

APPENDIX IV

STATUTORY AND GENERAL INFORMATION

A. FURTHER INFORMATION ABOUT OUR COMPANY AND OUR SUBSIDIARIES AND VARIABLE INTEREST ENTITIES

1. Incorporation

Our Company was incorporated in the Cayman Islands under the Cayman Companies Act as an exempted company with limited liability on December 27, 2018. Our registered office address is located at the offices of Harneys Fiduciary (Cayman) Limited, 4th Floor, Harbor Place, 103 South Church Street, P.O. Box 10240, Grand Cayman KY1-1002, Cayman Islands. Accordingly, our Company’s corporate structure and Memorandum and Articles of Association are subject to the relevant laws of the Cayman Islands. A summary of our Memorandum and Articles of Association is set out in Appendix III.

Our Company has been registered as a non-Hong Kong company under Part 16 of the Companies Ordinance on June 2, 2021 with the Registrar of Companies in Hong Kong. Our Company’s principal place of business in Hong Kong is at Suite 3911, 39/F, Jardine House, 1 Connaught Place, Central, Hong Kong. [Ming Wai Mok (莫明慧)] has been appointed as the authorized representative of our Company in Hong Kong under Part 16 of the Companies Ordinance for the acceptance of service of process and notices in Hong Kong on behalf of the Company. The address for service of process is Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong.

As of the date of this document, our Company’s head office was located at No. 8 Songgang Road, Changxing Street, Cencun, Tianhe District, Guangzhou, Guangdong 510640, the PRC.

2. Changes in share capital of our Company

Our Company was incorporated in the Cayman Islands as an exempted limited liability company on December 27, 2018 with an authorized share capital of US\$50,000 divided into 200,000,000 shares of par value of US\$0.00025 each. On December 27, 2018, we issued (i) 25 ordinary shares to Vistra (Cayman) Limited at par value, which were transferred on the same day to Simplicity Holding Limited, (ii) 230,234,350 ordinary shares to Simplicity Holding Limited for a consideration of USD51,596,941.03, (iii) 60,000,000 ordinary shares to Efficiency Investment Limited for a consideration of USD391,446.89, (iv) 20,000,000 ordinary shares to Quality Enterprises Limited for a consideration of USD130,588.79, (v) 137,202,575 ordinary shares to Success Sharing Development Holding Limited for a consideration of USD522,168.80, and (vi) 583,575 ordinary shares to XPD Holdings Limited for a consideration of USD789,639.92.

As we effected a share split on March 30, 2020, in which each one of the previously issued ordinary Shares and preferred Shares was split into 25 ordinary shares and preferred shares, respectively, the above and following share numbers have given effect to such share split.

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The following sets out the changes in the Company’s issued share capital during the two years immediately preceding the date of this document:

(a) Ordinary Shares

On August 8, 2019, we issued (i) 230,234,350 ordinary shares to Simplicity Holding Limited, (ii) 59,999,975 ordinary shares to Efficiency Investment Limited, (iii) 19,999,975 ordinary shares to Quality Enterprises Limited, and (iv) 137,202,550 ordinary shares to Success Sharing Development Holding Limited.

On June 28, 2020, in connection with the restructuring of Success Sharing Development Holding Limited, we issued (i) 17,643,400 Class A ordinary shares to Quack Holding Limited at par value, (ii) 15,760,000 Class A ordinary shares to Like Minded Enterprise Limited at par value, (iii) 33,349,070 Class A ordinary shares to XPeng Fortune Holdings Limited at par value, and (iv) 21,000,000 Class B ordinary shares to Respect Holding Limited at par value.

In August 2020, at the closing of the initial public offering in the United States, we issued and sold an aggregate of 114,693,333 ADSs (including 14,959,999 ADSs sold upon the full exercise of the underwriters’ over-allotment option), representing 229,386,666 Class A ordinary shares at a public offering price of USD15.00 per ADS.

In December 2020, at the closing of the U.S. Follow-on Offering, we issued and sold an aggregate of 55,200,000 ADSs (including 7,200,000 ADSs sold upon the full exercise of the underwriters’ over-allotment option), representing 110,400,000 Class A ordinary shares at a public offering price of USD45.00 per ADS.

