

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended  
(dd/mm/yyyy) :

30/6/2021

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer

China Huarong Energy Company Limited

Date Submitted

2 July 2021

### I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

(1) Stock code : 01101 Description : Ordinary Shares

	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u>52,994,000,000</u>	<u>HK\$0.50</u>	<u>HK\$26,497,000,000</u>
Increase/(decrease)	<u>0</u>		<u>0</u>
Balance at close of the month	<u>52,994,000,000</u>	<u>HK\$0.50</u>	<u>HK\$26,497,000,000</u>

(2) Stock code : \_\_\_\_\_ Description : \_\_\_\_\_

	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

## 2. Convertible Preference Shares

(1) Stock code : <u>N/A</u> Description : <u>Class A Convertible Preference Shares</u>			
	No. of convertible preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u>2,330,000,000</u>	<u>HK\$0.50</u>	<u>HK\$1,165,000,000</u>
Increase/(decrease)	<u>0</u>		<u>0</u>
Balance at close of the month	<u>2,330,000,000</u>	<u>HK\$0.50</u>	<u>HK\$1,165,000,000</u>
(2) Stock code : <u>N/A</u> Description : <u>Class B Convertible Preference Shares</u>			
	No. of convertible preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u>2,330,000,000</u>	<u>HK\$0.50</u>	<u>HK\$1,165,000,000</u>
Increase/(decrease)	<u>0</u>		<u>0</u>
Balance at close of the month	<u>2,330,000,000</u>	<u>HK\$0.50</u>	<u>HK\$1,165,000,000</u>
(3) Stock code : <u>N/A</u> Description : <u>Class C Convertible Preference Shares</u>			
	No. of convertible preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u>2,346,000,000</u>	<u>HK\$0.50</u>	<u>HK\$1,173,000,000</u>
Increase/(decrease)	<u>0</u>		<u>0</u>
Balance at close of the month	<u>2,346,000,000</u>	<u>HK\$0.50</u>	<u>HK\$1,173,000,000</u>

3. Other Classes of Shares

Stock code : _____ Description : _____		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	_____	_____	_____	_____
Increase/(decrease)	_____	_____	_____	_____
Balance at close of the month	_____	_____	_____	_____

Total authorised share capital at the end of the month (State currency) :

HK\$30,000,000,000

## II. Movements in Issued Share Capital

	No. of ordinary shares		No. of convertible preference shares			No. of other classes of shares
	(1)	(2)	(1)	(2)	(3)	
Balance at close of preceding month	<u>4,770,491,507</u>	<u>N/A</u>	<u>2,330,000,000</u>	<u>2,330,000,000</u>	<u>2,346,000,000</u>	<u>N/A</u>
Increase/ (decrease) during the month	<u>0</u>	<u>N/A</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>N/A</u>
Balance at close of the month	<u>4,770,491,507</u>	<u>N/A</u>	<u>2,330,000,000</u>	<u>2,330,000,000</u>	<u>2,346,000,000</u>	<u>N/A</u>

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
<u>1. Post-Listing Share Option Scheme (adopted on 24/10/2010) Ordinary Shares (Note 1)</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>24,761,000</u>
<u>2.</u>						
<u>(Note 1)</u>						
<u>3.</u>						
<u>( / / ) shares (Note 1)</u>						
	Total A. (Ordinary shares)					<u>0</u>
	(Convertible Preference shares)					<u>N/A</u>
	(Other class)					<u>N/A</u>
Total funds raised during the month from exercise of options (State currency)						<u>HK\$0</u>

