日KEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended	
(dd/mm/yyyy) :	

30/6/2021

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Superland Group Holdings Limited (Incorporated in the Cayman Islands with limited liability)
Date Submitted	5/7/2021

I. Movements in Authorised Share Capital

1.	Ordinary	Shares

(1) Stock code : <u>368</u> Descrip	otion :	Ordinary	shares
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month	2,000,000,000	0.01	20,000,000
Increase/(decrease)	Nil	-	Nil
Balance at close of the month	2,000,000,000	0.01	20,000,000
	ption : N/A		
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	
(2) Stock code : <u>N/A</u> Descrip	otion : No. of ordinary shares	N/A Par value (State currency)	Authorised share capital (State currency)
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary shares	Par value <i>(State</i>	Authorised share capital
	No. of ordinary shares	Par value (State currency)	Authorised share capital

2. Preference Shares

Stock code : _	N/A	_Descript	tion :	N/A			
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>		
Balance at close of	of precedir	ng month					
Increase/(decreas	se)	-		_			
Balance at close o	of the mon	ith _					

3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :	N/A	N/A		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close o	of precedir	ng month					
Increase/(decreas	ie)	-					
Balance at close c	of the mon	th _					

Total authorised share capital at the end of the month (*HK*\$): 20,000,000

II. Movements in Issued Share Capital

	No. of ordir	hary shares	No of preference	
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	800,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	800,000,000	N/A	N/A	N/A

Share Options (und	er Share Opt	ion Schemes o	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	Ν	Novement duri	ng the month		thereto	thereto as at close of
approval date					_	the month
(dd/mm/yyyy) and						
class of shares		E	0	1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
option						
scheme						
adopted on						
16/6/2020						
Ordinary						
shares	-	-	-	-	-	-
(Note 1)						
2. N/A						
<u></u>						
shares						
(Note 1)						
3. N/A						
shares						
(Note 1)						
		Toto	IA. (Ordina	ry charac)	Nil	
		TOLA	Preferenc		N/A	
			· ·	,	N/A N/A	
			•	her class)	IN/A	
Total funds raised d		nth from exerci				
of options (State cu	rrency)		Nil			

Share Options (under Share Option Schemes of the Issuer)

Warrants to Issue Shares of the	lssuer which	are to be	e Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal at clos prece mor	se of ding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
Subscription price EGM approval date (if applicable)	(/ /						
2. N/A	(/					
					<u></u>		
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
Class of shares							
EGM approval date (if applicable)							
	(/ /)					
<u>4. N/A</u>							
(/ /)							
Stock code (if listed)							
Class of shares issuable (Note 1)							
Cubecristics stics							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
			Total B.	(Ordina	ary shares)	N/A	
				``	ce shares)		-
				•	ther class)	N/A	-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whicl	n are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A						
4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)				ary shares) ce shares) ther class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		
1. N/A		
2. <u>N/A</u>		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A	