Since the U.S. Follow-on Offering, we issued 26,861,980 Class A ordinary shares which include shares issued to settle certain vested RSUs and RSUs that are expected to be vested by December 31, 2021 (excluding [REDACTED] Class A ordinary shares issued and reserved for future issuance upon the exercising or vesting of awards granted under our 2019 Equity Incentive Plan).

(b) Preferred Shares and Warrants

On September 12, 2019, we issued 50,540,875 Series A preferred shares to Taobao China for a consideration of USD46,586,904.24 and issued 583,575 Series A2 preferred shares to XPD Holding Limited as nil-paid shares.

On the same day, we issued a total of 46,477,050 Series A1 preferred shares, of which (i) 18,571,950 Series A1 preferred shares were issued to GGV (XPeng) Limited for a consideration of USD19,090,909, (ii) 14,639,425 Series A1 preferred shares were issued to Morningside TMT Holding IV Limited for a consideration of USD15,048,485, (iii) 10,317,750 Series A1 preferred shares were issued to Matrix Partners China IV Hong Kong Limited for a consideration of USD10,606,051, and (iv) 2,947,925 Series A1 preferred shares were issued to Shunwei Top Venture Limited for a consideration of USD3,030,303.03.

On the same day, we issued a total of 79,970,975 Series B preferred shares, of which (i) 54,709,700 Series B preferred shares were issued to Taobao China for a consideration of USD117,787,479.98,

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(ii) 4,376,775 Series B preferred shares were issued to GGV (XPeng) Limited for a consideration of USD9,375,000, (iii) 3,377,400 Series B preferred shares were issued to Morningside TMT Holding IV Limited for a consideration of USD7,234,375, (iv) 2,917,850 Series B preferred shares were issued to Matrix Partners China IV Hong Kong Limited for a consideration of USD6,249,990, and (v) 14,589,250 Series B preferred shares were issued to Markarian Investments Limited for a consideration of USD31,250,000.

On the same day, we issued a total of 109,041,950 Series B1 preferred shares, of which (i) 29,871,475 Series B1 preferred shares were issued to Simplicity Holding Limited for a consideration of USD94,487,730.81, (ii) 7,148,750 Series B1 preferred shares were issued to GGV (XPeng) Limited for a consideration of USD22,595,040.30, (iii) 12,556,625 Series B1 preferred shares were issued to Morningside TMT Holding IV Limited for a consideration of USD39,645,090.61, (iv) 7,287,250 Series B1 preferred shares were issued to Morningside Special IV Hong Kong Limited for a consideration of USD23,182,070.70, (v) 2,297,800 Series B1 preferred shares were issued to Matrix Partners China IV Hong Kong Limited for a consideration of USD7,285,332.53, (vi) 21,387,275 Series B1 preferred shares were issued to Xenon Investment Limited for a consideration of USD67,550,819.37, (vii) 2,297,800 Series B1 preferred shares were issued to Sino EV Limited for a consideration of USD7,257,526.05, (viii) 2,665,450 Series B1 preferred shares were issued to Magical Star Project Company Limited for a consideration of USD8,554,319.93, (ix) 1,571,700 Series B1 preferred shares were issued to Proficient Development Project Company Limited for a consideration of USD5,044,098.99, (x) 358,450 Series B1 preferred shares were issued to CK Investment Holdings Limited for a consideration of USD1,156,005.01, (xi) 2,297,800 Series B1 preferred shares were issued to HH XP (HK) Holdings Limited for a consideration of USD7,285,337.53, (xii) 919,125 Series B1 preferred shares were issued to Robert S Bao for a consideration of USD2,914,135.01, and (xiii) 18,382,450 Series B1 preferred shares were issued to Taobao China for a consideration of USD57,965,973.97.

