

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		30/06/2021					
To : Hong Kong Exchanges a	and Clea	iring Limited					
Name of Issuer	IVD Medical Holding Limited (the "Company")						
Date Submitted _	06/07/20)21					
I. Movements in Authorised	Share Ca	apital					
1. Ordinary Shares							
(1) Stock code : <u>1931</u>	_Descrip	otion : <u>Ordinary</u>	Shares				
Balance at close of		No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)			
preceding month		3,000,000,000	0.0005	1,500,000			
Increase/(decrease)		Nil		Nil			
Balance at close of the mont	:h	3,000,000,000	0.0005	1,500,000			
(2) Stock code : N/A	_Descrip	otion : <u>N/A</u>					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of precedin	g month						
Increase/(decrease)							
Balance at close of the mont	:h						

2. Preference Shares				
Stock code : N/A	Descripti	ion : <u>N/A</u>		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pro	eceding month_			
Increase/(decrease)	_			
Balance at close of the	month			
3. Other Classes of Sh	nares			
Stock code : N/A	Descripti	ion : <u>N/A</u>		
		No. of other classes of shares	(State	Authorised share capital (State currency)
Balance at close of pre	eceding month _			
Increase/(decrease)	_			
Balance at close of the	e month			
Total authorised share	capital at the en	d of the month	(US\$):1,50	00,000
II. Movements in Issue	ed Share Capital			
	No. of ordir	nary shares	No. of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,352,990,000	N/A	N/A	N/A

Increase/ (decrease) during the month

Balance at close of the

month

NIL

1,352,990,000

N/A

N/A

N/A

N/A

N/A

N/A

N	laı	rch	20	19

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Cancelled Lapsed Exercised 1. ESOP (pre-IPO share option scheme) Exercise price: RMB 1.69 (approved by the board of directors of the Company on 29/12/2017 and further amended on 27/03/2019) Ordinary NIL NIL NIL NIL NIL 19,504,576 shares (Note 1) 2.Share Option Scheme (adopted on 21/06/2019) Ordinary NIL NIL NIL NIL NIL 26,668,000 shares (Note 1) shares (Note 1) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) ____ N/A Total funds raised during the month from exercise of options (State currency) NIL

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2. N/A						
	-					
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A						
(/ /)	-					-
Stock code (if listed) Class of shares						
icauchla (Nota 1)						
Subscription price EGM approval date						
(if applicable)						
	(/ /)				
4. N/A						
				<u></u>		_
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total E	s. (Ordina	ary shares)	N/A	_
			(Preferen	ce shares)	N/A	-
			(C	other class)	N/A	_

Convertibles (i.e. Convertible	into Shares o	f the	Issuer which	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	of	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
	<u>—</u>						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date			_				
(if applicable)							
(dd/mm/yyyy))	(/ /)					
2. N/A							
	<u> </u>						
Stock code (if listed)							-
Class of shares			<u>—</u>				
issuable (Note 1)							
Subscription price EGM approval date			<u>—</u>				
(if applicable)							
(dd/mm/yyyy)	(/ /)	<u></u>				
3. N/A							
	<u>—</u>						
Ctook and a (if linted)							
Stock code (if listed) Class of shares			<u>—</u>				
issuable (Note 1)							
Subscription price			<u> </u>				
EGM approval date (if applicable)							
1 1 1	(/ /)					
4. N/A	`						
	<u></u>						
Stock code (if listed) Class of shares			<u>—</u>				
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
(dd/!!!!!/yyyy)	\ 1 1	,		Total C. (Ordina	ry shares)	N/A	
				(Preferen	ce shares)	N/A	- -
				(O	ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
1. 1.07		
-		
charge (Mate 1)	N/A	N/A
shares (Note 1)	IN/A	IN/A
0 1/4		
2. N/A		
shares (Note 1)	N/A	N/A
3. <u>N/A</u>		
shares (Note 1)	N/A	N/A
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
(0.1.0. 0.1.00)		
	l .	

Ot	her Movements	in Issued Sha	are Capital						
	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue								
				Class of shares issuable (Note 1)	_				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(23)				N/A	N/A
				Class of shares					
				issuable (Note 1)	_				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,				N/A	N/A
				Class of shares issuable (Note 1)	_				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,				N/A	N/A
				Class of shares issuable (Note 1)					
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)		/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								<u>N/A</u>	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	71			Class of shares		_		
				issuable (Note 1)		,		
5.	Scrip dividend	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /			
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	<u>N/A</u>
				Class of shares				
				repurchased (Note 1)		_		
6.	Repurchase of shares			Repurchased (yet to be cancelled) date: (dd/mm/yyyy)				
				Cancellation date : (dd/mm/yyyy)	(/ /)		
				AGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares		_		
7.	Redemption of			redeemed (Note 1) Redemption date:	(/ /)		
	shares			(dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	<u>N/A</u>
				Class of shares				
				issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /			
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	sha issue may b pur there close	of new res of r which e issued suant to as at e of the onth
		Class of shares	s _						
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	(/	/)			
		EGM approval date: (dd/mm/yyyy)	(/	/)	N/A		N/A
								·	
		Class of share issuable (Note 1)	s _						
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)			
		EGM approval date: (dd/mm/yyyy)	(/	/)	N/A		N/A
			(Ord refer	en	ce s		es) N/A		
To	tal increase / (decrease) in ordinary shares duri	ing the month (i.e. Tota	l of A	\ to	E):	(1)	NIL	
						(2	2)	N/A	
To	tal increase / (decrease) in preference shares d	during the month (i.e. To	otal c	of A	to	E):		N/A	
To E)	tal increase / (decrease) in other classes of sha	ares during the month (i	.e. T	ota	l of	A to)	N/A	
	hese figures should be the same as the relevan apital").)	t figures under II above	e ("M	lov	eme	ents	in Issued S	Share	

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock (ii) Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Rema	rks (if any):
Subm	itted by: <u>LAM Wai Yan</u>
Title:	Company Secretary (Director, Secretary or other duly authorised officer)
	(Director, Secretary or other dury authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.