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____	_____	_____	_____	_____	_____	_____
( / / )						
Stock code (if listed)	_____	_____	_____	_____	_____	_____
Class of shares issuable (Note 1)	_____	_____	_____	_____	_____	_____
Subscription price	_____	_____	_____	_____	_____	_____
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	_____	_____	_____	_____	_____
2. _____ _____	_____	_____	_____	_____	_____	_____
( / / )						
Stock code (if listed)	_____	_____	_____	_____	_____	_____
Class of shares issuable (Note 1)	_____	_____	_____	_____	_____	_____
Subscription price	_____	_____	_____	_____	_____	_____
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	_____	_____	_____	_____	_____
3. _____ _____	_____	_____	_____	_____	_____	_____
( / / )						
Stock code (if listed)	_____	_____	_____	_____	_____	_____
Class of shares issuable (Note 1)	_____	_____	_____	_____	_____	_____
Subscription price	_____	_____	_____	_____	_____	_____
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	_____	_____	_____	_____	_____
4. _____ _____	_____	_____	_____	_____	_____	_____
( / / )						
Stock code (if listed)	_____	_____	_____	_____	_____	_____
Class of shares issuable (Note 1)	_____	_____	_____	_____	_____	_____
Subscription price	_____	_____	_____	_____	_____	_____
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	_____	_____	_____	_____	_____
Total B. (Ordinary shares) _____ (Convertible Preference shares) _____ (Other class) _____						

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<b>1. Class A Convertible</b>						
<b>Preference Shares</b>						
	HK\$	HK\$1,165,000,000	0	HK\$1,165,000,000	0	2,330,000,000
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	Ordinary shares					
Subscription price	Subscription price: HK\$0.50					
EGM approval date (if applicable) (dd/mm/yyyy)	Per subscription convertible preference share					
	Conversion price: Nil					
	17/12/2018					
<b>2. Class B Convertible</b>						
<b>Preference Shares</b>						
	HK\$	HK\$1,165,000,000	0	HK\$1,165,000,000	0	2,330,000,000
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	Ordinary shares					
Subscription price	Subscription price: HK\$0.50					
EGM approval date (if applicable) (dd/mm/yyyy)	Per subscription convertible preference share					
	Conversion price: Nil					
	17/12/2018					
<b>3. Class C Convertible</b>						
<b>Preference Shares</b>						
	HK\$	HK\$1,173,000,000	0	HK\$1,173,000,000	0	2,346,000,000
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	Ordinary shares					
Subscription price	Subscription price: HK\$0.50					
EGM approval date (if applicable) (dd/mm/yyyy)	Per subscription convertible preference share					
	Conversion price: Nil					
	17/12/2018					
	Total C. (Ordinary shares) 0					
	(Convertible Preference shares) 0					
	(Other class) N/A					

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____ _____ ( / / ) shares (Note 1)		
2. _____ _____ _____ ( / / ) shares (Note 1)		
3. _____ _____ _____ ( / / ) shares (Note 1)		
Total D. (Ordinary shares) (Convertible Preference shares) (Other class)		

Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue	At price :	State currency _____	Class of shares issuable ( <i>Note 1</i> ) _____ Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	_____	_____
2. Open offer	At price :	State currency _____	Class of shares issuable ( <i>Note 1</i> ) _____ Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	_____	_____
3. Placing	At price :	State currency _____	Class of shares issuable ( <i>Note 1</i> ) _____ Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	_____	_____
4. Bonus issue			Class of shares issuable ( <i>Note 1</i> ) _____ Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	_____	_____



Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend	At price :	State currency _____	Class of shares _____ issuable (Note 1) Issue and allotment date : ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	_____	_____
6. Repurchase of shares			Class of shares _____ repurchased (Note 1) Cancellation date : ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	_____	_____
7. Redemption of shares			Class of shares _____ redeemed (Note 1) Redemption date : ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	_____	_____
8. Consideration issue	At price :	State currency _____	Class of shares _____ issuable (Note 1) Issue and allotment date : ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	_____	_____

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	_____	_____
10. Other (Please specify) At price : State currency _____	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )  Total E. (Ordinary shares) _____ (Convertible Preference shares) _____ (Other class) _____	_____	_____

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	N/A
Total increase / (decrease) in convertible preference shares during the month (i.e. Total of A to E):		0
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>		



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Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.*
3. *“Identical” means in this context:*
  - *the securities are of the same nominal value with the same amount called up or paid up;*
  - *they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and*
  - *they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.*
4. *If there is insufficient space, please append the prescribed continuation sheet.*