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#### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) :

30/06/2021

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Sinosoft Technology Group Limited (Incorporated in the Cayman Islands with limited liability)
Date Submitted	02/07/2021

I. Movements in Authorised Share Capital

1.	Ordinary	Shares
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(1) Stock code : <u>01297</u> Descrip	otion :	Sinosoft	oft Tech		
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>		
Balance at close of preceding month	8,000,000,000	0.01	80,000,000.00		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	8,000,000,000	0.01	80,000,000.00		
(2) Stock code : <u>N/A</u> Descrip	otion : N		A		
	No. of ordinary shares	Par value (State currency)	capital		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

#### 2. Preference Shares

Stock code : N/A Desc	cription :	N/A			
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mon	th				
Increase/(decrease)		-			
Balance at close of the month					

### 3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :	N/A	λ
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close o	of precedir	ng month			
Increase/(decreas	e)	_		-	
Balance at close c	of the mon	th _			

Total authorised share capital at the end of the month (*HK*\$) : 80,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	1,222,384,600	N/A	N/A	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	1,222,384,600	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	tion Schemes of	of the Issuer)			
Particulars of share option scheme including EGM		Asvement duri	ng the menth			No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date	ľ	Movement duri	ng the month		_	the month
(dd/mm/yyyy) and class of shares	Orantal	<b>F</b> orming d		Land		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share OptionSchemeadopted on11/06/2013Ordinary shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
2. 						
<u>3.</u>						
( / / ) shares (Note 1)						
		To	otal A. (Ordina			
				ice shares)	N/A	
			•	other class)	N/A	
Total funds raised d of options (State cu		nth from exerc	se 	N/A		

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	N1/A	N1/A	N1/A	N1/A	N1/A	N1/A
	<u>N/A</u>	N/A	N/A	N/A	N/A	N/A
EGM approval date						
(if applicable) (dd/mm/yyyy)		<b>`</b>				
2.	( / /	)				
<u></u>						
Class of shares issuable <i>(Note 1)</i> Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) <u>3.</u>	( / /	))				
( / / ) Stock code (if listed) Class of shares						
Cubeerintien price						
Subscription price EGM approval date						
(if applicable)						
	( / /	)				
4.						
( / / )						
Stock code (if listed)						
Class of shares issuable <i>(Note 1)</i>						
Subscription price						
EGM approval date						
(if applicable)		<b>`</b>				
(dd/mm/yyyy)	( / /	)				
		Total	(Prefere	nary shares) nce shares) Other class)	N/A N/A N/A	-
			((		111/71	-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whi	ch are to be Liste	ed)		
<u>Class and description</u>	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	_					
Stock code (if listed)	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
<u>2.</u>	_					
Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.	-					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4.	( / / )					
	_					
	_ 					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
(dd/11111/yyyy)	( ' ' )		Total C. (Ordina	ary shares)	N/A	
			(Preferen	ce shares)	N/A	_
			(0	ther class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
	1	

