日KEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/6/2021

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Blockchain Group Company Limited (In Liquidation)
Date Submitted	2 July 2021

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code :	364	Descriptio	n :	N/A	<u> </u>
			No. of ordinary shares	Par value (HK\$)	Authorised share capital (<i>HK</i> \$)
Balance at close of pre-	ceding mo	onth	4,000,000,000	HK\$ 0.20	HK\$800,000,000
Increase/(decrease)		_	Nil	_	Nil
Balance at close of the	month	_	4,000,000,000	HK\$ 0.20	HK\$800,000,000
(2) Stock code :	N/A	Descriptio	n :		
			No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre-	ceding mo	onth			
Increase/(decrease)		_		_	
Balance at close of the	month	_			

2. Preference Shares

Stock code :	N/A	_Descripti	on :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding mont	th			
Increase/(decrease)		-		_	
Balance at close of th	ne month	-			

3. Other Classes of Shares

Stock code :	N/A	Description :			
			her classes hares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding month	L			
Increase/(decrease)					
Balance at close of t	he month				

Total authorised share capital at the end of the month (HK\$):

HK\$800,000,000

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,184,843,454	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	1,184,843,454	N/A	N/A	N/A

Particulars of share					No. of new shares of	No. of new shares of
option scheme including EGM					issuer issued during the month pursuant	issuer which may be issued pursuant thereto
approval date		M (1)	a a		thereto	as at close of the mont
(dd/mm/yyyy) and —		Movement durin	g the month		ulereto	as at close of the mont
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option				1		
Scheme adopted						
on 24/02/2012						
Date of grant:						
20/05/2014						
Exercise Price:						
HK\$2.0720						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2. Share Option Scheme adopted on 24/02/2012 Date of grant: 30/04/2015 Exercise Price: HK\$1.9800 Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	Nil
Γotal funds raised duri	ng the month			nary shares) ence shares) Other class)	Nil N/A N/A	
options (HK\$)	J			N/A		

III. Details of Movements in Issued Share Capital

Description of warrants (Date of expiry - dd/mm/yyyy) 1.	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.		/ /)	 _ _			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.		/ /)	 			
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		/ /)	 _ _			
		Total 1	(Preferer	nce shares) N	Nil J/A J/A	

Con	vertibles (i.e. Convertible ir	nto Shares of the I	ssuer which are to	be Listed)			
	s and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.							
	Stock code (if listed)						
	Class of shares issuable (<i>Note 1</i>)						
	Subscription price						
	EGM approval date (if applicable)						
	(dd/mm/yyyy))						
2.							
	Stock code (if listed)						
	Class of shares						
	issuable (<i>Note 1</i>)						
	EGM approval date						
	(if applicable) (dd/mm/yyyy)						
3.							
	Stock code (if listed)						
	Class of shares						
	issuable (<i>Note 1</i>)						
	EGM approval date						
	(if applicable) (dd/mm/yyyy)	(/ /)					
4.	(44,1111,9999)						
	Stock code (if listed)						
	Class of shares						
	issuable (<i>Note 1</i>) Subscription price						
	EGM approval date						
	(if applicable) (dd/mm/yyyy)	(/ /)					
	(Fotal C. (Ordir		Nil	_
					ence shares)	N/A N/A	
				((Other class)	1N/A	

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2.		
(/ /) shares (<i>Note 1</i>)		
3.		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Otł	ner Movements in	n Issued Share (Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	<u>N/A</u>			
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	<u>N/A</u>			
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	<u>N/A</u> _			
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	<u>N/A</u> _	_		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

Type of Issue	No. of new shares of No. of new issuer which shares of during the pursuant month thereto as at pursuant close of the thereto month
5. Scrip dividend At price : State	Class of shares issuable <u>N/A</u> (<i>Note 1</i>) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)
6. Repurchase of shares	Class of shares <u>N/A</u> repurchased (<i>Note 1</i>) Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)
7. Redemption of shares	Class of shares <u>N/A</u> redeemed (<i>Note 1</i>) Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)
8. Consideration At price : State — issue currency —	Class of shares issuable <u>N/A</u> (<i>Note 1</i>) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)

						No. of new shares of
					No. of new	issuer which
					shares of	may be
					issuer issued	issued
					during the	pursuant
					month	thereto as at
	Tuma of Issue				pursuant thereto	close of the
	Type of Issue				thereto	month
				Class of shares issuable <u>N/A</u> (Note 1)	<u>. </u>	
9.	Capital reorganisation			Issue and allotment (/ / date : (dd/mm/yyyy))	
				EGM approval date: (/ / (dd/mm/yyyy))	
				Class of shares issuable <u>N/A</u> (Note 1)	<u>\</u>	
10.	Other (Please specify)	At price :	State currency	Issue and allotment (/ / date : (dd/mm/yyyy))	
				EGM approval date: (/ / (dd/mm/yyyy))	
				Total E. (Ordinary	shares) Nil	
				(Preference		-
					r class) N/A	-
				(Oute	. ciuss) <u>11/71</u>	-
L						

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share $\overline{Capital}$ ").)					

Submitted by:	Lai Kar Yan Derek and Yip Wa Ming Ben					
Title:	Joint and Several Liquidators					
	For, Secretary or other duly authorised officer)					
	or, becreary or other dary additionsed officer					
ine Joint and	Several Liquidators act only as agents of the Company and without personal liability.					

Notes :

1.	State the	class of	shares (e.g.	ordinary,	preference	or other)
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2. If there is insufficient space, please append the prescribed continuation sheet.