# HKEX 香港交易所

#### Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

30/06/2021

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | K2 F&B Holdings Limited |
|----------------|-------------------------|
| Date Submitted | 5 July 2021             |

I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

| (1) Stock code : <u>2108</u> Descrip | otion :                   | Ordinary                         | Shares   |
|--------------------------------------|---------------------------|----------------------------------|--|
|                                      | No. of ordinary<br>shares | Par value<br><i>(HKD)</i>        | Authorised share<br>capital<br><i>(HKD)</i>            |
| Balance at close of preceding month  | 10,000,000,000            | 0.01                             | 100,000,000  |
| Increase/(decrease)                  | NIL                       |                                  | NIL  |
| Balance at close of the month        | 10,000,000,000            | 0.01                             | 100,000,000  |
| (2) Stock code : <u>N/A</u> Descrip  | otion :                   |                                  |  |
|                                      | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br><i>(State currency)</i> |
| Balance at close of preceding month  |                           |                                  |  |
| Increase/(decrease)                  |                           |                                  |  |
| Balance at close of the month        |                           |                                  |  |

#### 2. Preference Shares

| Stock code : <u>N/A</u> Descr       | iption :                       |                                  |  |
|-------------------------------------|--------------------------------|----------------------------------|--|
|                                     | No. of<br>preference<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br><i>(State currency)</i> |
| Balance at close of preceding month | ۱                              | <u> </u>                         |  |
| Increase/(decrease)                 |                                | -                                |  |
| Balance at close of the month       |                                |                                  |  |

### 3. Other Classes of Shares

| Stock code :N           | N/A    | _Descript | ion :                                |                                  |  |
|-------------------------|--------|-----------|--------------------------------------|----------------------------------|--|
|                         |        |           | No. of other<br>classes of<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br><i>(State currency)</i> |
| Balance at close of pre | ecedin | g month   |                                      |                                  |  |
| Increase/(decrease)     |        | _         |                                      |                                  |  |
| Balance at close of the | e mont | h _       |                                      |                                  |  |

Total authorised share capital at the end of the month (*HKD*) : \_\_\_\_\_100,000,000

### II. Movements in Issued Share Capital

|  | No. of ordi | nary shares | No of preference | No. of other      |  |  |
|--|-------------|-------------|------------------|-------------------|--|--|
|  | (1)         | (2)         | shares           | classes of shares |  |  |
| Balance at close of preceding month      | 800,000,000 | N/A         | N/A              | N/A               |  |  |
| Increase/ (decrease)<br>during the month | NIL         | N/A         | N/A              | N/A               |  |  |
| Balance at close of the month            | 800,000,000 | <u> </u>    | N/A              | N/A               |  |  |

### III. Details of Movements in Issued Share Capital

| Share Options (unde                                       | er Share Opt | tion Schemes o       | f the Issuer)       |             |     |  |
|---|--------------|----------------------|---------------------|-------------|-----|--|
| Particulars of<br>share option<br>scheme<br>including EGM |              | Movement durii       | ng the month        |             |     | No. of new shares of<br>issuer which may be<br>issued pursuant<br>thereto as at close of |
| approval date<br>(dd/mm/yyyy) and<br>class of shares      |              | <u>Increment dum</u> | <u>ng are menar</u> |             | -   | the month  |
| issuable  | Granted      | Exercised            | Cancelled           | Lapsed      |     |  |
| 1. Share Option   |              |                      |                     |             |     |  |
| Scheme adopted  |              |                      |                     |             |     |  |
| on 1 February   |              |                      |                     |             |     |  |
| 2019  |              |                      |                     |             |     |  |
| Ordinary shares   | NIL          | NIL                  | NIL                 | NIL         | NIL | NIL  |
| (Note 1)  |              |                      |                     |             |     | · · · · · · · · · · · · · · · · · · ·  |
| 2. N/A  |              |                      |                     |             |     |  |
|   |              |                      |                     |             |     |  |
|   |              |                      |                     |             |     |  |
|   |              |                      |                     |             |     |  |
| <u>   (  /                               </u>             |              |                      |                     |             |     |  |
| (Note 1)  |              |                      |                     |             |     |  |
|   |              |                      |                     |             |     |  |
| 3. N/A  |              |                      |                     |             |     |  |
|   |              |                      |                     |             |     |  |
|   |              |                      |                     |             |     |  |
| ( / / )   |              |                      |                     |             |     |  |
| shares  |              |                      |                     |             |     |  |
| (Note 1)  |              |                      |                     |             |     |  |
|   |              | Tota                 | IA. (Ordina         |             |     |  |
|   |              |                      |                     | ce shares)  |     |  |
|   |              |                      | •                   | ther class) | N/A |  |
| Total funds raised d<br>of options (State cu              |              | onth from exerci     | se                  | NIL         |     |  |
|   |              |                      |                     |             |     |  |