Image: State currency issue and allotment c	Ot	her Movements	in Issued Sha	are Capital					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) (dd/mm/yyyy)         2. Open offer       At price :       State currency       Class of shares issuable (Note 1)       N/A       N/A         2. Open offer       At price :       State currency       Issue and allotment issuable (Note 1)       ( / / ) date : (dd/mm/yyyy)         2. Open offer       At price :       State currency       Issue and allotment ( / / )       ( / / ) date : (dd/mm/yyyy)         3. Placing       At price :       State currency       Issue and allotment issuable (Note 1)       ( / / ) date : (dd/mm/yyyy)         3. Placing       At price :       State currency       Issue and allotment issuable (Note 1)       ( / / ) date : (dd/mm/yyyy)         4. Bonus issue       Class of shares issuable (Note 1)       N/A       N/A         4. Bonus issue       Issue and allotment issuable (Note 1)       ( / / ) date : (dd/mm/yyyy)		Type of loode			Class of shares					
1. Nights issue       At price : currency — date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)							,			
(dd/mm/yyyy)	1.	Rights issue	At price :			( /	1	)		
N/A       N/A         State       Issue and allotment         (I / / )       Issue and allotment         (I / / )       Issue and allotment         (I / / )       N/A         N/A					EGM approval date:	( /	1	)		
2. Open offer       At price :       State currency       Issue and allotment date : (d/mm/yyyy)       ( / / )         2. Open offer       At price :       State currency       Issue and allotment date : (d/mm/yyyy)       ( / / )         EGM approval date:       ( / / )       N/A       N/A         3. Placing       At price :       State currency       Issue and allotment date : (d/mm/yyyy)       ( / / )         3. Placing       At price :       State currency       Issue and allotment date : (d/mm/yyyy)       ( / / )         4. Bonus issue       Class of shares issuable (Note 1)       N/A       N/A         4. Bonus issue       Class of shares issuable (Note 1)       N/A       N/A         EGM approval date:       ( / / )       N/A       N/A         4. Bonus issue       Elass of shares issuable (Note 1)       Issue and allotment ( / / )         EGM approval date:       ( / / )       ( / / )         EGM approval date:       ( / / )       ( / )         EGM approval date:       ( / / )       ( / )         EGM approval date:       ( / / )       ( / )         EGM approval date:       ( / / )       ( / )         EGM approval date:       ( / )       ( / )         EGM approval date:       ( / / )       )					(33,1111,333,39)				N/A	N/A
2. Open offer       At price :       State currency       Issue and allotment date : (d/mm/yyyy)       ( / / )         2. Open offer       At price :       State currency       Issue and allotment date : (d/mm/yyyy)       ( / / )         EGM approval date:       ( / / )       N/A       N/A         3. Placing       At price :       State currency       Issue and allotment date : (d/mm/yyyy)       ( / / )         3. Placing       At price :       State currency       Issue and allotment date : (d/mm/yyyy)       ( / / )         4. Bonus issue       Class of shares issuable (Note 1)       N/A       N/A         4. Bonus issue       Class of shares issuable (Note 1)       N/A       N/A         EGM approval date:       ( / / )       N/A       N/A         4. Bonus issue       Elass of shares issuable (Note 1)       Issue and allotment ( / / )         EGM approval date:       ( / / )       ( / / )         EGM approval date:       ( / / )       ( / )         EGM approval date:       ( / / )       ( / )         EGM approval date:       ( / / )       ( / )         EGM approval date:       ( / / )       ( / )         EGM approval date:       ( / )       ( / )         EGM approval date:       ( / / )       )										
2. Open bile       At price:       currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)					-					
EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         N/A       N/A         Issue and allotment (Note 1)       N/A         Issue and allotment (d/mm/yyyy)       Issue (d/mm/yyyy)	2.	Open offer	At price :			( /	1	)		
N/A       N/A         State       Issue and allotment         (d/mm/yyyy)       N/A         N/A       N/A         Subal column       N/A         N/A       N/A         Issue and allotment       (/ / / )         Issue and allotment </td <td></td> <td></td> <td></td> <td></td> <td>EGM approval date:</td> <td>( /</td> <td>/</td> <td>)</td> <td></td> <td></td>					EGM approval date:	( /	/	)		
3. Placing       At price :       State currency       Issue and allotment ( / / ) date : (dd/mm/yyyy)         3. Placing       At price :       State currency       Issue and allotment ( / / ) date : (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)       N/A       N/A         4. Bonus issue       Class of shares					(da/mm/yyyy)				<u>N/A</u>	<u>N/A</u>
3. Placing       At price :       State currency       Issue and allotment ( / / ) date : (dd/mm/yyyy)         3. Placing       At price :       State currency       Issue and allotment ( / / ) date : (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)       N/A       N/A         4. Bonus issue       Class of shares					Class of shares					
3. Placing       At price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A       N/A         4. Bonus issue       Class of shares										
Class of shares     N/A     N/A       4. Bonus issue     Issue and allotment ( / / ) date : (dd/mm/yyyy)     ( / / ) EGM approval date: ( / / ) (dd/mm/yyyy)	3.	Placing	At price :			( /	/	)		
N/A     N/A       N/A     N/A       N/A     N/A       Class of shares						( /	/	)		
4. Bonus issue lissuable (Note 1) 4. Bonus issue EGM approval date: ( / / ) (dd/mm/yyyy)					(dd/mm/yyyy)				<u>N/A</u>	<u>N/A</u>
4. Bonus issue EGM approval date: (//) (dd/mm/yyyy)										
(dd/mm/yyyy)	4.	Bonus issue			Issue and allotment	( /	/	)		
<u> </u>					EGM approval date: (dd/mm/yyyy)	( /	1	)		
									<u>N/A</u>	<u>N/A</u>

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	lssue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(22,111,1,3,3,3,3)			N/A	<u>N/A</u>
				Class of shares repurchased ( <i>Note 1)</i>				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(((((((((((((((((((((((((((((((((((((((			N/A	<u>N/A</u>
				Class of shares issuable ( <i>Note 1)</i>				
8.	Consideration issue	At price :	State currency ———	lssue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				X · · · · · · · · · · · · · · · · · · ·			N/A	N/A

	<b>T</b>					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue						the month
			Class of shares issuable <i>(Note 1)</i>	i	-		
9.	Capital reorganisation		lssue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	<u>N/A</u>
			Class of shares	·	_		
10.	. Other (Please specify) At price :	State currency	issuable (Note 1)				
			lssue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Total E. (O	rdinary sha	iroc	) N/A	
				erence sha	ires	) N/A	-
				(Other cl	ass	) <u>N/A</u>	-
Т	otal increase / (decrease) in c	increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1					/A
					(2	2) N	/A
Т	otal increase / (decrease) in p	preference shares of	during the month (i.e. To	tal of A to E	:	N	/A

E): (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the lister issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;

(vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and

(viji) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks	(if	any):
N/A		

Submitted by: <u>Su Hui</u> Title: <u>Executive Director and Chief Financial Officer</u> (Director, Secretary or other duly authorised officer)

#### Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.