日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

30/06/2021

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	iDreamSky Technology Holdings Limited
Date Submitted	05/07/2021

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>1119</u> Description : <u>Ordinary Shares</u>								
	No. of ordinary shares	Par value <i>(US\$)</i>	Authorised share capital <i>(US\$)</i>					
Balance at close of preceding month	5,000,000,000	0.0001	500,000					
Increase/(decrease)	NIL		NIL					
Balance at close of the month	5,000,000,000	0.0001	500,000					
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	N/A	<u>N/A</u>	N/A					
Increase/(decrease)	N/A		N/A					

2. Preference Shares

Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	<u>N/A</u>	N/A

3. Other Classes of Shares

Stock code :	N/A	Descripti	on :	N/A				
			class	f other ses of ares	Par valu (State currency	_	Authorised sha capital (State currenc	-
Balance at close	e of preceding	g month	N	/A	N/A		N/A	
Increase/(decrease)		N/A				N/A		
Balance at close	e of the month	י ר	N	/A	<u>N/A</u>		N/A	

Total authorised share capital at the end of the month (US\$):

500,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,269,718,990	N/A	N/A	N/A
Increase/ (decrease) during the month	(4,201,200)	N/A	N/A	N/A
Balance at close of the month	1,265,517,790	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	tion Schemes o	of the Issuer)			
Particulars of share option scheme					issuer issued during the month pursuant	
including EGM approval date	N	Movement durir	ng the month		thereto	thereto as at close of the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(/ /)						
shares						
(Note 1)						
2. N/A						
2. IN/A						
shares						
(Note 1)						
(
3. N/A						
(/ /)						
shares						
(Note 1)						
		Tota	IA. (Ordina		NIL	
			(Preferenc		<u>N/A</u>	
				her class)	N/A	
Total funds raised d of options (State cu		nth from exerci	se	N/A		

Warrants to Issue Shares of the	e Issuer which	are to b	e Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	at clo	al value ose of eding nth	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
<u>2. N/A</u>							
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	(, ,	/					
(/ /)							
Stock code (if listed)							
Class of shares							
issuable <i>(Note 1)</i> Subscription price							
EGM approval date							
(if applicable)							
	(/ /)					
<u>4. N/A</u>							
					<u> </u>		
Stock code (if listed)							
Class of shares							
incurable (Nate 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /	١					
(uu/mm/yyyy))					
			Total B.	(Ordina	ary shares)	NIL	
				(Preferen	ce shares)	N/A	-
				(O	other class)	N/A	_
1							

Convertibles (i.e. Convertib	le into Shares of ti	ne issuer which	are to be List	ea)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible bonds						
(issued on January 3, 202	.0)					
	US\$	30,000,000	-	30,000,000	-	50,085,287
Stock code (if listed)	N/A	, ,				
Class of shares	-					
issuable (Note 1)	Ordinary					
	Conversion Price	e of				
	HK\$4.69 per sha	are				
	(subject to					
Subscription price	adjustments)					
EGM approval date						
(if applicable)	N1/A					
(dd/mm/yyyy)) 2. Convertible bonds liste	N/A					
on Singapore Exchange						
Securities Trading Limit						
(issued on October 16, 20						
	20)					
		775 000 000		775 000 000		155,310,621
Stock code (if listed)	Listed	775,000,000	-	775,000,000		155,510,021
Class of shares	LISIEU					
issuable (Note 1)	Ordinary					
	Conversion Price	of				
	HK\$4.99 per sha					
	(subject to					
Subscription price	adjustments)					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	N/A					
<u>3. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
4. N/A Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		•	ry shares) ce shares) ther class)	NIL N/A N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. The Restrict Stock Unit Plan was approved by the board of	-	
directors of the Company on May 10, 2018		
	-	
shares (Note 1)	NIL	NIL
2. <u>N/A</u>		
shares (Note 1)	-	
3. N/A		
Total D. (Ordinary shares)	NIL	
(Preference shares)	N/A	
(Other class)	N/A	

