

30-06-2021



**Monthly Return of Equity Issuer on Movements in Securities**

For the month ended: 30 June 2021

To: Hong Kong Exchanges and Clearing Limited

Name of Issuer: Shangri-La Asia Limited

Submission date: 07 July 2021

**I. Movements in Authorized Share Capital**

1. Ordinary Shares

|                                       |                                     |                                   |  |
|---------------------------------------|-------------------------------------|-----------------------------------|--|
| (1) Stock code: <u>00069</u>          | Description: <u>Ordinary shares</u> |                                   |  |
|                                       | <i>No. of ordinary shares</i>       | <i>Par value (HK\$)</i>           | <i>Authorized share capital (HK\$)</i>           |
| Balance at close of preceding month   | <u>5,000,000,000</u>                | <u>1.00</u>                       | <u>5,000,000,000</u>                             |
| Increase/ (Decrease) during the month | <u>0</u>                            |                                   | <u>0</u>   |
| Balance at close of the month         | <u>5,000,000,000</u>                | <u>1.00</u>                       | <u>5,000,000,000</u>                             |
| (2) Stock code: _____                 | Description: _____                  |                                   |  |
|                                       | <i>No. of ordinary shares</i>       | <i>Par value (state currency)</i> | <i>Authorized share capital (state currency)</i> |
| Balance at close of preceding month   | _____                               | _____                             | _____  |
| Increase/ (Decrease) during the month | _____                               |                                   | _____  |
| Balance at close of the month         | _____                               | _____                             | _____  |

30-06-2021

**I. Movements in Authorized Share Capital (continued)**

2. Preference Shares

| Stock code: _____                     | Description: _____              |                                   |  |
|---------------------------------------|---------------------------------|-----------------------------------|--|
|                                       | <i>No. of preference shares</i> | <i>Par value (state currency)</i> | <i>Authorized share capital (state currency)</i> |
| Balance at close of preceding month   | _____                           | _____                             | _____  |
| Increase/ (Decrease) during the month | _____                           | _____                             | _____  |
| Balance at close of the month         | =====                           | =====                             | =====  |

3. Other Classes of Shares

| Stock code: _____                     | Description: _____                    |                                   |  |
|---------------------------------------|---------------------------------------|-----------------------------------|--|
|                                       | <i>No. of other classes of shares</i> | <i>Par value (state currency)</i> | <i>Authorized share capital (state currency)</i> |
| Balance at close of preceding month   | _____                                 | _____                             | _____  |
| Increase/ (Decrease) during the month | _____                                 | _____                             | _____  |
| Balance at close of the month         | =====                                 | =====                             | =====  |

Total authorized share capital at the end of the month: (HK\$) 5,000,000,000

**II. Movements in Issued Share Capital**

|                                       | <i>No. of ordinary shares (1)</i> | <i>No. of ordinary shares (2)</i> | <i>No. of preference shares</i> | <i>No. of other classes of shares</i> |
|---------------------------------------|-----------------------------------|-----------------------------------|---------------------------------|---------------------------------------|
| Balance at close of preceding month   | <u>3,585,525,056</u>              | _____                             | _____                           | _____                                 |
| Increase/ (Decrease) during the month | <u>0</u>                          | _____                             | _____                           | _____                                 |
| Balance at close of the month         | <u>3,585,525,056</u>              | =====                             | =====                           | =====                                 |

30-06-2021

### III. Details of Movements in Issued Share Capital

#### 1. Share Options (under Share Option Schemes of the Issuer)

| Particulars of share options granted  | No. of shares<br>issuable<br>pursuant<br>thereto as at<br>close of<br>preceding<br>month | Movement during the month |          |                     |        | No. of new<br>shares issued<br>pursuant<br>thereto during<br>the month | No. of new<br>shares issuable<br>pursuant thereto<br>as at close of the<br>month |
|---|--|---------------------------|----------|---------------------|--------|--|--|
|   |  | granted                   | allotted | cancelled           | lapsed |  |  |
| (1) Scheme adopted on: <u>28-05-2012</u><br>Class of shares: <u>Ordinary</u><br>Granted on: <u>23-08-2013</u><br>Exercise price: <u>HK\$12.11</u> | 6,678,000  | 0                         | 0        | 0                   | 0      | 0  | 6,678,000  |
| (2) Scheme adopted on: _____<br>Class of shares: _____<br>Granted on: _____<br>Exercise price: _____  | _____  | _____                     | _____    | _____               | _____  | _____  | _____  |
| (3) Scheme adopted on: _____<br>Class of shares: _____<br>Granted on: _____<br>Exercise price: _____  | _____  | _____                     | _____    | _____               | _____  | _____  | _____  |
| (4) Scheme adopted on: _____<br>Class of shares: _____<br>Granted on: _____<br>Exercise price: _____  | _____  | _____                     | _____    | _____               | _____  | _____  | _____  |
| (5) Scheme adopted on: _____<br>Class of shares: _____<br>Granted on: _____<br>Exercise price: _____  | _____  | _____                     | _____    | _____               | _____  | _____  | _____  |
| (6) Scheme adopted on: _____<br>Class of shares: _____<br>Granted on: _____<br>Exercise price: _____  | _____  | _____                     | _____    | _____               | _____  | _____  | _____  |
| Total:  | 6,678,000  | 0                         | 0        | 0                   | 0      | 0  | 6,678,000  |
|   |  | Total (A)                 |          | (Ordinary shares)   | 0      |  |  |
|   |  |                           |          | (Preference shares) | 0      |  |  |
|   |  |                           |          | (Other class)       | 0      |  |  |
| Total funds raised during the month from exercise of share options:   |  |                           |          | (HK\$)              | 0      |  |  |