On the same day, we issued a total of 26,137,425 Series B2 preferred shares, of which (i) 7,033,275 Series B2 preferred shares were issued to Simplicity Holding Limited for a consideration of USD25,584,370.19, (ii) 1,776,075 Series B2 preferred shares were issued to GGV (XPeng) Limited for a consideration of USD6,455,725.91, (iii) 3,381,375 Series B2 preferred shares were issued to Xenon Investment Limited for a consideration of USD12,281,967.23, (iv) 1,298,750 Series B2 preferred shares were issued to KTB China Synergy Fund for a consideration of USD4,710,964, (v) 2,697,425 Series B2 preferred Shares were issued to KTB AI Limited Partnership for a consideration of USD10,049,577.92, (vi) 559,475 series B2 preferred shares were issued to Sino EV Limited for a consideration of USD2,032,107.30, (vii) 783,250 Series B2 preferred shares were issued to Luminous Ace Limited for a consideration of USD2,885,000, (viii) 1,214,850 Series B2 preferred shares were issued to Truly Magnetic Project Company Limited for a consideration of USD4,483,643.55, (ix) 1,998,100 Series B2 preferred shares were issued to HH XP (HK) Holdings Limited for a consideration of USD7,285,337.53, and (x) 5,394,850 Series B2 preferred shares were issued to Taobao China for a consideration of USD19,563,516.22.

On the same day, we issued warrants to several investors, most of whom have exercised their warrants on April 24, 2020, as further described below. On May 22, 2020, a warrant held by Zhaoqing Hightech Zone Construction Investment Development Co., Ltd. was canceled, as further described below. In addition, two warrants held by Tianjin Ruifeng Xinchuang Investment Management Partnership (Limited

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Partnership) were transferred to Dazzling Mount Holdings Limited, Simplicity Holding Limited, Efficiency Investment Limited and Hongdi Brian Gu, and these parties exercised the warrants in August 2020, as described below.

On December 2, 2019, we issued a total of 79,590,650 Series C preferred shares, of which (i) 10,612,100 Series C preferred shares were issued to PV Xenon Investment II Limited for a consideration of USD40,000,000, (ii) 13,265,100 Series C preferred shares were issued to Fast Pace Limited for a consideration of USD50,000,000, (iii) 43,642,225 Series C preferred shares were issued to Simplicity Holding Limited for a consideration of USD164,500,000, (iv) 3,183,625 Series C preferred shares were issued to GGV (XPeng) Limited for a consideration of USD12,000,000, (v) 1,326,500 Series C preferred shares were issued to Matrix Partners China IV Hong Kong Limited for a consideration of USD5,000,000, (vi) 397,950 Series C preferred shares were issued to Shunwei Top Venture Limited for a consideration of USD1,500,000, (vii) 2,653,025 Series C preferred shares were issued to Golden Eagle (Asia) Investment Limited for a consideration of USD10,000,000, (viii) 1,326,500 Series C preferred shares were issued to Duowan Entertainment Corp. for a consideration of USD5,000,000, (ix) 2,306,975 Series C preferred shares were issued to Evolution Special Opportunity Fund I, L.P. for a consideration of USD8,695,652, (x) 346,050 Series C preferred shares were issued to Evolution Fund I Co- investment, L.P. for a consideration of USD1,304,348, (xi) 265,300 Series C preferred shares were issued to Bryan White for a consideration of USD1,000,000, and (xii) 265,300 Series C preferred shares were issued to Markarian Investments Limited for a consideration of USD1,000,000.

On April 10, 2020, we issued 26,137,425 Series C preferred shares to Pacific Rays Limited for a consideration of USD98,519,394.25.

On May 11, 2020, we issued 795,907 Series C preferred shares to Shanghai Yuanxin Enterprise Management Partnership (Limited Partnership) for a consideration of USD3,000,000.

Considerations from (i) Pacific Rays Limited for the Series C preferred shares and (ii) Shanghai Yuanxin Enterprise Management Partnership (Limited Partnership) for the Series C preferred shares were initially paid to Chengxing Zhidong in the form of interest-free loans denominated in RMB. Chengxing Zhidong has repaid the loan, and the shareholder has paid the equivalent amount to us in U.S. dollars.

