

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mn	n/yyyy) :	30/06/2021						
To : Hong Kong Exchanges and Clearing Limited								
Name of Issuer Date Submitted	South Shore Holdings Limited 6 July 2021							
Date Oublineed	o daily 20	<u> </u>						
I. Movements in Authorised Share Capital								
1. Ordinary Shares								
(1) Stock code :577	Descript	tion :	Ordinary S	Shares				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding	month	25,000,000,000	0.20	5,000,000,000				
Increase/(decrease)		N/A		N/A				
Balance at close of the month		25,000,000,000	0.20	5,000,000,000				
(2) Stock code : N/A	Descript	tion :						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding	month							
Increase/(decrease)								
Balance at close of the month								

2. Preference Shares		
Stock code : N/A Description :		
No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		
Increase/(decrease)		
Balance at close of the month		
3. Other Classes of Shares		
Stock code : N/A Description :		
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		
Increase/(decrease)		
Balance at close of the month		
Total authorised share capital at the end of the month (State currency):		5,000,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	_1,012,953,711	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	1,012,953,711	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (und Particulars of share option						No. of new shares of		
share option scheme					the month pursuant	issuer which may be issued pursuant		
including EGM		Movement duri	na the month		thereto	thereto as at close of		
approval date		Wie vermeint dan	ng are menar	-	_	the month		
(dd/mm/yyyy) and class of shares								
issuable	Granted	Exercised	Cancelled	Lapsed				
1. N/A	Orantoa	Excrosed	Cariociica	Сироси				
(/ /)								
shares (Note 1)								
(Note 1)								
2. N/A								
(/ /)								
shares								
(Note 1)								
3. N/A								
shares								
(Note 1)					-	-		
,		To	otal A. (Ordina		N/A			
				ce shares)	N/A			
.				Other class)	N/A			
Total funds raised d of options (State cu		ntn from exerc	ise	N/A				
or options (otate our	i Ciloy)		-	11/7				

Warrants to Issue Shares	of the Issuer wh	nich are to be Liste	ed			
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 19/74	_					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A		1)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A		/)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A		1)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		/)	al B. (Orc	linary shares)	N/A N/A	

Class and description 1. Convertible Bonds	Currency of amount outstanding	Amount at close of preceding month HK\$1,163,300,000	month	Amount at close of the month HK\$1,163,300,000	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month 88,262,518
-	_					
Stock code (if listed)						
Class of shares	Ordinary	havaa				
issuable (<i>Note 1)</i> Subscription price	Ordinary S HK\$13.					
EGM approval date	ΤΠζΦ13.	10				
(if applicable) (dd/mm/yyyy))	(21/01/20	013)				
2. Convertible Bonds	_ HK\$	HK\$299,942,350	N/A	HK\$299,942,350	N/A	18,112,460
	_					
Stock code (if listed)	N/A					
Class of shares	0 " 0					
issuable (<i>Note 1)</i> Subscription price	Ordinary S HK\$16.					
EGM approval date	ПΚФ10.	<u> </u>				
(if applicable) (dd/mm/yyyy)	(11/12/20	013)				
3. Convertible Bonds	_ HK\$ -	HK\$755,300,000	N/A	HK\$755,300,000	N/A	125,257,048
	-					
Stock code (if listed) Class of shares	N/A					
issuable (Note 1)	Ordinary S	hares				
Subscription price	HK\$6.0					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(19/12/20)14)				
4. N/A	_					
	_					
Stock code (if listed)	_		_			
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , ,	,				
(dd/mm/yyyy)	(/ /)	Total C (O:	rdinary shares)	N/A	
				erence shares)	N/A	=

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	7	
shares (Note 1)	N/A	N/A
	1	
2.		
Z	_	
	_	
	_	
abaras (Nata 1	<u> </u>	
shares (Note 1)		· -
3		
	_	
	<u>. </u>	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares		
(Other class)	N/A	
		·
	1	

Otl	her Movements i	in Issued Sha	are Capital							
	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	_			_		
1.	Rights issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(1	/)		
									-	
				Class of shares	_					
				issuable (Note 1)						
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(1	/)		
				EGM approval date: (dd/mm/yyyy)	(1	/)		
				Class of shares issuable (Note 1)	_					
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(1	1)		
					(/	/)		
				Class of shares issuable (Note 1)	_					
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(1	/)		
				EGM approval date: (dd/mm/yyyy)	(1	/)		

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	sha issue ma iss pur there close	of new res of r which ay be sued suant to as at e of the onth
	Type of issue			Class of shares							
				issuable (Note 1)							
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(1	/)			
				EGM approval date: (dd/mm/yyyy)	(1	/)			
										- <u>-</u>	
				Class of shares repurchased (Note 1)	_						
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	/)			
				EGM approval date: (dd/mm/yyyy)	(1	/)			
										- <u>-</u>	
				Class of shares redeemed (Note 1)	_						
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)			
				EGM approval date: (dd/mm/yyyy)	(/	/)			
										· <u>-</u>	
				Class of shares issuable (Note 1)	_						
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)			
				EGM approval date: (dd/mm/yyyy)	(/	/)			
										- -	

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares		
	issuable (Note 1)		
9. Capital reorganisation	date : (dd/mm/yyyy))	
	EGM approval date: (/ / (dd/mm/yyyy))	
			-
	Class of sharesissuable (Note 1)	_	
10. Other (Please specify) At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))	
	EGM approval date: (/ / (dd/mm/yyyy)		
	Total E. (Ordin		
	sha (Preference sha (Other cla		- - -
Total increase / (decrease) in ordinary shares dur	ing the month (i.e. Total of A to E):	(1)	N/A
		(2)	N/A
Total increase / (decrease) in preference shares of	· ·	·	N/A
Total increase / (decrease) in other classes of shall E):	ares during the month (i.e. Total of <i>F</i>	. to	N/A
(These figures should be the same as the relevan Capital").)	nt figures under II above ("Movemer	nts in Issued SI	nare
IV. Confirmations			
We hereby confirm to the best knowledge, info issued by the issuer during the month as set out published under rule 13.25A, it has been duly a insofar as applicable:	in Part III which has not been prev	iously disclose	d in a return
(Note 2)			

all money due to the listed issuer in respect of the issue of securities has been received by it;

Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;

securities have been fulfilled;

all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock

all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remarl	ks (if any):
N/A	
	
Submit	ted by:Chow Mun Yee
Title:	Director
	(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.