shares of new issuer issued shares o during the issuer month which ma pursuant be issued thereto pursuan thereto a at close o	Ot	her Movements	in Issued Sha	are Capital					
I. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) I. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) N/A N/A 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) N/A N/A 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) N/A N/A 3. Placing At price : State currency Issue and allotment (/ /) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment (/ /) N/A N/A 4. Bonus issue Issue and allotment (/ /) 4. Bonus issue Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /)		Type of Issue						issuer issued during the month pursuant	shares of
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (/ /) EGM approval date: 2. Open offer At price : State currency Class of shares issuable (Note 1) N/A N/A 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) N/A N/A 3. Placing At price : State currency Class of shares issuable (Note 1) N/A N/A 3. Placing At price : State currency Issue and allotment (dd/mm/yyyy) (/ /) (dd/mm/yyyy) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment (idd/mm/yyyy) (/ /) (dd/mm/yyyy) N/A N/A 4. Bonus issue EGM approval date: issuable (Note 1) Issue and allotment (idd/mm/yyyy) (/ /) (idd/mm/yyyy)									
1. Nights issue At price : currency date : (dd/mm/yyy) EGM approval date: (/ /) (dd/mm/yyyy)									
(dd/mm/yyyy)	1.	Rights issue	At price :			(/ /)		
2. Open offer At price : State currency Issue and allotment (//) adate : (dd/mm/yyy) 2. Open offer At price : State currency Issue and allotment (//) adate : (dd/mm/yyy) EGM approval date: (//) (//) (dd/mm/yyy) 3. Placing At price : State currency Issue and allotment (//) (dd/mm/yyy) Bonus issue State currency Issue and allotment (//) (dd/mm/yyy) 4. Bonus issue Class of shares issuable (Note 1) N/A M/A N/A N/A M/A N/A N/A						(/ /)		
2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) (///) 2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) (///) EGM approval date: (///) N/A N/A 3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (///) 3. Placing At price : State currency Issue and allotment date : (d//mm/yyyy) (///) 4. Bonus issue Class of shares issuable (Note 1) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment date : (d//mm/yyyy) EGM approval date: (///) Issue and allotment date : (///) 4. Bonus issue Issue and allotment date : (///) (///) Issue and allotment date : (///) (///) Issue and allotment date : (///)								<u>N/A</u>	<u>N/A</u>
2. Open offer At price : State currency Issue and allotment date : (d//mm/yyyy) (/ /) EGM approval date: (/ /) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) Bonus issue Class of shares issuable (Note 1) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) (/ /) Issue and allotment date : (/ /) (I date : (dd/mm/yyyy) EGM approval date: (/ /) (/ /) Issue and allotment date : (/ /)									
2. Open other At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 3. Placing At price : State currency EGM approval date: (/ /) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				_			,		
Class of shares N/A N/A 3. Placing At price : State currency Issue and allotment (///) (dd/mm/yyyy) N/A 3. Placing At price : State currency Issue and allotment (///) (dd/mm/yyyy) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) N/A N/A N/A 4. Bonus issue Issue and allotment (///) Issue and allotment (///) N/A N/A 4. Bonus issue Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///)	2.	Open offer	At price :						
3. Placing At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) Bonus issue Class of shares					EGM approval date: (dd/mm/yyyy)	(/ /)		
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) date : (dd/mm/yyyy) Bonus issue Subscript of the state issue and allotment (dd/mm/yyyy) Issue and allotment (dd/mm/yyyy) N/A A. Bonus issue Class of shares issuable (Note 1) Issue and allotment (dd/mm/yyyy) Issue and allotment (dd/mm/yyyy) Bonus issue EGM approval date: (dd/mm/yyyy) Issue and allotment (dd/mm/yyyy) Bonus issue EGM approval date: (dd/mm/yyyy) Issue and allotment (dd/mm/yyyy)								<u> N/A </u>	<u> </u>
3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment (/ /) (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy) Issue and allotment (/ /) (d/mm/yyyy)									
EGM approval date: (/ /) (dd/mm/yyyy) <u>N/A</u> N/A Class of shares issuable (Note 1) 4. Bonus issue Left approval date: (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	3.	Placing	At price :		Issue and allotment	(/ /)		
N/A N/A N/A N/A N/A N/A N/A N/A				currency	EGM approval date:	(/ /)		
4. Bonus issue Bonus issue EGM approval date: (///) (dd/mm/yyyy)					(dd/mm/yyyy)			N/A	<u>N/A</u>
4. Bonus issue Bonus issue EGM approval date: (//) (dd/mm/yyyy)									
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
(dd/mm/yyyy)	4.	Bonus issue				(/ /)		
<u>N/A</u> <u>N/A</u>					EGM approval date: (dd/mm/yyyy)	(/ /)		
								<u>N/A</u>	<u>N/A</u>

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue			Class of shares				
				Class of shares issuable <i>(Note 1)</i>				
5.	Scrip dividend	At price :	State currency ———	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				AGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/mm/yyyy)			N/A	<u>N/A</u>
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	<u>N/A</u>
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u> N/A </u>	<u> </u>

Туре	e of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Cap			Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A
10. Oth (Ple	er ease specify) At price :	State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A
				rdinary shar erence shar (Other cla	es) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issu Capital").)	ed Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:
(Note 2)
(i) all money due to the listed issuer in respect of the issue of securities has been received by it;
(ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;

(111)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: Ng Chi Chiu

 Executive Director

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.