On April 24, 2020, certain warrant holders purchased our shares pursuant to the warrants issued on September 12, 2019, including (i) Shanghai Cheyou Enterprise Management Partnership (Limited Partnership) purchased 15,753,000 Class A ordinary shares and 27,567,750 Series A preferred shares for a consideration of USD25,531,932.02, (ii) Shanghai Yuanxin Enterprise Management Partnership (Limited Partnership) purchased 8,935,900 Series B1 preferred shares and 2,220,100 Series B2 preferred shares for a consideration of USD36,034,997.19, (iii) CX TMT Holding IV Limited purchased 3,932,550 Series A1 preferred shares, 999,350 Series B preferred shares, 5,432,025 Series B1 preferred shares and 999,050 Series B2 preferred shares for a consideration of USD27,032,426.33, (iv) Pacific Rays Limited purchased 14,739,650 Series A1 preferred shares and 36,473,100 Series B preferred shares for a consideration of USD95,379,531.89, (v) Zhuhai Guangkong Zhongying Industrial Investment Fund Partnership (Limited Partnership) purchased 2,653,125 Series A1 preferred shares for a consideration of USD 2,848,416.76, (vi) Shanghai Jihe Enterprise Management Consulting Partnership (Limited Partnership) purchased 2,917,850 Series A2 preferred shares, 729,450 Series B preferred shares, 919,125 Series B1 preferred shares and

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3,996,200 Series B2 preferred shares for a consideration of USD22,830,179.38, (vii) Shanghai Guangyi Investment Management Center (Limited Partnership) purchased 2,334,275 Series A2 preferred shares for a consideration of USD 3,162,255.32, (viii) Speed Up Holdings Limited purchased 2,334,275 Series A2 preferred shares and 459,550 Series B1 preferred shares for a consideration of USD4,602,990.67, (ix) Shanghai Huiyu Enterprise Management Partnership (Limited Partnership) purchased 7,294,625 Series B preferred shares for a consideration of USD 15,914,950.50, (x) XP Management Limited purchased 13,130,325 Series B preferred shares for a consideration of USD28,611,848.48, (xi) Yincheng Investment Limited purchased 3,888,600 Series B1 preferred Shares and 614,800 Series B2 preferred shares for a consideration of USD14,418,155.34, and (xii) Ningbo Dingpeng Equity Investment Partnership (Limited Partnership) purchased 4,595,600 Series B1 preferred shares and 1,998,100 Series B2 preferred shares for a consideration of USD21,659,089.41.

On May 22, 2020, a warrant to purchase 4,595,600 Series B1 preferred shares issued to Zhaoqing High-tech Zone Construction Investment Development Co., Ltd. was canceled.

On May 26, 2020, we issued 318,363 Series C preferred shares to Hongdi Brian Gu for a consideration of USD1,200,000.

On July 22, 2020, we issued a total of 76,115,787 Series C preferred shares, of which (i) 20,758,851 Series C preferred shares were issued to Aspex Master Fund for a consideration of USD90,000,000, (ii) 20,758,851 Series C preferred shares were issued to Coatue PE Asia 33 LLC for a consideration of USD90,000,000, (iii) 16,145,773 Series C preferred shares were issued to Hillhouse Capital through HH XP (HK) Holdings Limited for a consideration of USD70,000,000, (iv) 16,145,773 Series C preferred shares were issued to Sequoia Capital China through SCC Growth VI Holdco E, Ltd. for a consideration of USD70,000,000, and (v) 2,306,539 Series C preferred shares were issued to Hel Ved Master Fund for a consideration of USD10,000,000.