30-06-2021

### III. Details of Movements in Issued Share Capital (continued)

#### 2. Warrants to issue shares in the Issuer which are to be listed

| Description of warrants       | Currency of nominal value | Nominal value at close of preceding month | Movement during the month |         | Nominal value at close of the month | No. of new shares issued pursuant thereto during the month | No. of new shares issuable pursuant thereto as at close of the month |
|-------------------------------|---------------------------|---|---------------------------|---------|-------------------------------------|--|--|
|                               |                           |   | allotted                  | expired |                                     |  |  |
| (1)                           |                           |   |                           |         |                                     |  |  |
| Stock code (if listed): _____ |                           |   |                           |         |                                     |  |  |
| Class of shares: _____        |                           |   |                           |         |                                     |  |  |
| Subscription price: _____     |                           |   |                           |         |                                     |  |  |
| EGM approval date: _____      |                           |   |                           |         |                                     |  |  |
| Warrants issue date: _____    |                           |   |                           |         |                                     |  |  |
| Exercisable from: _____       |                           |   |                           |         |                                     |  |  |
| Expiry date: _____            |                           |   |                           |         |                                     |  |  |
| (2)                           |                           |   |                           |         |                                     |  |  |
| Stock code (if listed): _____ |                           |   |                           |         |                                     |  |  |
| Class of shares: _____        |                           |   |                           |         |                                     |  |  |
| Subscription price: _____     |                           |   |                           |         |                                     |  |  |
| EGM approval date: _____      |                           |   |                           |         |                                     |  |  |
| Warrants issue date: _____    |                           |   |                           |         |                                     |  |  |
| Exercisable from: _____       |                           |   |                           |         |                                     |  |  |
| Expiry date: _____            |                           |   |                           |         |                                     |  |  |
| (3)                           |                           |   |                           |         |                                     |  |  |
| Stock code (if listed): _____ |                           |   |                           |         |                                     |  |  |
| Class of shares: _____        |                           |   |                           |         |                                     |  |  |
| Subscription price: _____     |                           |   |                           |         |                                     |  |  |
| EGM approval date: _____      |                           |   |                           |         |                                     |  |  |
| Warrants issue date: _____    |                           |   |                           |         |                                     |  |  |
| Exercisable from: _____       |                           |   |                           |         |                                     |  |  |
| Expiry date: _____            |                           |   |                           |         |                                     |  |  |
| (4)                           |                           |   |                           |         |                                     |  |  |
| Stock code (if listed): _____ |                           |   |                           |         |                                     |  |  |
| Class of shares: _____        |                           |   |                           |         |                                     |  |  |
| Subscription price: _____     |                           |   |                           |         |                                     |  |  |
| EGM approval date: _____      |                           |   |                           |         |                                     |  |  |
| Warrants issue date: _____    |                           |   |                           |         |                                     |  |  |
| Exercisable from: _____       |                           |   |                           |         |                                     |  |  |
| Expiry date: _____            |                           |   |                           |         |                                     |  |  |
|                               |                           |   | Total (B)                 |         | (Ordinary shares)                   | <u>0</u>   |  |
|                               |                           |   |                           |         | (Preference shares)                 | <u>0</u>   |  |
|                               |                           |   |                           |         | (Other class)                       | <u>0</u>   |  |

