# **日KEX**香港交易所

#### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) :

30 / 06 / 2021

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Titan Petrochemicals Group Limited
Date Submitted	02 / 07 / 2021

I. Movements in Authorised Share Capital

1. Ordinary Shares										
(1) Stock code : <u>1192</u> Description : <u>Ordinary Shares</u>										
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>							
Balance at close of preceding month	80,000,000,000	0.01	800,000,000							
Increase/(decrease)										
Balance at close of the month	80,000,000,000	0.01	800,000,000							
(2) Stock code : <u>N/A</u> Descrip	tion :									
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>							
Balance at close of preceding month										
Increase/(decrease)										
Balance at close of the month										

#### 2. Convertible Preference Shares \*

Stock code : <u>N/A</u> Descript	ion :		
	No. of convertible preference shares	Par value <i>(HK</i> \$)	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month	17,343,750	5,550,000	
Increase/(decrease)		-	
Balance at close of the month	17,343,750	0.32	5,550,000

\* The convertible preference shares became redeemable in accordance with the terms thereof on 15 July 2019.

#### 3. Other Classes of Shares

Stock code :	N/A	_Descriptio	on :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	e of precedin	g month			
Increase/(decre	ase)	_			
Balance at close	e of the mont	h _			

Total authorised share capital at the end of the month (*HK*\$): **805,550,000** 

#### II. Movements in Issued Share Capital

	No. of ordinary shares		No. of convertible preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	1,230,140,015	N/A	17,343,750	N/A
Increase/ (decrease) during the month				
Balance at close of the month	1,230,140,015	N/A	17,343,750	N/A

#### III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Optic	on Schemes of	f the Issuer)			
Particulars of share option	<u> </u>		<u> </u>		issuer issued during	No. of new shares of issuer which may be
scheme including EGM					the month pursuant thereto	issued pursuant thereto as at close of
approval date	M	lovement durir	ng the month			the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1. N/A</u>						
( / / )						
shares						
(Note 1)						
<u>2. N/A</u>						
( / / )						
shares						
(Note 1)						
<u>3. N/A</u>						
shares						
(Note 1)		Total		r ( charoc)	N/A	
			I A. (Ordinar		N/A N/A	
		(Convenue	ble Preferenc		<u> </u>	
<b>T</b> ( ) <b>( ( ( ( ( ( ( ( ( (</b>			•	her class)	IN/A	
Total funds raised o		th from exercis	se	N/A		
of options (State cu	irrency)			N/A	<u></u>	

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Subscription price EGM approval date (if applicable)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A		)				
( / /  ) Stock code (if listed)						
Class of shares issuable <i>(Note 1)</i> Subscription price EGM approval date (if applicable)						
<u> </u>						
Subscription price EGM approval date (if applicable)		)				
		Total E		ary shares)		_
		(Convertib	le Preferen	ce shares)	N/A	-
			(U	ther class)	N/A	-

Class and description <u>1. Convertible Bonds</u> issued on 13 March 2020	Currency of amount outstanding	Amount at close of preceding month	are to be Liste Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	<u>,                                     </u>					
	HK\$	4,000,000	Nil	4,000,000	Nil	12,500,00
Stock code (if listed)	Nil					
Class of shares	Ordin on (					
issuable (Note 1) Subscription price	Ordinary HK\$0.32					
EGM approval date	ΠΛφυ.32					
(if applicable)						
(dd/mm/yyyy))	( / N/A /	)				
2. Convertible Bonds	<b>\</b>	<u>,                                    </u>				
issued on 23 March 2020	)					
	<u> </u>					
		4,000,000	Nil	4,000,000	Nil	12,500,00
Stock code (if listed)	Nil	.,				
Class of shares						
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.32					
EGM approval date						
(if applicable)	/ / NI/A /	<b>`</b>				
(dd/mm/yyyy) 3. N/A	( / N/A /	)				
	_ _ _					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
			otal C. (Ordina		N/A	-
		(Conve	rtible Preferen		N/A	-
			(U	ther class)	N/A	

Optio	ins (other than under Share Option Schemes)		a, molaanig
if a	ll particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
			· .
2	N/A		
	shares (Note 1)		
З	N/A		
5.			
	shares (Note 1)		
		N1/A	
	Total D. (Ordinary shares)	N/A	-
	(Convertible Preference shares) (Other class)	N/A N/A	
	(Other class)	IN/A	-
1			

### Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including

0	ther Movements	in Issued St	nare Capital				No. of new share of issuer issued during the month pursuant thereto	issued
	Type of Issue							month
				Class of shares issuable <i>(Note 1)</i>				
1.	Rights issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( /	/	)	
				EGM approval date: (dd/mm/yyyy)	( /	/		N1/A
							<u> </u>	<u>N/A</u>
				Class of shares issuable <i>(Note 1)</i>				
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( /	1	)	
				EGM approval date: (dd/mm/yyyy)	( /	/		
							<u> </u>	N/A
				Class of shares issuable <i>(Note 1)</i>				
3.	Placing	At price :	State currency	lssue and allotment date: (dd/mm/yyyy)	( /	/	)	
				EGM approval date: (dd/mm/yyyy)	( /	/		
							<u> </u>	<u>N/A</u>
				Class of shares issuable <i>(Note 1)</i>				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	( /	/	)	
				EGM approval date: (dd/mm/yyyy)	( /	/		<b>51/A</b>
							<u> </u>	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable <i>(Note 1)</i>	<u> </u>			
5.	Scrip dividend	At price :	State currency	lssue and allotment date: (dd/mm/yyyy)	( / /			
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	<u>N/A</u>
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N1/A	51/0
							N/A	N/A
				Class of shares redeemed <i>(Note 1)</i>				
7.	Redemption of shares			Redemption date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N1/A	N1/A
							<u> </u>	N/A
				Class of shares issuable ( <i>Note 1)</i>				
8.	Consideration issue	At price :	State currency	lssue and allotment date: (dd/mm/yyyy)	( / /			
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	<u>N/A</u>

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable <i>(Note 1)</i> Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		N/A	N/A
10.	Other (Please specify) At price :	State currency	Class of shares issuable <i>(Note 1)</i> Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Total E. ( (Convertible Pr	Ordinary s eference s (Other	hares	s) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:
(*Note 2*)
(i) all money due to the listed issuer in respect of the issue of securities has been received by it;
(ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;

(iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(17)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue,
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

#### Remarks (if any):

N/A

Submitted by: Lam Wai Hung

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.