HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

30/06/2021

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Sam Woo Construction Group Limited (incorporated in the Cayman Islands with limited liability)
Date Submitted	2 July 2021

I. Movements in Authorised Share Capital

1.	Ordinary	Shares

(1) Stock code : <u>3822</u> Description : <u>Ordinary shares</u>							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	HK\$0.0025	HK\$10,000,000					
Increase/(decrease)	Nil		Nil				
Balance at close of the month	4,000,000,000	HK\$0.0025	<u>HK\$10,000,000</u>				
(2) Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>						
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>				
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							

2. Preference Shares

Stock code : <u>N/A</u> Descript	ion : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3 Other Classes of Shares

		,5			
Stock code :	<u>N/A</u>	Descrip	tion : <u>N/A</u>		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at clo	se of prece	ding month			
Increase/(deci	rease)	-			
Balance at clo	se of the m	onth _			
Total authorise	ed share ca	oital at the e	nd of the month	HK\$10	0,000,000

(State currency):

II. Movements in Issued Share Capital

	No. of ordin (1)	nary shares (2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	1,680,000,000			
Increase/ (decrease) during the month	Nil			
Balance at close of the month	1,680,000,000			

III. Details of Movements in Issued Share Capital

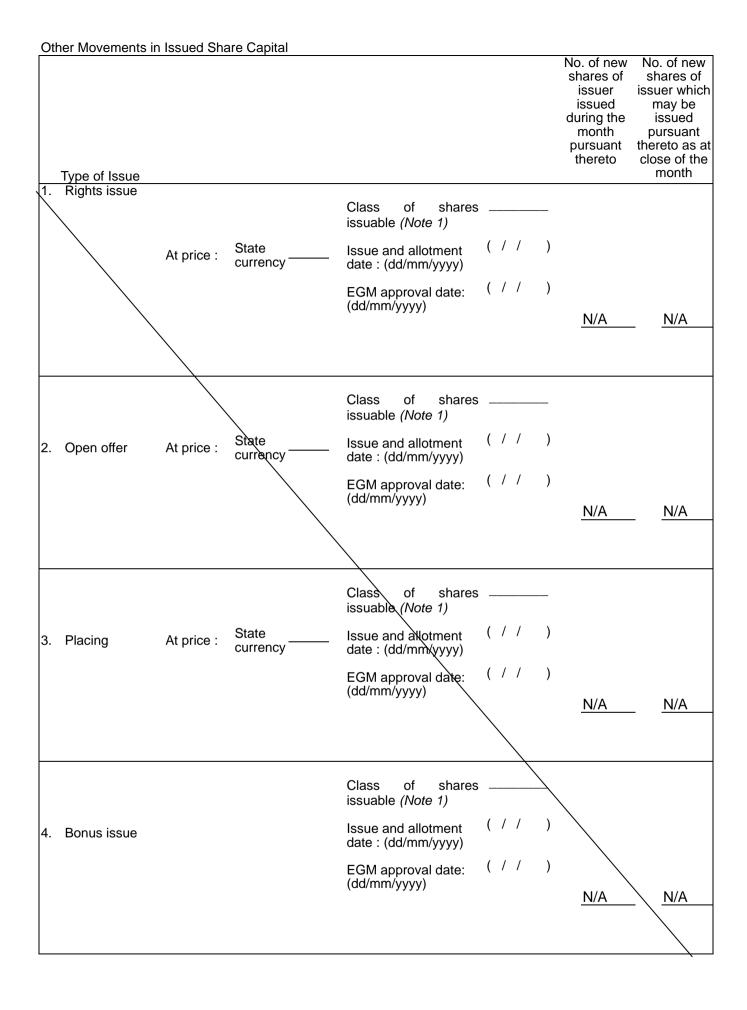
Share Options (une	der Share Opt	tion Schemes	of the Issuer)			
Particulars of share option						No. of new shares of issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	,	Movement duri	ing the month		thereto	thereto as at close of
approval date	I	Movement duri	ng the month		_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option						
Scheme						
(15 /09/2014)						
shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)		<u></u>	<u></u>			
2						
<u> </u>						
shares						
(Note 1)				_		
2						
3.						
(/ /)						
shares						
(Note 1)						
		Tota	al A. (Ordina			
			(Preferen	ce shares)	N/A	
			(O	ther class)	N/A	
Total funds raised	during the mo	onth from exerc	ise			
of options (State cu			N/A			

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	()				
2.						
	\backslash					
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)		\mathbf{i}				
(dd/mm/yyyy)	(/ /) \				
<u>3.</u>		\backslash				
		\backslash				
(/ /)		\				
Stock code (if listed)			\backslash			
Class of shares issuable (Note 1)						
			\backslash			
EGM approval date				\backslash		
(if applicable) (dd/mm/yyyy)	(/ /)		\mathbf{i}		
4.	•	/		\backslash		
				$\langle \rangle$		
	. <u> </u>	<u> </u>				
(/ /) Stock code (if listed)					\backslash	
Class of shares					\backslash	
					\backslash	
Subscription price EGM approval date					\backslash	
(if applicable)					\backslash	
(dd/mm/yyyy)	(/ /)				\backslash
		Total B	. (Ordina	ary shares) N/A	L.	\backslash
			(Preferen	ce shares) N/A		
			(0	other class) <u>N/A</u>	L.	