| Warrants to Issue Shares of the   | Issuer which                    | are to be                         | e Listed       |                                  |   |   |   |
|---|---------------------------------|-----------------------------------|----------------|----------------------------------|---|---|---|
| Description of warrants<br>(Date of expiry - dd/mm/yyyy)  | Currency<br>of nominal<br>value | Nomina<br>at clos<br>prece<br>mor | se of<br>eding | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| <u>1. N/A</u>   |                                 |                                   |                |                                  |   |   |   |
|   |                                 |                                   |                |                                  |   |   |   |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price |                                 |                                   |                |                                  |   |   |   |
| EGM approval date   |                                 |                                   |                |                                  |   |   |   |
| (if applicable)<br>(dd/mm/yyyy)<br>2. N/A   | ( / /                           | )                                 |                |                                  |   |   |   |
|   |                                 |                                   |                |                                  |   |   |   |
|   | <u> </u>                        |                                   |                |                                  |   |   |   |
| Stock code (if listed)<br>Class of shares<br>issuable <i>(Note 1)</i><br>Subscription price     |                                 |                                   |                |                                  |   |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>3. N/A                                  | ( / /                           | )                                 |                |                                  |   |   |   |
|   |                                 |                                   |                |                                  |   |   |   |
| Class of shares<br>issuable ( <i>Note 1</i> )   |                                 |                                   |                |                                  |   |   |   |
| EGM approval date   |                                 |                                   |                |                                  |   |   |   |
| (if applicable)<br>(dd/mm/yyyy)   | ( / /                           | )                                 |                |                                  |   |   |   |
| 4. N/A  | <b>,</b>                        | /                                 |                |                                  |   |   |   |
|   |                                 |                                   |                |                                  |   |   |   |
|   |                                 |                                   |                |                                  |   |   | <u> </u>  |
| Stock code (if listed)  |                                 |                                   |                |                                  |   |   |   |
| Class of shares   |                                 |                                   |                |                                  |   |   |   |
| issuable <i>(Note 1)</i> Subscription price   |                                 |                                   |                |                                  |   |   |   |
| EGM approval date (if applicable)   |                                 |                                   |                |                                  |   |   |   |
| (dd/mm/yyyy)  | ( / /                           | )                                 |                |                                  |   |   |   |
|   |                                 |                                   | Total B.       | (Preferen                        | ary shares)<br>ce shares)                 | N/A   | -   |
|   |                                 |                                   |                | (0                               | ther class)                               | N/A   | -   |

| Convertibles (i.e. Convertible  | into Shares of the                   | e Issuer whi                                | ch are to be Liste               | ed)                                |   |   |
|---|--------------------------------------|---|----------------------------------|------------------------------------|---|---|
| Class and description   | Currency of<br>amount<br>outstanding | Amount at<br>close of<br>preceding<br>month | Converted<br>during the<br>month | Amount at<br>close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| <u>1. N/A</u>   | _                                    |   |                                  |                                    |   |   |
|   | _                                    |   |                                  |                                    |   |   |
|   | _                                    |   |                                  |                                    |   |   |
| Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)) | ( / / )                              |   |                                  |                                    |   |   |
| <u>2. N/A</u>   | _                                    |   |                                  |                                    |   |   |
|   | _                                    |   |                                  |                                    |   |   |
|   | _                                    |   |                                  |                                    |   |   |
| Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price  |                                      |   |                                  |                                    |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>3. N/A  | ( / / )                              |   |                                  |                                    |   |   |
|   | _<br>_                               |   |                                  |                                    |   |   |
| Stock code (if listed)<br>Class of shares<br>issuable (Note 1)  |                                      |   |                                  |                                    |   |   |
| Subscription price  |                                      |   |                                  |                                    |   |   |
| EGM approval date   |                                      |   |                                  |                                    |   |   |
| (if applicable)<br>(dd/mm/yyyy)<br><u>4. N/A</u>  | ( / / )                              |   |                                  |                                    |   |   |
|   | _                                    |   |                                  |                                    |   |   |
|   | _                                    |   |                                  |                                    |   |   |
| Stock code (if listed)  |                                      |   |                                  |                                    |   |   |
| Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price   |                                      |   |                                  |                                    |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)  | ( / / )                              |   |                                  |                                    |   |   |
|   |                                      |   | Total C. (Ordina                 |                                    |   | _   |
|   |                                      |   |                                  | ce shares)                         | N/A<br>N/A  | -   |
|   |                                      |   | (U                               | ther class)                        | IN/A  | -   |