On July 24, 2020, we issued a total of 35,751,359 Series C preferred shares, of which (i) 4,613,078 Series C preferred shares were issued to Matrix Partners China IV Hong Kong Limited for a consideration of USD20,000,000, (ii) 3,010,034 Series C preferred shares were issued to Anatole Partners Master Fund, L.P. for a consideration of USD13,050,000, (iii) 449,775 Series C preferred shares were issued to Anatole Partners Enhanced Master Fund, L.P. for a consideration of USD1,950,000, (iv) 3,459,809 Series C preferred shares were issued to Tairen Alpha Fund Limited for a consideration of USD15,000,000, (v) 3,459,809 Series C preferred shares were issued to 3W Global Fund for a consideration of USD15,000,000, (vi) 3,459,809 Series C preferred shares were issued to ZWC XP Investments Limited for a consideration of USD15,000,000, (vii) 2,306,539 Series C preferred shares were issued to CloudAlpha Master Fund for a consideration of USD10,000,000, (viii) 2,306,539 Series C preferred shares were issued to Summer Rocket Holdings Limited for a consideration of USD10,000,000, (ix) 2,306,539 Series C preferred shares were issued to Grand Horizon Plus Investment Limited for a consideration of USD10,000,000, (x) 2,306,539 Series C preferred shares were issued to Azure Kingfisher Limited for a consideration of USD10,000,000, (xi) 1,153,270 Series C preferred shares were issued to Pine Summit International Limited for a consideration of USD5,000,000, (xii) 1,153,270 Series C preferred shares were issued to Neumann Capital for a consideration of USD5,000,000, (xiii) 461,308 Series C preferred shares were issued to Shengyu Ventures Limited for a consideration of USD2,000,000, (xiv) 461,308 Series C preferred shares were issued to Luminous Time Limited for a consideration of USD2,000,000, (xv) 461,308 Series C preferred shares

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were issued to Cheung Shun Ching for a consideration of USD2,000,000, (xvi) 461,308 Series C preferred shares were issued to Celestial Dragon Holdings Limited for a consideration of USD2,000,000, (xvii) 230,654 Series C preferred shares were issued to Robert S Bao for a consideration of USD1,000,000, (xviii) 230,654 Series C preferred shares were issued to Ampere Partners Holding Limited for a consideration of USD1,000,000, and (xix) 3,459,809 Series C preferred shares were issued to Credit Suisse AG, Singapore Branch for a consideration of USD15,000,000.

On July 29, 2020, we issued 23,065,390 Series C preferred shares to Qatar Investment Authority through Al-Rayyan Holding LLC for a consideration of USD100,000,000.

On August 6, 2020, we issued a total of 72,655,979 Series C preferred shares, of which (i) 49,590,589 Series C preferred shares were issued to Taobao China for a consideration of USD215,000,000, and (ii) 23,065,390 Series C preferred shares were issued to Mubadala Investment Company through Aerospace Holding Company LLC for a consideration of USD100,000,000.

On the same day, we issued 14,850,560 Class A ordinary shares to Quack Holding Limited, which is wholly owned by Hongdi Brian Gu at par value pursuant to the RSUs granted to Hongdi Brian Gu. In addition, we issued 9,695,210 Class A ordinary shares to XPeng Fortune Holdings Limited, which is established for our 2019 Equity Incentive Plan, at par value.

On the same day, certain warrant holders purchased our Shares pursuant to the warrants issued on September 12, 2019, including (i) Dazzling Mount Holdings Limited purchased 3,501,425 Series A2 preferred shares and 1,922,624 Series B preferred shares for a consideration of USD8,059,249.8, (ii) Simplicity Holding Limited purchased 16,926,907 Series B preferred shares for a consideration of USD33,183,603.35, (iii) Efficiency Investment Limited purchased 1,137,879 Series B preferred shares for a consideration of USD2,230,703.89, and (iv) Hongdi Brian Gu purchased 1,896,465 Series B preferred shares for a consideration of USD3,717,839.82.

Immediately prior to the completion of the initial public offering in the United States in August 2020, all preferred shares that were issued and outstanding at the time were converted into our ordinary Shares on a one-for-one basis.

Save as disclosed above, there has been no alternation in the share capital of our Company during the two years immediately preceding the date of this document.

Save as disclosed above, there has been no alteration in the share capital of our Company since our incorporation.

3. Changes in the share capital of our major operating subsidiaries and Variable Interest Entities

Our Company has applied to the Stock Exchange for[, and the Stock Exchange has granted,]us a waiver from strict compliance with paragraph 26 of Part A of Appendix 1 to the Listing Rules in relation to the disclosure of information relating to the changes to the share capital of any member of our Group. For details, please see the section headed “Waivers from Strict Compliance with the Listing Rules – Waiver in relation to the Disclosure Requirements with respect to the Change in Share Capital.”