Convertibles (i.e. Convertible i	nto Shares of the	e Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	-					
<u> </u>	-					
	-					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	_					
	- \					
	- \					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price		<u> </u>				
EGM approval date (if applicable)		\backslash				
(dd/mm/yyyy)	(/ /)	\backslash				
3.		— \				
	-	\backslash				
	-	```	\backslash			
	-					
Class of shares			\backslash			
issuable (Note 1) Subscription price			\backslash			
EGM approval date			\backslash			
(if applicable)				\backslash		
(dd/mm/yyyy)	(/ /)			\mathbf{i}		
<u>4.</u>	-			\backslash		
	-			\backslash		
	-			\backslash		
<u>Stock code (if listed)</u>	- <u> </u>				<u></u>	
Stock code (if listed) Class of shares					\backslash	
issupple (Note 1)					\backslash	
Subscription price					\backslash	
EGM approval date					\backslash	
(if applicable)						\backslash
(dd/mm/yyyy)	(/ /)	<u> </u>	Total C (Ordina	ny charge) NI/A		\mathbf{i}
			Total C. (Ordina Preference)	ce shares) <u>N/A</u>		- 🔪
			•	ther class) N/A		- \
						- \

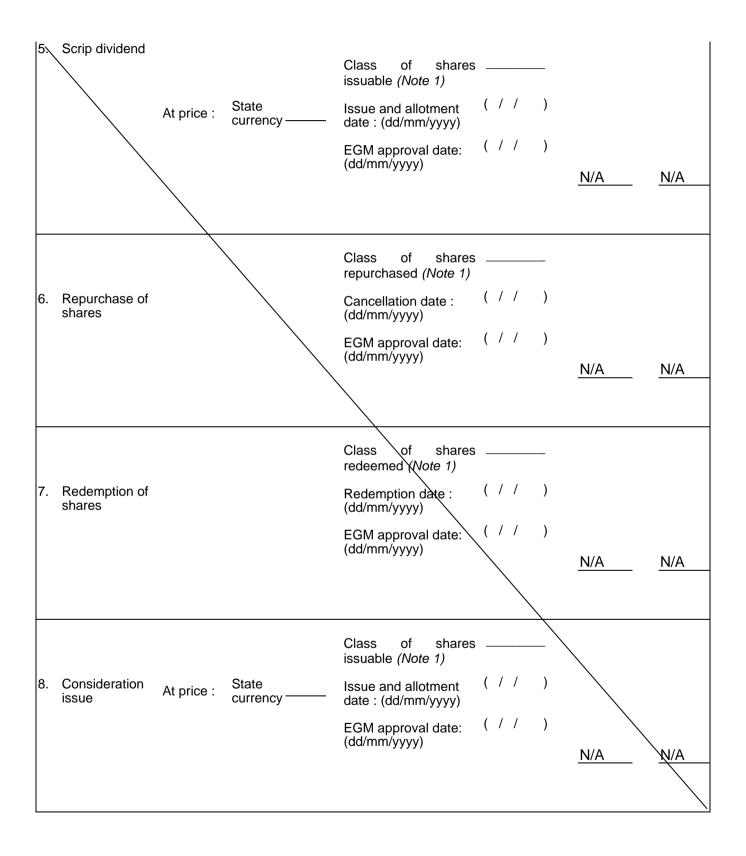
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. N/A		
3. <u>N/A</u>		
shares (Note 1)		
	\ \	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	



No. of new	No. of new
shares of	shares of
issuer	issuer which
issued	may be
during the	issued
month	pursuant
pursuant	thereto as at
thereto	close of the
	month

Type of Issue



Type of Issue	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9 Capital reorganisation Class of shares issuable (Note 1)		
Issue and allotment (/ /) date : (dd/mm/yyyy)		
EGM approval date: (/ /) (dd/mm/yyyy)		
	<u>N/A</u>	<u>N/A</u>
Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy)		
EGM approval date: () (dd/mm/yyyy)	<u>N/A</u>	<u>N/A</u>
Total E. (Ordina share	ry s) N/A	
(Preference share (Other class	s) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	NIL	
(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:
(*Note 2*)
(i) all money due to the listed issuer in respect of the issue of securities has been received by it;
(ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
(iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

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	securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remar	ks (if any):
N/A	

Submitted by:	Chan Sun Kwong

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.