of ertible rence ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_	2,330	0,000,000	HK\$0.50	HK\$1,165,000,000
Increase/(decrease)		0		0
Balance at close of the month _	2,330	0,000,000	HK\$0.50	HK\$1,165,000,000
(3) Stock code : N/A Descript	tion :	Class C	Convertible	Preference Shares
	conve prefe	. of ertible rence ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_	2,346	6,000,000	HK\$0.50	HK\$1,173,000,000
Increase/(decrease)		0		0
Balance at close of the month _	2,346	6,000,000	HK\$0.50	HK\$1,173,000,000

3. Other Classes of Shares			
Stock code :Desc	cription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nth		
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at th currency):	e end of the month	•	<b>&lt;</b> \$30,000,000,000

## II. Movements in Issued Share Capital

	No. of ordir	nary shares	No. of con	vertible preferen	ce shares	No. of other
	(1)	(2)	(1)	(2)	(3)	classes of shares
Balance at close of preceding month	4,770,491,507	N/A	2,330,000,000	2,330,000,000	2,346,000,000	N/A
Increase/ (decrease) during the month	0	N/A	0	0	0	N/A
Balance at close of the month	4,770,491,507	N/A	2,330,000,000	2,330,000,000	2,346,000,000	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	on Schemes o	f the Issuer)			
Particulars of	•		,			No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including EGM	М	ovement durin	g the month		thereto	thereto as at close of
approval date			<u> </u>		•	the month
(dd/mm/yyyy) and						
class of shares		_	_			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Post-Listing						
Share Option						
Scheme						
(adopted on						
24/10/2010)						
Ordinary Shares	0	0	0	0	0	24,761,000
(Note 1)						
(11010-1)						
2						
2.						
			_			
(Note 1)						
3.						
		_				
					_	
shares						
(Note 1)			<del></del>			
(Note 1)		T_4 = 1	- داند د		^	
		iotai	A. (Ordina	ry snares)	0	
		(Convertib			N/A	
				ther class)	N/A	
Total funds raised dur		th from exercis	se			
of options (State curre	ency)				HK\$0	

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry \dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	1 1	)				
		\				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / /					
( / / ) Stock code (if listed) Class of shares				\		
Subscription price EGM approval date (if applicable)	( / /	)				
Subscription price EGM approval date (if applicable)						
		Total B (Convertib	le Preferen	ary shares) ce shares) other class)		-

Class and description		Amount at close	Converted	e Listed)  Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Class A Convertible Preference Shares						
Trotoronos enarco						
Otable and diff	HK\$	HK\$1,165,000,000	00	HK\$1,165,000,000	0	2,330,000,000
Stock code (if listed)	N/A					
Class of shares	. 4,7 1					
issuable (Note 1)	Ordinary shar					
		orice: HK\$0.50 on convertible				
	preference sh					
Subscription price	Conversion pr					
EGM approval date		_				
(if applicable) (dd/mm/yyyy)	17/12/2018					
(dd/iiiii/yyyy)	17712/2010					
2. Class B Convertible						
Preference Shares						
Ctook and (if listed)		HK\$1,165,000,000	0	HK\$1,165,000,000	0	2,330,000,000
Stock code (if listed) Class of shares	IN/A					
issuable (Note 1)	Ordinary sha					
		price: HK\$0.50				
	preference sh	ion convertible				
Subscription price	Conversion p					
EGM approval date						
(if applicable)	47/40/0040					
(dd/mm/yyyy)	17/12/2018					
3. Class C Convertible						
Preference Shares						
	HK\$	HK\$1,173,000,00	0 0	HK\$1,173,000,000	0	2,346,000,000
Stock code (if listed) Class of shares	N/A					
issuable (Note 1)	Ordinary sha	es				
,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	Subscription	price: HK\$0.50				
		ion convertible				
Subscription price	preference sh Conversion p					
EGM approval date	σοιινειδιστί μ	IIOG. INII				
(if applicable)						
(dd/mm/yyyy)	17/12/2018					
				Ordinary shares)	0	_
		(Con	vertible Pre	ference shares)	0 N/A	_
				(Other class)	IN/#\	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) No. of new shares No. of new shares of of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: the month shares (Note 1) shares (Note 1) shares (Note 1) Total D. (Ordinary shares) (Convertible Preference shares) (Other class)

Ot	her Movements	in Issued Sha	are Capital			NI C	NI C
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1)   0   10   10   10   10   10   10   1	\		Class of shares			
1.	Rights issue	At price :	State currency	issuable (Note 1)  Issue and allotment ( / / date : (dd/mm/yyyy)	)		
			`	EGM approval date: ( / / (dd/mm/yyyy)	)		
				( ),,,,,,			
				Class of shares issuable (Note 1)			
2.	Open offer	At price :	State currency	Issue and allotment ( / / / date : (dd/mm/yyyy)	)		
				EGM approval date: ( / / (dd/mm/yyyy)	)		
							_
				Class of sharesissuable (Note 1)			
3.	Placing	At price :	State currency	Issue and allotment ( / / / date : (dd/mm/yyyy)	)		
				EGM approval date: (\dd/mm/yyyy)	)		
				·			
				Class of sharesissuable (Note 1)			
4.	Bonus issue			Issue and allotment ( / / date : (dd/mm/yyyy)	)		
				EGM approval date: ( / / (dd/mm/yyyy)	)		
							_ \

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	31 22 24	\		Class of shares issuable (Note 1)				
5.	Scrip dividend	$\Delta T T W T C \Delta$	State currency ———	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			\	EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				ECM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( ) /	)		
				Class of shares issuable (Note 1)				
8.	Consideration issue		State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of sharesissuable (Note 1)		
9. Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)		
	Class of sharesissuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)		
	Total E. (Ordinary share (Convertible Preference share (Other class	s)	-
Total increase / (decrease) in ordinary shares du	uring the month (i.e. Total of A to E).	1)	0

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	0
(2)	N/A
Total increase / (decrease) in convertible preference shares during the month (i.e. Total of A to E):	0
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

# IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:
(Note 2)
(i) all money due to the listed issuer in respect of the issue of securities has been received by it;
(ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
(iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
(iv) all the securities of each class are in all respects identical (Note 3);
<ul> <li>(v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;</li> </ul>
(vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remarks (if any):
Submitted by: HONG Liang

Title: Executive Director and Chief Operating Officer (Director, Secretary or other duly authorised officer)

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.