| Optio | ns (other than under Share Option Schemes)   |   | , moldanig  |
|-------|--|---|---|
|       | ll particulars including EGM approval date (dd/mm/yyyy),<br>pplicable, and class of shares issuable: | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto | No. of new shares of<br>issuer which may be<br>issued pursuant<br>thereto as at close of<br>the month |
| 1.    | N/A  |   |   |
|       |  |   |   |
|       |  |   |   |
|       |  |   |   |
|       | shares (Note 1)  |   |   |
| 2.    | N/A  |   |   |
|       |  |   |   |
|       |  |   |   |
|       |  |   |   |
|       | shares (Note 1)  |   |   |
| 3     | N/A  |   |   |
| 0.    |  |   |   |
|       |  |   |   |
|       |  |   |   |
|       | shares (Note 1)  |   |   |
|       | Total D (Ordinary shares)  | N1/A  |   |
|       | Total D. (Ordinary shares)<br>(Preference shares)  | N/A<br>N/A  |   |
|       | (Other class)  | N/A<br>N/A  |   |
|       |  | IN/ <i>F</i> A  |   |
|       |  |   |   |

## Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including

| No. of new No. of new Shares of Issuer Which pursuant pursuant pursuant thereto as as of the thereto as as of th | <u>Oth</u> | er Movements i                          | n Issued Sha | re Capital |                    |   |            |   |   |   |
|---|------------|---|--------------|------------|--------------------|---|------------|---|---|---|
| 1. Rights issue       At price :       State<br>currency       Class of shares<br>issuable (Note 1)       N/A         1. Rights issue       At price :       State<br>currency       Issue and allotment<br>date : (dd/mm/yyyy)       ( / / )         2. Open offer       At price :       State<br>currency       Class of shares<br>issuable (Note 1)       N/A       N/A         2. Open offer       At price :       State<br>currency       Issue and allotment<br>( / / )       N/A       N/A         3. Placing       At price :       State<br>currency       Class of shares<br>issuable (Note 1)       N/A       N/A         3. Placing       At price :       State<br>currency       Issue and allotment<br>( / / )       ( / / )       N/A         4. Bonus issue       Class of shares<br>issuable (Note 1)       N/A       N/A         4. Bonus issue       Class of shares<br>currency       N/A       N/A         Issue and allotment<br>( / / )       ( / / )       N/A       N/A         4. Bonus issue       Class of shares<br>issuable (Note 1)       N/A         Issue and allotment<br>( / / )       ( / / )       N/A         Issue and allotment<br>( / / )       ( / / )       N/A         Issue and allotment<br>( / / )       Issue and allotment<br>( / / )       ( / / )         Issue and allotment<br>( / / )       ( / / )       Is   |            | Type of Issue                           |              |            |                    |   |            |   | issuer<br>issued<br>during the<br>month<br>pursuant | issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the |
| 1. Rights issue       At price :       State<br>currency       Issue and allotment<br>date : (dd/mm/yyyy)       ( / / )<br>date : (dd/mm/yyyy)         2. Open offer       At price :       State<br>currency       Class of shares<br>issuable (Note 1)       N/A       N/A         2. Open offer       At price :       State<br>currency       Issue and allotment<br>issuable (Note 1)       N/A       N/A         2. Open offer       At price :       State<br>currency       Issue and allotment<br>issuable (Note 1)       N/A         3. Placing       At price :       State<br>currency       Class of shares<br>issuable (Note 1)       N/A         3. Placing       At price :       State<br>currency       Issue and allotment<br>issuable (Note 1)       N/A         4. Bonus issue       Class of shares<br>class of shares<br>issuable (Note 1)       N/A       N/A         4. Bonus issue       Class of shares<br>class of shares<br>issuable (Note 1)       N/A         4. Bonus issue       Issue and allotment<br>currency       ( / / )<br>class of shares<br>issuable (Note 1)   |            | .,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, |              |            |                    |   | N1/A       |   |   |   |
| 1. Nights issue       At price : currency date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)   |            |   |              |            |                    |   | <u>N/A</u> |   |   |   |
| (dd/mm/yyyy)  | 1.         | Rights issue                            | At price :   |            |                    | ( |            | ) |   |   |
| N/A       N/A         N/A       N/A         N/A       N/A         N/A       N/A         Class of shares       N/A         issuable (Note 1)       Issue and allotment         Issue and allotment       ( / / )         date : (dd/mm/yyyy)       EGM approval date: ( / / )         Issuable (Note 1)       N/A         N/A       N/A         N/A       N/A         N/A       N/A         N/A       N/A         Issue and allotment       ( / / )         (dd/mm/yyyy)       Issue and allotment         Issue and allotment       ( / / )         (dd/mm/yyyy)       Issue and allotment         Issue and allotment       ( / / )         (dd/mm/yyyy)       N/A         N/A       N/A         N/A       N/A         Issue and allotment       ( / / )         (dd/mm/yyyy)       Issue and allotment         Issue and allotment       ( / / )         (dd/mm/yyyy)       Issue and allotment         Issue and allotment       ( / / )         (dd/mm/yyyy)       Issue and allotment         Issue and allotment       ( / / )         (dd/mm/yyyy)       Is  |            |   |              |            |                    | ( |            | ) |   |   |