30-06-2021

**III. Details of Movements in Issued Share Capital (continued)**

3. Convertibles (ie, convertible into shares in the Issuer which are to be listed)

| Class and description   | Currency of amount outstanding | Amount at close of preceding month | Movement during the month |          | Amount at close of the month | No. of new shares issued pursuant thereto during the month | No. of new shares issuable pursuant thereto as at close of the month |
|---|--------------------------------|------------------------------------|---------------------------|----------|------------------------------|--|--|
|   |                                |                                    | converted                 | redeemed |                              |  |  |
| (1)<br>Stock code (if listed): _____<br>Class of shares: _____<br>Convertible price: _____<br>EGM approval date: _____<br>Convertibles issue date: _____<br>Convertible from: _____<br>Maturity date: _____ |                                |                                    |                           |          |                              |  |  |
| (2)<br>Stock code (if listed): _____<br>Class of shares: _____<br>Convertible price: _____<br>EGM approval date: _____<br>Convertibles issue date: _____<br>Convertible from: _____<br>Maturity date: _____ |                                |                                    |                           |          |                              |  |  |
| (3)<br>Stock code (if listed): _____<br>Class of shares: _____<br>Convertible price: _____<br>EGM approval date: _____<br>Convertibles issue date: _____<br>Convertible from: _____<br>Maturity date: _____ |                                |                                    |                           |          |                              |  |  |
| (4)<br>Stock code (if listed): _____<br>Class of shares: _____<br>Convertible price: _____<br>EGM approval date: _____<br>Convertibles issue date: _____<br>Convertible from: _____<br>Maturity date: _____ |                                |                                    |                           |          |                              |  |  |
|   |                                |                                    | Total (C)                 |          | (Ordinary shares)            | <u>0</u>   |  |
|   |                                |                                    |                           |          | (Preference shares)          | <u>0</u>   |  |
|   |                                |                                    |                           |          | (Other class)                | <u>0</u>   |  |

30-06-2021

**III. Details of Movements in Issued Share Capital (continued)**

4. Any other agreements or arrangements to issue shares in the Issuer which are to be listed, including options (other than under Share Option Schemes)

| Full particulars including EGM approval date, if applicable, and class of shares issuable   | No. of new shares issued pursuant thereto during the month                  | No. of new shares issuable pursuant thereto as at close of the month |
|---|---|--|
| (1) Class of shares: _____<br>EGM approval date: _____<br>Issue date: _____<br>Issue price: _____<br>Details: _____<br>_____<br>_____ | _____   | _____  |
| (2) Class of shares: _____<br>EGM approval date: _____<br>Issue date: _____<br>Issue price: _____<br>Details: _____<br>_____<br>_____ | _____   | _____  |
| (3) Class of shares: _____<br>EGM approval date: _____<br>Issue date: _____<br>Issue price: _____<br>Details: _____<br>_____<br>_____ | _____   | _____  |
| (4) Class of shares: _____<br>EGM approval date: _____<br>Issue date: _____<br>Issue price: _____<br>Details: _____<br>_____<br>_____ | _____   | _____  |
| Total (D)   | (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class) _____ | 0<br>0<br>0  |

30-06-2021

### III. Details of Movements in Issued Share Capital (continued)

#### 5. Other movements in issued share capital

| Type of issue |                        |           |            | NO. OF NEW SHARES<br>issued pursuant<br>thereto during the<br>month        | NO. OF NEW SHARES<br>issuable pursuant<br>thereto as at close of<br>the month |
|---------------|------------------------|-----------|------------|--|---|
| (1)           | Rights issue           | At price: | HK\$ _____ | Class of shares issuable:<br>Issue & allotment date:<br>EGM approval date: | _____<br>_____<br>_____   |
| (2)           | Open offer             | At price: | HK\$ _____ | Class of shares issuable:<br>Issue & allotment date:<br>EGM approval date: | _____<br>_____<br>_____   |
| (3)           | Placing                | At price: | HK\$ _____ | Class of shares issuable:<br>Issue & allotment date:<br>EGM approval date: | _____<br>_____<br>_____   |
| (4)           | Bonus issue            |           |            | Class of shares issuable:<br>Issue & allotment date:<br>EGM approval date: | _____<br>_____<br>_____   |
| (5)           | Script dividend        | At price: | HK\$ _____ | Class of shares issuable:<br>Issue & allotment date:<br>EGM approval date: | _____<br>_____<br>_____   |
| (6)           | Repurchase of shares   |           |            | Class of shares repurchased:<br>Cancellation date:<br>EGM approval date:   | _____<br>_____<br>_____   |
| (7)           | Redemption of shares   |           |            | Class of shares redeemed:<br>Redemption date:<br>EGM approval date:        | _____<br>_____<br>_____   |
| (8)           | Consideration issue    | At price: | HK\$ _____ | Class of shares issuable:<br>Issue & allotment date:<br>EGM approval date: | _____<br>_____<br>_____   |
| (9)           | Capital reorganization |           |            | Class of shares issuable:<br>Issue & allotment date:<br>EGM approval date: | _____<br>_____<br>_____   |
| (10)          | Other                  | At price: | HK\$ _____ | Class of shares issuable:<br>Issue & allotment date:<br>EGM approval date: | _____<br>_____<br>_____   |
| Total (E)     |                        |           |            | (Ordinary shares)  | 0   |
|               |                        |           |            | (Preference shares)  | 0   |
|               |                        |           |            | (Other class)  | 0   |

