# HKEX 香港交易所

## Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

30/06/2021

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China VAST Industrial Urban Development Company Limited
Date Submitted	5 July 2021

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>6166</u> Descri	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	5,000,000,000	HK\$0.01	HK\$50,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	5,000,000,000	<u>HK\$0.01</u>	HK\$50,000,000
(2) Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	capital
Balance at close of preceding month	۱		
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares

Stock code :	N/A	_Descript	ion :	N/A		
			prefe	o. of rence ares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedir	ig month				
Increase/(decre	ease)	_				
Balance at clos	e of the mon	th _				

## 3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :	N/A		
			class	f other ses of ares	Par value (State currency)	capital
Balance at clos	e of precedin	g month				
Increase/(decre	ase)	_				
Balance at clos	e of the mont	h _				

Total authorised share capital at the end of the month (*State* HK\$50,000,000 *currency*):

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	<u>1,651,237,491</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil
Balance at close of the month	1,651,237,491	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Op	tion Schemes of	of the Issuer)			
Particulars of share option scheme including EGM		Movement duri				No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date					-	the month
(dd/mm/yyyy) and						
class of shares	_					
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option Scheme						
Adopted on						
21 July 2015						
Ordinary	Nil	Nil	Nil	4,500,000	Nil	44,700,000
shares				4,500,000		44,700,000
(Note 1)						
2. N/A						
( / / )						
shares						
(Note 1)						
3. N/A						
( / / )						
shares						
(Note 1)						
		Tota	IA. (Ordina			
			•	,		
			(O†	ther class)	N/A	
Total funds raised d		nth from exerci				
of options (State cu	rrency)		Nil			

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Class of shares						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
<u>2. N/A</u>						
Stock code (if listed)						
Class of shares						
iccuchla (Nota 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(	)				
3. N/A	( / /	)				
<u>3. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	( / /	)				
4. N/A		/				
( / / )						
Stock code (if listed)						
Class of shares						
Subscription price						
(if applicable)						
	( / /	)				
		Total E		ary shares) <u>N/A</u>		-
				ice shares) <u>N/A</u>		-
			(C	other class) <u>N/A</u>		-

Convertibles (i.e. Convertible	e into Sh	ares of t	he Issuer whi	ch are to be List	ed)		
Class and description	an	ency of nount tanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bond due	U	SD	50,000,000	-	50,000,000	-	110,169,492
2022							
	I/A Ordinary § IK\$3.54	Share					
(dd/mm/yyyy))	( /	/ )					
2. N/A	· · ·	,					
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
(if applicable)							
(dd/mm/yyyy)	( /	/ )					
3. N/A							
		<u> </u>					
Stock code (if listed)							
Class of shares							
issuable (Note 1) Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	( /	/ )					
<u>4. N/A</u>							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	( /	/ )		T ( ) O ( ) "			
				Total C. (Ordina			-
					ice shares) <u>N/A</u> Other class) N/A		-
				(C	11/F	۱.	-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. <u>N/A</u>	-	
( / / ) shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)	-	
3. N/A		
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

