

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : _____30/06/2021

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Everbright Grand China Assets Limited (Incorporated in the British Virgin Islands with limited liability and transferred by way of continuation into the Cayman Islands)
Date Submitted	05/07/2021

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>3699</u> Descrip	tion :	EB GRAN	D CHINA
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	4,000,000,000	US\$0.1	US\$400,000,000.00
Increase/(decrease)	N/A		N/A
Balance at close of the month	4,000,000,000	<u>US\$0.1</u>	US\$400,000,000.00
(2) Stock code : <u>N/A</u> Descrip	tion :	N//	Α
(2) Stock code : <u>N/A</u> Descrip	tion : No. of ordinary shares	N// Par value (State currency)	A Authorised share capital <i>(State currency)</i>
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary	Par value <i>(State</i>	Authorised share capital
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)

2. Preference Shares

Stock code : <u>N/A</u> Descri	ption :	N/A	λ
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption :	N/A	λ
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (*State currency*):

US\$400,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	441,400,000	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	<u>N/A</u>	N/A	N/A
Balance at close of the month	441,400,000	N/A	N/A	N/A

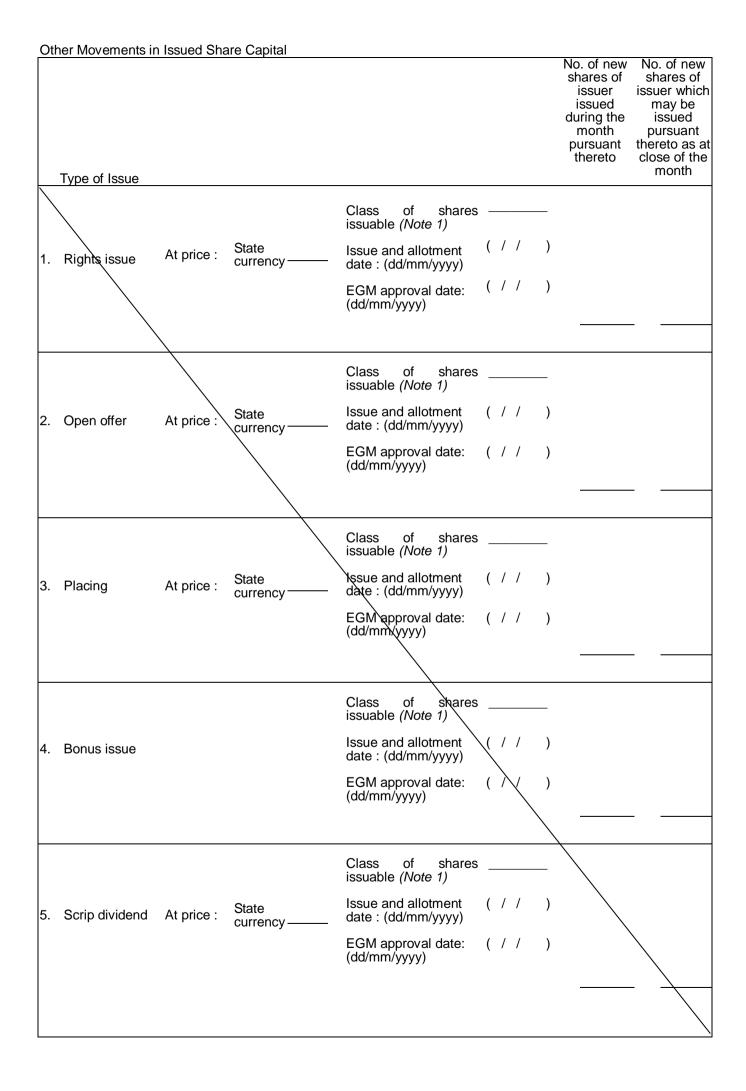
including EGM approval date <u>Movement during the month</u> thereto as at close the month class of shares issuable <u>Granted Exercised Cancelled Lapsed</u> shares (Note 1) 2. (Note 1) 3. (Note 1) 3. (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise	Share Options (und	er Share Opti	ion Schemes o	of the Issuer)			
approval date Movement during the month the month the mont	share option scheme					issuer issued during the month pursuant	issuer which may be
(dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed issuable Granted Exercised Cancelled Lapsed issuable Image: Shares issuable Image: Shares issuable issuable Image: Shares issuable	approval date	Ν	Novement duri	ng the month		_	the month
issuable Granted Exercised Cancelled Lapsed shares	(dd/mm/yyyy) and						
shares (Note 1) 2. (Note 1) 3. (I / I /) shares (Note 1) 3. (I / I /) shares (Note 1) 3. (I / I /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class)				a			
shares (Note 1) 2. (Note 1) 3. (Note 1) 3. (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) (Note 1) Total A. (Ordinary shares) (Other class)	issuable	Granted	Exercised	Cancelled	Lapsed		
(Note 1) 2.							
2. (Note 1) 3. (Note 1) 3. (Note 1) shares (Note 1) Total A. (Ordinary shares) (Note 1) Total A. (Ordinary shares) (Other class) (Other class)		\sum					
Image: shares in the shares	, ,						
(Note 1) 3.	2.						
(Note 1) 3.				<			
3.	(/ /) shares						
	(Note 1)						
(Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise	<u>3.</u>						
(Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise							
Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise	<u>(/ /)</u> shares						
(Preference shares) (Other class)	(Note 1)		 Tc	otal A (Ordina	arv shares)		
(Other class)							\searrow
Total funds raised during the month from exercise				•			
Total funds raised during the month from exercise				(0	uner class)		
	Total funds raised d of options (State cu	uring the mor rrency)	nth from exerci	ise			