Type of Issue 1. Rights issue At price : State 1. Rights issue Class of shares 2. Open offer At price : State 1. Sue and allotment (/ /) 2. Open offer At price : State 1. Sue and allotment (/ /) 1. Base and allotment (/ /) 1. Placing At price : State 1. Base and allotment (/ /) 1. Bonus issue Class of shares 1. Bonus issue Class of shares 1. Bonus issue Class of shares 1. Bonus issue Issue and allotment 1. Bonus issue Class of shares 1. Bonus issue Issue and allotment 1. Bonus issue Class of shares 1. Bonus issue Class of share	Oth	ner Movements	in Issued Sha	are Capital					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 2. Open offer At price : State currency Class of shares issuable (Note 1) N/A N/A 2. Open offer At price : State currency Issue and allotment (/ /) (/ /) N/A N/A 3. Placing At price : State currency Class of shares issuable (Note 1) N/A N/A 3. Placing At price : State currency Issue and allotment (/ /) (/ /) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment (/ /) (/ /) N/A N/A 4. Bonus issue Issue and allotment issuable (Note 1) (/ /) Issue and allotment (/ /) (/ /) 4. Bonus issue Issue and allotment issuable (Note 1) (/ /) Issue and allotment (/ /) (/ /)		Type of Issue								
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2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) 2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) EGM approval date: (/ /) N/A N/A 3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) 3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) 4. Bonus issue Class of shares issuable (Note 1) N/A N/A 4. Bonus issue Issue and allotment date : (d/mm/yyyy) (/ /) N/A 4. Bonus issue Issue and allotment date : (d/mm/yyyy) (/ /) N/A					EGM approval date: (dd/mm/yyyy)	()	/ /)	<u>N/A</u>	<u>N/A</u>
2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) 2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) EGM approval date: (/ /) N/A N/A 3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) 3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) 4. Bonus issue Class of shares issuable (Note 1) N/A N/A 4. Bonus issue Issue and allotment date : (d/mm/yyyy) (/ /) N/A 4. Bonus issue Issue and allotment date : (d/mm/yyyy) (/ /) N/A										
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2. Exist approval date: N/A N/A 3. Placing At price : State currency Class of shares issuable (Note 1)	2.	Open offer	At price :			()	/ /)		
3. Placing At price : State currency Class of shares					EGM approval date: (dd/mm/yyyy)	()	/ /)	N1/A	N1/A
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) N/A N/A (dd/mm/yyyy) Issue and allotment date : (dd/mm/yyyy) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) Issue and allotment date : (/ /) (/ /)									<u>N/A</u>	<u>N/A</u>
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Image: Conservation of the constraint of the cons	3.	Placing	At price :			()	/ /)		
4. Bonus issue EGM approval date: (///) (dd/mm/yyyy)					EGM approval date: (dd/mm/yyyy)	()	/ /)		
4. Bonus issue lissuable (Note 1) 4. Bonus issue EGM approval date: (/ /) (dd/mm/yyyy)									<u>N/A</u>	<u> </u>
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)										
(dd/mm/yyyy)	4.	Bonus issue				()	/ /)		
<u>N/A</u> <u>N/A</u>					EGM approval date: (dd/mm/yyyy)	()	/ /)	N 1/A	N1/A
									<u>N/A</u>	<u>N/A</u>

	Type of Issue						shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				(337111199999)			<u>N/A</u>	<u>N/A</u>
				Class of shares repurchased (Note 1)		dinary lares		
6.	Repurchase of shares			Repurchase date : (cancelled) (dd/mm/yyyy)	500 (28/1 100 (29/1 200 (30/1 1,46 (31/1 335 (04/0 50 (13/0 150 (20/0 500 (14/0	2/2020:),000) 2/2020:),000) 2/2020: 4,800) 2/2020: 4,800) 2/2020: 5,200) 1/2021: 0,000) 1/2021: 0,000) 1/2021: 0,000) 4/2021: ,200)		
				Cancellation date : (dd/mm/yyyy)		6/2021)		
				General Meeting approval date: (dd/mm/yyyy)	(25/0	5/2020)	<u>(</u> 4,201,20	0) <u>N/A</u>
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N1/A	N1/0
							<u>N/A</u>	<u>N/A</u>

Spectrum Class of shares		Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
8. Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 9. Capital reorganisation Class of shares issuable (Note 1)				Olara of shares						
issue At price: currency date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) N/A N/A										
10. Other (Please specify) At price : State currency Class of shares issuable (Note 1) N/A N/A 10. Other (Please specify) At price : State currency Class of shares (dd/mm/yyyy) M/A N/A 10. Other (Please specify) At price : State currency Class of shares issuable (Note 1) M/A N/A 10. Other (Please specify) At price : State currency Class of shares issuable (Note 1) M/A N/A 10. Other (Please specify) At price : State currency Class of shares issuable (Note 1) N/A N/A 10. Other (Please specify) At price : State currency Class of shares issuable (Note 1) N/A N/A 10. Other (Please specify) At price : State currency Class of shares issuable (Note 1) N/A N/A	8.	Δ†	price :		(/	/)		
N/A N/A 9. Capital reorganisation Class of shares					(/	/)		
9. Capital reorganisation 9. Capital reorganisation 9. Capital reorganisation 10. Other (Please specify) At price : State (Please specify) At price : State Class of shares Class of shares Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date: (/ /) Issue and allotment (/ /) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) (Preference shares) (4,201,200) (Preference shares) N/A				(dd/mm/yyyy)					N/A	N/A
9. Capital reorganisation 9. Capital lssue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 10. Other (Please specify) At price : State currency 10. Other (Please specify) At price : State currency EGM approval date: (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (N/A N/A N/A EGM approval date: (/ /) (N/A N/A N/A Total E. (Ordinary shares) (4,201,200) (Preference shares) N/A N/A (4,201,200) (Preference shares) N/A N/A (4,201,200) (Preference shares) N/A N/A (4,201,200) (Preference shares) N/A N/A (4,201,200) (Preference shares) N/A N/A N/A (4,201,200) (Preference shares) N/A N/A N/A (4,201,200) (Preference shares) N/A N/A N/A N/A N/A (4,201,200) (Preference shares) N/A										
reorganisation isoue and unit view with view view with view										
10. Other (Please specify) At price : State currency Class of shares	9.				(/	/)		
N/A N/A 10. Other (Please specify) At price : State currency Class of shares issuable (Note 1) 10. Other (Please specify) At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) N/A EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Total E. (Ordinary shares) (4,201,200) N/A					(/	/)		
10. Other (Please specify) At price : State (Please specify) At price : State currency EGM approval date: (//) (dd/mm/yyyy) N/A N/A Total E. (Ordinary shares) (4,201,200) (Preference shares) N/A				(dd/mm/yyyy)					N/A	N/A
10. Other (Please specify) At price : State currency issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) N/A N/A N/A Total E. (Ordinary shares) (4,201,200) (Preference shares) N/A										
(Please specify) At price : currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) <u>N/A</u> <u>N/A</u> Total E. (Ordinary shares) (4,201,200) (Preference shares) <u>N/A</u>										
Image: Normal data N/A N/A (dd/mm/yyyy) N/A N/A Total E. (Ordinary shares) (4,201,200) (Preference shares) N/A	10.	Other (Please specify) At	At price :		(/	/)		
Total E. (Ordinary shares) (4,201,200) (Preference shares) N/A				EGM approval date:	(/	/)	N/A	N/A
(Preference shares) N/A										
)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	(4,201,200)
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

IV. Confirmations

Γ

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return

published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: _____Tang Xu_____

Title: <u>Joint Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.

^{1.} State the class of shares (e.g. ordinary, preference or other).

- 3. *"Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.