No. of new No. of new shares of shares of issuer issuer white issued may be during the issued month pursuant thereto as	Ot	her Movements	in Issued Sha	re Capital				
1. Rights issue       At price :       State currency       Issue and allotment (///)       (///)         1. Rights issue       At price :       State currency       Issue and allotment (dd/mm/yyyy)       (///)         2. Open offer       At price :       State currency       Class of shares issuable (Note 1)       N/A       N/A         2. Open offer       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       (///)       N/A       N/A         3. Placing       At price :       State currency       Class of shares issuable (Note 1)       N/A       N/A         3. Placing       At price :       State currency       Issue and allotment (dd/mm/yyyy)       (///) (dd/mm/yyyy)       N/A       N/A         4. Bonus issue       Class of shares currency       Issue and allotment (dd/mm/yyyy)       (///) (dd/mm/yyyy)       N/A       N/A         4. Bonus issue       EGM approval date:       (///) (dd/mm/yyyy)       EGM approval date:       (///) (dd/mm/yyyy)		Type of Issue				si dı p	hares of issuer issued uring the month ursuant	issued pursuant thereto as at close of the
1. Nights issue       At price : currency       currency       date : (d/mm/yyy)         EGM approval date:       ( / / )       N/A       N/A         2. Open offer       At price : State       Issue and allotment       ( / / )         2. Open offer       At price : State       Issue and allotment       ( / / )         Glass       of shares						_		
2. Open offer       At price :       State currency       Class of shares	1.	Rights issue	At price :			)		
2. Open offer       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)         2. Open offer       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)       N/A       N/A         3. Placing       At price :       State currency       Class of shares issuable (Note 1)       N/A         3. Placing       At price :       State currency       EGM approval date: ( / / ) ( dd/mm/yyyy)       N/A         4. Bonus issue       Class of shares issuable (Note 1)       N/A       N/A         4. Bonus issue       Issue and allotment ( / / ) ( dd/mm/yyyy)       EGM approval date: ( / / ) ( dd/mm/yyyy)						)	NI/A	NI/A
2. Open offer       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) ( / ) ( / / ) ( / / ) ( / ) ( / / ) ( / / ) ( / / ) ( / ) ( / ) ( /							<u>IN/A</u>	<u>N/A</u>
2. Open other       At price : currency       Currency       Currency       Currency       N/A       N/A         3. Placing       At price : State currency       Class of shares						_		
Class of shares       N/A       N/A         N/A       N/A       N/A         Received and shares       State       State         Issue and allotment       ( / / )         date : (dd/mm/yyyy)       EGM approval date:       ( / / )         Key and the state       State       N/A         N/A       N/A       N/A       N/A         Issue and allotment       ( / / )       N/A         Issue and allotment       ( / / )       Issue and allotment         (dd/mm/yyyy)       EGM approval date:       ( / / )         EGM approval date:       ( / / )       Issue and allotment         (dd/mm/yyyy)       Issue and allotment       ( / / )         Issue and allotment       ( / / )       Issue and allotment         Issue and allotment       ( / / )       Issue and allotment       ( / / )         Issue and allotment       ( / / )       Issue and allotment       ( / / )	2.	Open offer	At price :			)		
3. Placing       At price : State currency       Class of shares						)		
3. Placing       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)       N/A       N/A         4. Bonus issue       Class of shares issuable (Note 1)       Issue and allotment date : (dd/mm/yyyy)       ( / / ) (dd/mm/yyyy)         4. Bonus issue       EGM approval date:       ( / / ) (dd/mm/yyyy)							<u>N/A</u>	<u>N/A</u>
3. Placing       At price : currency       issue and allotment is a set of date in the date is (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)         N/A       N/A         V/A       N/A <td< td=""><td></td><td></td><td></td><td></td><td></td><td>_</td><td></td><td></td></td<>						_		
Class of shares	3.	Placing	At price :			)		
4. Bonus issue Glass of shares issuable (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)						)	N1/A	N1/A
4. Bonus issue lissuable (Note 1) 4. Bonus issue EGM approval date: ( / / ) (dd/mm/yyyy)							<u>IN/A</u>	<u> </u>
date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)						_		
(dd/mm/yyyy)	4.	Bonus issue				)		
						)	N/A	NI/A

	No. of new	No. of new
	shares of	shares of
	issuer	issuer which
	issued	may be
	during the	issued
	month	pursuant
	pursuant	thereto as at
	thereto	close of the
Type of Issue		month

5.	Scrip dividend	At price :	State currency ———	issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy)	( / /	)	<u>N/A</u>	<u>N/A</u>
6.	Repurchase of shares			(dd/mm/yyyy)	( / /		<u>N/A</u>	<u>N/A</u>
7.	Redemption of shares			redeemed <i>(Note 1)</i> Redemption date : (dd/mm/yyyy)	( / /	)	<u>N/A</u>	<u>N/A</u>
8.	Consideration issue	At price :	State currency ——	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	<u>N/A</u>

Type of Issue	shares of sh issuer issu issued m during the is month pu pursuant ther thereto clos	of new ares of er which hay be ssued ursuant eto as at se of the nonth
9. Capital reorganisation	Class of shares issuable (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) <u>N/A</u>	<u>N/A</u>
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) <u>N/A</u>	<u>N/A</u>
	Total E. (Ordinary shares) <u>N/A</u> (Preference shares) <u>N/A</u> (Other class) <u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil	
(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

(i) all money due to the listed issuer in respect of the issue of securities has been received by it;

- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

securities have been fulfilled: (iv) all the securities of each class are in all respects identical (Note 3); (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements; all the definitive documents of title have been delivered/are ready to be delivered/are being prepared (vi) and will be delivered in accordance with the terms of issue: (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and (viii) executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

N/A

Submitted by: Lam Wai Tsang

Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:* 
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.