| 2. Open offer       At price :       State currency   |            |   |              |            | (dd/1111/yyyy)     |   |            |   | N/A   | N/A   |
| 2. Open offer       At price :       State currency   |            |   |              |            |                    |   |            |   |   |   |
| 2. Open other       At price : currency       date : (d/mm/yyyy)         Gate : (dd/mm/yyyy)       N/A       N/A         3. Placing       At price : State currency       Class of shares N/A issuable (Note 1)       N/A         3. Placing       At price : State currency       Issue and allotment ( / / ) date : (dd/mm/yyyy)       N/A       N/A         4. Bonus issue       Class of shares N/A issuable (Note 1)       N/A       N/A       N/A         4. Bonus issue       Class of shares N/A issuable (Note 1)       N/A       N/A         4. Bonus issue       Class of shares ( / / ) issue and allotment ( / / ) issue and allotm  |            |   |              |            |                    |   | <u>N/A</u> |   |   |   |
| EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         N/A       N/A         Issue and allotment<br>( / / )       ( / / )         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         N/A       N/A         Issue and allotment<br>(Note 1)       N/A         Issue and allotment<br>( dd/mm/yyyy)       ( / )         EGM approval date:       ( / )         (dd/mm/yyyy)       ( / )   | 2.         | Open offer                              | At price :   |            |                    | ( |            | ) |   |   |
| N/A       N/A         N/A       N/A         N/A       N/A         N/A       N/A         N/A       N/A         State       State         issuable (Note 1)       Issue and allotment         Issue and allotment       ( / / )         date : (dd/mm/yyyy)       EGM approval date:         Issue and allotment       ( / / )         N/A       N/A         N/A       N/A         N/A       N/A         Issue and allotment       ( / / )         Issue and allo   |            |   |              |            | EGM approval date: | ( |            | ) |   |   |
| 3. Placing       At price :       State<br>currency       Issue and allotment<br>date : (dd/mm/yyyy)       ( / / )<br>(dd/mm/yyyy)         EGM approval date:       ( / / )<br>(dd/mm/yyyy)       N/A       N/A         4. Bonus issue       Class of shares<br>issuable (Note 1)       N/A       N/A         Issue and allotment<br>date : (dd/mm/yyyy)       Issue and allotment<br>date : (dd/mm/yyyy)       ( / / )<br>( dd/mm/yyyy)  |            |   |              |            | (33,111,19999)     |   |            |   | <u>N/A</u>  | N/A   |
| 3. Placing       At price :       State<br>currency       Issue and allotment<br>date : (dd/mm/yyyy)       ( / / )<br>(dd/mm/yyyy)         EGM approval date:       ( / / )<br>(dd/mm/yyyy)       N/A       N/A         4. Bonus issue       Class of shares<br>issuable (Note 1)       N/A       N/A         Issue and allotment<br>date : (dd/mm/yyyy)       Issue and allotment<br>date : (dd/mm/yyyy)       ( / / )<br>( dd/mm/yyyy)  |            |   |              |            |                    |   |            |   |   |   |
| 3. Placing       At plice : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)  |            |   |              |            |                    |   | <u>N/A</u> |   |   |   |
| Image: Class of shares N/A         Class of shares N/A         issuable (Note 1)         Issue and allotment ( / / )         date : (dd/mm/yyyy)         EGM approval date: ( / / )         (dd/mm/yyyy)  | 3.         | Placing                                 | At price :   |            |                    | ( |            | ) |   |   |
| N/A     N/A       N/A     N/A       N/A     N/A   |            |   |              |            |                    | ( |            | ) |   |   |
| 4. Bonus issue<br>Bonus issue<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)   |            |   |              |            | ( <b>)))</b> ))    |   |            |   | <u>N/A</u>  | N/A   |
| 4. Bonus issue<br>Bonus issue<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)   |            |   |              |            | Class of shores    |   | N/A        |   |   |   |
| date : (dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)   |            |   |              |            |                    |   |            |   |   |   |
| (dd/mm/yyyy)  | 4.         | Bonus issue                             |              |            |                    | ( |            | ) |   |   |
| <u>N/A</u> <u>N/A</u>   |            |   |              |            |                    | ( |            | ) |   |   |
|   |            |   |              |            |                    |   |            |   | <u>N/A</u>  | <u>N/A</u>  |