Share Options (under Share Option Schemes of the Issuer)

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\.</u>						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2.	, , , , , , , , , , , , , , , , , , ,					
	\backslash					
Stock code (if listed)						
Class of shares						
issuable <i>(Note 1)</i> Subscription price						
EGM approval date		$\overline{}$				
(if applicable) (dd/mm/yyyy)	(
3.	(/ /					
		\sim				
			<u>\</u>	·		
(/ /) Stock code (if listed)			\backslash			
Class of shares			\backslash			
issuable (Note 1)			\backslash			
Subscription price				\backslash		
(if applicable)	()		\mathbf{i}		
(dd/mm/yyyy))		\sim		
				\backslash		
				Ň	\backslash	
Stock code (if listed) Class of shares					\backslash	
issuable (Note 1)					\backslash	
Subscription price					\backslash	
(if applicable)	<i>,</i>	,			Ň	\backslash
(dd/mm/yyyy)	(/ /)				\mathbf{n}
		Total	B. (Ordin	ary shares)		_ \
			(Pretere	nce shares)		- \
			(•			- \

Convertibles (i.e. Convertible in	nto Shares of th	e Issuer which	n are to be L	isted)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\</u>						
	- 					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy))						
2.						
Stock code (if listed) Class of shares						
issuable (Note 1)		<u></u>				
Subscription price EGM approval date		\neq				
(if applicable) (dd/mm/yyyy)		\backslash				
3.		-				
	- -	\backslash	`			
			\backslash			
Stock code (if listed)	·					
Class of shares			\backslash			
issuable (Note 1) Subscription price				\backslash		
EGM approval date				\mathbf{i}		
(if applicable) (dd/mm/yyyy)	(/ /)			\sim		
4.	-			\sim		
				\sim		
					\backslash	
Stock code (if listed)	·				$\overline{}$	
Class of shares					\backslash	
Subscription price					\backslash	
EGM approval date (if applicable)						\searrow
(dd/mm/yyyy)	(/ /)	— <u> </u>		linon, di ana -)		\mathbf{i}
		I	otal C. (Ord (Prefei	linary shares) rence shares)		· \
			``	(Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issue	er which are to be Liste	ed, including
Options (other than under Share Option Schemes)	No. of new shares of issuer issued	No. of new shares of issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	during the month pursuant thereto	issued pursuant thereto as at close of the month
(/ /) shares (Note 1)		
2.		
shares (Note 1)		- <u></u>
3.		
shares (Note 1)		
Total D. (Ordinary shares)		
Total D. (Ordinary shares) (Preference shares)		
(Other class)		· \



	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
					Class of shares repurchased (Note 1)				
6.	Repurchase of shares				Cancellation date : (dd/mm/yyyy)	(/	/)		
					EGM approval date: (dd/mm/yyyy)	(/	/)		
		\							
					Class of shares redeemed (Note 1)				
7.	Redemption of shares		\backslash		Redemption date : (dd/mm/yyyy)	(/	/)		
					EGM approval date: (dd/mm/yyyy)	(/	/)		
				<u></u>					
					Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency-		Issue and allotment date : (dd/mm/yyyy)	(/	/)		
					EGM approval date: (dd/mn/yyyy)	(/	/)		
					Class of shares issuable (Note 1)				
9.	Capital reorganisation				Issue and allotment date : (dd/mm/yyyy)	(/	/)		
					EGM approval date: (dd/mm/yyyy)	(X	/)		
					Class of shares issuable (Note 1)			\backslash	
10.	Other (Please specify)	At price :	State currency –		Issue and allotment date : (dd/mm/yyyy)	(/	/)		
					EGM approval date: (dd/mm/yyyy)	(/	/)		
					Total	E. (Ordina		
					(Prefe		share share er clas	es)	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	NIL
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable: (Note 2) (i) all money due to the listed issuer in respect of the issue of securities has been received by it; all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled; (ii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the (iii) securities have been fulfilled: all the securities of each class are in all respects identical (Note 3); (iv) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be (v) filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements; all the definitive documents of title have been delivered/are ready to be delivered/are being prepared (vi) and will be delivered in accordance with the terms of issue;

- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Submitted by: Tricor Investor Services Limited
Title: Branch Share Registrar (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.