# HKEX 香港交易所

#### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) :

30/6/2021

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Canggang Railway Limited
Date Submitted	5 July 2021

I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

(1) Stock code : <u>02169</u> Descrip	otion : Ordinary	shares	
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month	10,000,000,000	0.01	100,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	10,000,000,000	0.01	100,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	<u> </u>
(2) Stock code : <u>N/A</u> Descrip	otion : No. of ordinary shares	Par value <i>(State</i>	Authorised share capital (State currency)
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)

#### 2. Preference Shares

Stock code :	N/A Description :		tion :	N/A	<u>/A</u>				
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close c	of precedir	ng month							
Increase/(decreas	e)	-							
Balance at close c	of the mon	ıth _							

### 3. Other Classes of Shares

Stock code :	N/A	_Description :		N/A	
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close o	f precedin	g month _			
Increase/(decreas	e)	_		-	
Balance at close o	f the mon	th _			

Total authorised share capital at the end of the month (HK\$):

100,000,000

#### II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	e No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,000,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	1,000,000,000	N/A	N/A	N/A

Share Options (und	er Share Opt	tion Schemes o	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	1	Movement duri	ng the month		thereto	thereto as at close of
approval date			0		_	the month
(dd/mm/yyyy) and						
class of shares	•		<b>.</b>			
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share						
option scheme						
adopted on						
(16/06/2020)						
Ordinary	N I I	N ISI	N1:1	N I I	N I:I	N L'I
shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2.N/A						
shares						
(Note 1)						
3.N/A						
( / / )						
shares						
(Note 1)						
		Tota	IA. (Ordina	rv shares)	N/A	
		1018	(Preferenc			
			•	her class)	<u> </u>	
Total funds raised d		nth from exerci	se	N1/A		
of options (State cu	rrency)			N/A		

Share Options (under Share Option Schemes of the Issuer)

Warrants to Issue Shares of the	e Issuer which	are to be	e Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nomina at clos prece mor	se of ding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. IN/A</u>							
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	( / /	)					
<u>2.N/A</u>							
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable)	( / /	)					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(	)					
4. N/A	( / /	)					
<u></u>							
( / / )							_
Stock code (if listed)							
Class of shares issuable ( <i>Note 1</i> )							
Subscription price							
EGM approval date							
(if applicable)	, , .	`					
(dd/mm/yyyy)	( / /	)					
			Total B.	(Ordina	ary shares)	N/A	
				· ·	ce shares)	N/A	-
					ther class)	N/A	-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
			Total C. (Ordina		N/A	-
				ce shares) ther class)	N/A N/A	-
			,0			-

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
	1	
	1	
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. <u>N/A</u>	-	
	-	
	-	
	-	
		·
Total D. (Ordinary shares)	N/A	
Total D. (Ordinary shares)	N/A N/A	-
(Preference shares)	N/A N/A	-
(Other class)	IN/ <i>F</i> \	-

## Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

								issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
Type of Issue									month
			issuable (Note 1)						
Rights issue	At price :	State currency ———	lssue and allotment date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)		
			(					<u>N/A</u>	<u>N/A</u>
			Class of shares						
Open offer	At price :	State	Issue and allotment	(	/	1	)		
		canonay	EGM approval date:	(	/	/	)		
			(dd/mm/yyyy)					N/A	N/A
			Class of shares						
Placing	At price :	State currency	Issue and allotment	(	1	/	)		
			EGM approval date:	(	/	/	)		
			(da/mm/yyyy)					N/A	N/A
			Class of shares issuable (Note 1)						
Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(	1	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)	N/A	N/A
	Open offer Placing	Rights issue       At price :         Open offer       At price :         Placing       At price :	Rights issue At price : State currency     Open offer At price : State currency   Placing   At price : State currency	Rights issue       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)         Bonus issue       At price :       State currency       Class of shares issuable (Note 1)         Copen offer       At price :       State currency       Class of shares issuable (Note 1)         Copen offer       At price :       State currency       Class of shares issuable (Note 1)         Placing       At price :       State currency       Class of shares issuable (Note 1)         Placing       At price :       State currency       Class of shares issuable (Note 1)         Bonus issue       State currency       Class of shares issuable (Note 1)         Bonus issue       Class of shares issuable (Note 1)       Issue and allotment date : (dd/mm/yyyy)         EGM approval date:       Class of shares issuable (Note 1)       Issue and allotment date : (dd/mm/yyyy)         EGM approval date:       Class of shares issuable (Note 1)       Issue and allotment date : (dd/mm/yyyy)         EGM approval date:       Class of shares issuable (Note 1)       Issue and allotment date : (dd/mm/yyyy)	Rights issue       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)         EGM approval date:       (         (dd/mm/yyyy)       EGM approval date:       (         Open offer       At price :       State currency       Class of shares _ issuable (Note 1)         Open offer       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)         EGM approval date:       (         (dd/mm/yyyy)       EGM approval date: (       (         Placing       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)         EGM approval date:       (       Issue and allotment date : (dd/mm/yyyy)       (         Placing       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       (         Bonus issue       Class of shares _ issuable (Note 1)       _ issuable (Note 1)       _ issuable (Note 1)       _ issuable (Note 1)         Bonus issue       EGM approval date:       (       _ issuable (Note 1)       _ issuable (Note 1)       _ issuable (Note 1)         EGM approval date:       [       EGM approval date: (dd/mm/yyyy)       _ issuable (Note 1)       _ issuable (Note 1)       _ issuable (Note 1)	Rights issue       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)         Bonus issue       At price :       State currency       Class of shares issuable (Note 1)         Class       of shares	Rights issue       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)         Issue and allotment (dd/mm/yyyy)       EGM approval date:       ( / / / dd/mm/yyyy)         Class of shares (dd/mm/yyyy)       EGM approval date:       ( / / / dd/mm/yyyy)         Open offer       At price :       State currency       Issue and allotment date: (dd/mm/yyyy)         Open offer       At price :       State currency       Issue and allotment date: (dd/mm/yyyy)         Placing       At price :       State currency       Issue and allotment date: (dd/mm/yyyy)         Placing       At price :       State currency       Issue and allotment date: (dd/mm/yyyy)         EGM approval date:       ( / / / dd/mm/yyyy)       EGM approval date: ( / / / dd/mm/yyyy)         Bonus issue       Class of shares issuable (Note 1)       EGM approval date: ( / / / dd/mm/yyyy)         EGM approval date:       Class of shares issuable (Note 1)       EGM approval date: ( / / / dd/mm/yyyy)         Bonus issue       Issue and allotment date: ( dd/mm/yyyy)       ( / / / / dd/mm/yyyy)	Rights issue       At price :       State currency       Issue and allotment date : (d/mm/yyyy)         Image: State currency       Issue and allotment date : (d/mm/yyyy)       (///)         Open offer       At price :       State currency       Class of shares issuable (Note 1)         Open offer       At price :       State currency       Issue and allotment date : (d/mm/yyyy)         Placing       At price :       State currency       Issue and allotment date : (d/mm/yyyy)         Placing       At price :       State currency       Issue and allotment date : (d/mm/yyyy)         Placing       At price :       State currency       Issue and allotment date : (d/mm/yyyy)         EGM approval date:       (///)       )         Bonus issue       Issue and allotment date : (d/mm/yyyy)         EGM approval date:       (///)         Bonus issue       Issue and allotment date : (d/mm/yyyy)	month       pursuant         Prize of Issue       Class of shares         Rights issue       At price : State       Issue and allotment         Class of shares

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable ( <i>Note 1</i> )						
5.	Scrip dividend	At price :	State currency ———		(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)	N/A	N/A
				Class of shares repurchased ( <i>Note 1</i> )						
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)	N/A	N/A
				Class of shares redeemed (Note 1)						
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)	N/A	N/A
				Class of shares issuable ( <i>Note 1</i> )						
8.	Consideration issue	At price :	State currency ———	lssue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)	N/A	<u>N/A</u>

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
10. Other At price State	Class of shares issuable ( <i>Note 1</i> )		
(Please specify) At price : State (Please specify)	Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) Total E. (Ordinar	N/A	N/A
	Shares Preference shares (Other class)	s) <u>N/A</u> s) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
( <i>These figures should be the same as the relevant figures under II above ("Movements in Capital"</i> ).)	Issued Share

### IV. Confirmations

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We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the fisted issuer and, insofar as applicable:		
(Note 2	2)	
(i)	all money due to the listed issuer in respect of the issue of securities has been received by it;	
(ii)	all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;	
(iii)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;	

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(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duty satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: Kwok Che Chung

Title: Chief financial officer and Joint Company Secretary (Director, Secretary or other duly authorised officer)

#### Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:* 
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.