|    | Type of Issue        |            |                       |   |          | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|----------------------|------------|-----------------------|---|----------|---|---|
|    |                      |            |                       | Class of shares <u>N/A</u><br>issuable ( <i>Note 1</i> )    | <u>\</u> |   |   |
| 5. | Scrip dividend       | At price : | State<br>currency ——— | Issue and allotment ( / /<br>date : (dd/mm/yyyy)            | )        |   |   |
|    |                      |            |                       | EGM approval date: ( / /<br>(dd/mm/yyyy)                    | )        |   |   |
|    |                      |            |                       |   |          | <u>N/A</u>  | N/A   |
|    |                      |            |                       | Class of shares <u>N/A</u><br>repurchased ( <i>Note 1</i> ) | <u>\</u> |   |   |
| 6. | Repurchase of shares |            |                       | Cancellation date : ( / /<br>(dd/mm/yyyy)                   | )        |   |   |
|    |                      |            |                       | EGM approval date: ( / /<br>(dd/mm/yyyy)                    | )        | N/A   | N/A   |
|    |                      |            |                       |   |          | <u> </u>  |   |
|    |                      |            |                       | Class of shares <u>N/A</u><br>redeemed ( <i>Note 1)</i>     | <u>\</u> |   |   |
| 7. | Redemption of shares |            |                       | Redemption date : ( / /<br>(dd/mm/yyyy)                     | )        |   |   |
|    |                      |            |                       | EGM approval date: ( / /<br>(dd/mm/yyyy)                    | )        | N/A   | N/A   |
|    |                      |            |                       |   |          |   |   |
|    |                      |            |                       | Class of shares <u>N/A</u><br>issuable <i>(Note 1)</i>      | <u>\</u> |   |   |
| 8. | Consideration issue  | At price : | State<br>currency ——— | Issue and allotment ( / /<br>date:(dd/mm/yyyy)              | )        |   |   |
|    |                      |            |                       | EGM approval date: ( / /<br>(dd/mm/yyyy)                    | )        | N/A   | N/A   |
|    |                      |            |                       |   |          |   |   |

| Type of Issue  |  | No. of new<br>shares of<br>issuer<br>during the<br>pursuant<br>thereto<br>No. of new<br>shares of<br>issuer which<br>issued<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|--|---|
|  | Class of shares <u>N/A</u><br>issuable <i>(Note 1)</i> |   |
| 9. Capital reorganisation                                  | Issue and allotment ( / /  )<br>date : (dd/mm/yyyy)    |   |
|  | EGM approval date: ( / /  )<br>(dd/mm/yyyy)            | N/A N/A   |
|  |  |   |
|  | Class of shares <u>N/A</u><br>issuable <i>(Note 1)</i> |   |
| 10. Other<br>(Please specify) At price : State<br>currency | Issue and allotment ( / /  )<br>date:(dd/mm/yyyy)      |   |
|  | EGM approval date: ( / /  )<br>(dd/mm/yyyy)            | N/A N/A   |
|  | Total E. (Ordina<br>share                              |   |
|  | (Preference share<br>(Other clas                       | s) <u>N/A</u>   |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)         | NIL          |
|---|--------------|
| (2)   | NIL          |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):           | N/A          |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):     | N/A          |
| (These figures should be the same as the relevant figures under II above ("Movements in Capital").) | Issued Share |

### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (*Note* 3);

| (v)    | all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;                         |
|--------|---|
| (vi)   | all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;   |
| (vii)  | completion has taken place of the purchase by the issuer of all property shown in the listing document<br>to have been purchased or agreed to be purchased by it and the purchase consideration for all such<br>property has been duly satisfied; and |
| (viii) | the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.                                      |

Remarks (if any):

Submitted by: Chu Chee Keong (Zhu Zhiqiang)

Title: Director

#### Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet