

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

YORKEY

YORKEY OPTICAL INTERNATIONAL (CAYMAN) LTD.

精熙國際(開曼)有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2788)

POSITIVE PROFIT ALERT

This announcement is made by Yorkey Optical International (Cayman) Ltd. (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

IMPORTANT

The financial information of the Group for the six months ended 30 June 2021 set out in this announcement has not been audited. As financial results are subject to fluctuations and are affected by a number of factors, the Group’s financial results for any past period should not be taken as indicative of the Group’s expected performance for any future period.

Shareholders of the Company (“Shareholders”) and potential investors are advised to exercise caution when dealing in the shares of the Company.

Reference is made to the Company’s announcement on the inside information of unaudited financial information of the Group for the three months ended 31 March 2021 dated 6 May 2021.

The board of directors of the Company (the “**Board**”) wishes to inform the Shareholders and potential investors that, based on the preliminary review of the unaudited management accounts of the Group for the six months ended 30 June 2021 and the information currently available to the Group, the Group is expected to record a consolidated profit for the six months ended 30 June 2021. Such consolidated profit is expected to be higher than that for the corresponding period in 2020 which was US\$309,000, and lower than US\$1,000,000. The increase in consolidated profit was attributable to various factors, including but not limited to the followings: (1) the increase in gross profit which was mainly attributable to the increase in revenue and the elevated efficiency in economies of scale, and (2) the respiratory illness caused by novel coronavirus (COVID-19) being gradually under control, which has led to the increase in the Group’s revenue for the six months ended 30 June 2021 as compared with the corresponding period in 2020.

The information contained in this announcement is only based on the preliminary review of the unaudited management accounts of the Group for the six months ended 30 June 2021 which have not been audited or reviewed by the auditors of the Company and with reference to the information currently available to the Group. The Board wishes to emphasize that the interim results of the Group for the six months ended 30 June 2021 will be affected by many factors, including but not limited to the audit or review adjustments which may be made by the Company's auditors. Details of any further information on the above matters will be announced and disclosed in a separate announcement in respect of the interim results of the Company for the six months ended 30 June 2021 (which is expected to be published in August 2021).

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
YORKEY OPTICAL INTERNATIONAL (CAYMAN) LTD.
Kurihara Toshihiko
Executive Director and Chief Executive Officer

Hong Kong, 6 July 2021

As at the date of this announcement, the Board comprises two executive Directors, namely, Mr. Lai I-Jen and Mr. Kurihara Toshihiko; one non-executive Director, namely, Ms. Wu Shu-Ping, and three independent non-executive Directors, namely, Mr. Lin Meng-Tsung, Mr. Liu Wei-Li and Mr. Lin Yi-Min.

* *For identification purpose only*