HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

30/06/2021

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Sino Prosper (Group) Holdings Limited
Date Submitted	06/07/2021

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>766</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	30,283,500,000	HK\$0.01	HK\$302,835,000
Increase/(decrease)			
Balance at close of the month	30,283,500,000	<u>HK\$0.01</u>	HK\$302,835,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	766	_Descripti	on :	Preference	ce Shar	es		
			No prefe sha	rence	Par va (Stat curren	te	Authorised capit <i>(State cu</i>	al
Balance at clos	e of precedin	g month	971,65	50,000	HK\$0.	10	HK\$97,165	5,000
Increase/(decre	ease)	_				_		
Balance at clos	e of the mont	h	971,65	50,000	<u>HK\$0.</u>	10	HK\$97,165	5,000

3. Other Classes of Shares

Stock code : <u>N/A</u> De	scription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding mo	onth		
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (State currency):

HK\$400,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	e No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	2,303,820,199		211,650,000	
Increase/ (decrease) during the month				
Balance at close of the month	2,303,820,199		211,650,000	

III. Details of Movements in Issued Share Capital

Share Options (unde	er Share Opt	tion Schemes of	f the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including EGM	1	Movement durin	ig the month		thereto	thereto as at close of
approval date					-	the month
(dd/mm/yyyy) and						
class of shares		- · ·	• • • •			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
scheme						
Meeting approved						
(20/04/2012)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	28,500,000
(Note 1)						
_						
2.						
(Note 1)						
2						
3.						
<u> (</u>						
shares						
(Note 1)			· · · •	- 、		
		Total	IA. (Ordina		N/A	
			(Preference	ce shares)	N/A	
			(O1	ther class)	N/A	
Total funds raised du		nth from exercis	se			
of options (State cur	rency)			Nil		

Warrants to Issue Shares of the	Issuer which	are to be L	isted			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal v at close precedir month	of Exercised ng during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Class of shares issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
<u>2.</u>						
				. <u></u>		
Stock code (if listed)						
Class of shares						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3.		,				
Stock code (if listed) Class of shares						
incurble (Note 1)						
Cube estintien price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4.	()				
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	. .					
(dd/mm/yyyy)	(/ /)				
		т	otal B. (Ordina	ary shares)	N/A	
		•		ice shares)	N/A	-
				ther class)		-
			Υ Υ	, <u> </u>		-

Convertibles (i.e. Convertible in	nto Shares of the	e Issuer which are	e to be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Non-redeemable and	_					
Convertible preference	_					
shares	_	04 405 000	N 111	04.405.000	N 111	044.050.000
Stock code (if listed)		21,165,000	Nil	21,165,000	Nil	211,650,000
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date	N/A Ordinary HK\$0.10					
(if applicable)	(17/04/2010)					
(dd/mm/yyyy))	(17/04/2018)					
<u>2. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1)		·				
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)						
3.						
	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
	(/ /)					
4.	_					
	_					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	<u></u> т,	tal C (Ordia	any charge)	N/A	
		IC	otal C. (Ordina Preferen	ary snares)	N/A N/A	-
				ther class)		_
			(-			-

Options (other than under Share Option Schemes)		ea, including
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	-	
shares (Note 1)		
2.		
shares (Note 1)		
3.		
J	-	
· · · · · · · · · · · · · · · · · · ·		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Oth	ner Movements	in Issued Sha	re Capital						
	Turpo of loguo							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue								monur
				Class of shares issuable (Note 1)		<u>N/A</u>			
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	()		
				Class of shares issuable (Note 1)		<u>N/A</u>			
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	()		
				EGM approval date: (dd/mm/yyyy)	()		
				Class of shares issuable (Note 1)		<u>N/A</u>			
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	()		
				EGM approval date: (dd/mm/yyyy)	()		
				Class of shares issuable (Note 1)		<u>N/A</u>			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue								
5.	Scrip dividend	At price :	State currency ———			<u>N/A</u> / / / /			
				(dd/mm/yyyy)					
				Class of shares repurchased (Note 1)		<u>N/A</u>			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)		<u>N/A</u>			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)		<u>N/A</u>			
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	()		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue								No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
			Class of issuable <i>(N</i>		ares		<u>N/A</u>			
9.	Capital reorganisation		Issue and a date : (dd/m			(/ /)		
			EGM appro (dd/mm/yyy	val dat y)	e:	(/ /)		
			Class of issuable <i>(N</i>		ares		<u>N/A</u>			
10.	Other (Please specify) At price :	State currency	Issue and a date : (dd/m			(/ /)		
			EGM appro (dd/mm/yyy		e:	(/ /)		
			То	tal E. ((Orc Prefe	rer	ary sh nce sh Other	nares) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A
(2) N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
These figures should be the same as the relevant figures under II above ("Movements i Capital").)	n Issued Share

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" bave been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (*Note 3*);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and

(viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

N/A	
Submitted by:	Chan Yuen Ying Stella
Title:	Company Secretary
	(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.