

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/	/yyyy) :	30/06/2021		
To : Hong Kong Exchanges and	l Clearing	g Limited		
Name of Issuer (In		pital Limited d in the Cayman	Islands with lin	mited liability)
I. Movements in Authorised Sha	are Capita	al		
1. Ordinary Shares				
(1) Stock code : <u>02288</u> D	escriptio	n: <u>Ordinary</u>	Shares	
	N	o. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth	1,000,000,000	HK\$0.01	HK\$10,000,000.00
Increase/(decrease)		N/A		N/A
Balance at close of the month		1,000,000,000	HK\$0.01	HK\$10,000,000.00
(2) Stock code : N/A D	escriptio	n: <u>N</u> /A		
	N	o. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	nonth	N/A	N/A	N/A
Increase/(decrease)		N/A		N/A
Balance at close of the month		N/A	N/A	N/A

2. Preference Shares			
Stock code : N/A Descript	tion :	N/A	1
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _	N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month _	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Descript	tion :	N/A	<u> </u>
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _	N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month _	N/A	N/A	N/A
Total authorised share capital at the el	nd of the month		

(State currency):

HK\$10,000,000.00

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	e No. of other
	(1) (2)		shares	classes of shares
Balance at close of preceding month	375,447,000	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	375,447,000	N/A	N/A	N/A

### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be issued pursuant scheme the month pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A ( / / Ordinary shares (Note 1) 2. N/A Ordinary shares (Note 1) 3. N/A Ordinary shares (Note 1) 4. N/A Ordinary shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the	Issuer which a	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) 2. N/A	( / /	)				
( / / )						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 3. N/A	( / /	)				
( / / )						_
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
	( / /	)				
EGM approval date (if applicable)	( / /					
		Total B	(Preferen	ary shares) <u>Nil</u> ce shares) <u>N/A</u> other class) <u>N/A</u>		- - -

Convertibles (i.e. Convertible	into Shares of th	ne Issuer whi	ch are to be List	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A	<u> </u>					
	<del></del>					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A						
	<u> </u>					
	<u>-</u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordina			_
				ice shares) N/A		_
			(O	ther class) <u>N/A</u>	١	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2. <u>N/A</u>		
( / / )		
shares (Note 1)		
3. <u>N/A</u>		
( / / )		
shares (Note 1)		
Total D. (Ordinary shares)	l Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Class of shares   State currency   State   Issue and allotment   ( / / )     N/A	<u>Oi</u>	ner Movements i	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
State   State   State   Currency   State   State   State   Currency   State   State		Type of Issue						
At price : currency   date : (dd/mm/yyyy)						_		
Class of shares   State   Issue and allotment   ( / / )	1.	Rights issue		10000 and another	/ /	)		
Class of shares   State   Issue and allotment   ( / / )				Low approval date.	/ /	)		
State   Currency   State   Class				( 3333)			N/A	N/A
Class of shares   State   State   State   Currency   State   State   Clasmorphy   State   Clasmorphy   State   Clasmorphy   State   State   Clasmorphy   State   State   State   Clasmorphy   State   State								
Class of shares   N/A   N/A	2.	Open offer		_ loodo dila dilotillolli	/ /	)		
Class of shares   Class of s				Low approval date.	/ /	)		
issuable (Note 1)   3. Placing   At price : State currency   Issue and allotment ( / / )				, , , , , , , , , , , , , , , , , , , ,			N/A	N/A
Class of shares   Suable (Note 1)   Sue and allotment   (dd/mm/yyyy)								
Class of shares ————————————————————————————————————	3.	Placing			/ /	)		
Class of shares ————————————————————————————————————				= Oiii appioral aato.	/ /	)		
issuable (Note 1)  4. Bonus issue  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)				(22			N/A	N/A
date : (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)								
(dd/mm/yyyy)	4.	Bonus issue			/ /	)		
N/A N/A				= Oiii appioral aato.	/ /	)		
				(dd/IIIII/yyyy)			N/A	N/A

	Type of leave					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ———	Issue and allotment ( date: (dd/mm/yyyy)	//	)		
		·		1 /	)	N/A	N/A
			Class of shares repurchased (Note 1)			<u> </u>	
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	//	)		
				//	)	N/A	N/A
						<u> </u>	
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		, ,	//	)		
	ona.cc		EGM approval date: (	//	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency ——	Issue and allotment ( date : (dd/mm/yyyy)	//	)		
				//	)		
			(dd/iiiii/yyyy)			N/A	N/A

	Type of Issue		No. of share issuer i during mor pursu ther	es of ssued g the oth uant eto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of sharesissuable (Note 1)			
9.	Capital reorganisation	Issue and allotment ( / / ) date: (dd/mm/yyyy)			
		EGM approval date: ( / / ) (dd/mm/yyyy)	N/A		N/A
			<u> </u>		
		Class of shares issuable (Note 1)			
10.	Other (Please specify) At price : State currency	— Issue and allotment ( / / ) date: (dd/mm/yyyy)			
		EGM approval date: ( / / ) (dd/mm/yyyy)	<u>N/A</u>		N/A
		Total E. (Ordinary share (Preference share (Other cla	es) N/A		
To	otal increase / (decrease) in ordinary shares d	uring the month (i.e. Total of A to E):	(1)	Nil	
			(2)	N/A	
To	otal increase / (decrease) in preference shares	s during the month (i.e. Total of A to E)	:	N/A	
Т	otal increase / (decrease) in other classes of s	hares during the month (i.e. Total of A	to E):	N/A	
	These figures should be the same as the releva apital").)	ant figures under II above ("Movement	ts in Issue	d Share	е

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

#### (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):
N/A
Submitted by: Tricor Investor Services Limited
Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.