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The following sets out the changes in the share capital of our major subsidiaries and consolidated VIEs that made a material contribution to our results of operation during the two years immediately preceding the date of this document. For details of our major subsidiaries and consolidated VIEs, please see the section headed “History and Corporate Structure – Our major subsidiaries and operating entities.”

Guangdong Xiaopeng Motors Technology Co., Ltd., our wholly owned subsidiary of the Company, has exercised effective control over the operations of Chengxing Zhidong through a series of contractual arrangements since September 2019. On February 19, 2020 and May 7, 2020, the registered capital of Chengxing Zhidong reduced from RMB38.4 million to RMB25.3 million and further reduced to RMB14.6 million, respectively. In May 2020, Guangdong Xiaopeng Motors Technology Co., Ltd. completed its purchase of 100% equity interest in Chengxing Zhidong. On July 20, 2020, the registered share capital of Chengxing Zhidong increased from RMB14.6 million to RMB2,800 million. On August 20, 2020, Guangdong Xiaopeng Automotive Industry Holding Co., Ltd., another wholly owned subsidiary acquired 0.1% of the issued share capital of Chengxing Zhidong. On the same day, the registered share capital of Chengxing Zhidong increased to RMB2,803 million. On October 14, 2020, the registered share capital further increased to RMB3,223 million. On May 20, 2021, Chengxing Zhidong increased its share capital from 3,223 million to RMB3,267 million due to capital injection by Guangdong Yuecai Industry Investment Fund Partnership (Limited Partnership) and Guangzhou GET Investment Holdings Co., Ltd. Upon completion of the capital injection, the Company holds 98.6% shares of Chengxing Zhidong while Guangdong Yuecai Industry Investment Fund Partnership (Limited Partnership) and Guangzhou GET Investment Holdings Co., Ltd. hold approximately 0.3% and 1.1% shares of Chengxing Zhidong respectively.

On February 25, 2020 and August 13, 2020, the registered capital of Guangdong Xiaopeng Motors Technology Co., Ltd. increased from RMB1,500 million to RMB6,000 million and further increased to RMB15,000 million, respectively.

On April 8, 2020, the registered capital of Xiaopeng Automobile Sales Co., Ltd increased from RMB500 million to RMB1,500 million.

On April 13, 2020, Xiaopeng Automobile Sales Co., Ltd., our wholly owned subsidiary, transferred its interests in the entire share capital of Xiaopeng Automotive Services Co., Ltd, to Guangdong Xiaopeng Automotive Industry Holding Co., Ltd, another wholly owned subsidiary of the Company.

On May 27, 2020 and October 10, 2020, the registered capital of the Zhaoqing Xiaopeng New Energy Investment Co., Ltd. increased from RMB100 million to RMB500 million and increased from RMB500 million to 1,000 million, respectively.

On May 28, 2020 and October 26, 2020, the registered capital of Zhaoqing Xiaopeng Automobile Co., Ltd. increased from RMB200 million to RMB500 million and further increased from RMB500 million to RMB1,500 million, respectively.

On July 6, 2020, Shanghai Xiaopeng Motors Technology Co., Ltd. transferred its interest in the entire share capital of Shanghai Xiaopeng Automobile Sales Service Co., Ltd. to Shanghai Xiaopeng Automobile Sales Service Co., Ltd.

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On July 10, 2020, Xiaopeng Automobile Services Co., Ltd transferred its interests in the entire share capital of Beijing Hengxin Shiguang Automotive Service Co., Ltd. to Guangzhou Xiaopeng Smart Mobility Technology Co., Ltd, a wholly owned subsidiary of the Company.

Save as disclosed above, there has been no alteration in the share capital of any of the major subsidiaries or operating entities of our Company within the two years immediately preceding the date of this document.

A summary of the corporate information and the particulars of our subsidiaries and operating entities are set out in note 1 to the Accountant’s Report as set out in Appendix I. Save for the subsidiaries and operating entities mentioned in the Accountant’s Report set out in Appendix I, our Company has no other subsidiaries or variable interest entities.

B. FURTHER INFORMATION ABOUT OUR BUSINESS

1. Summary of Material Contract(s)





The following contract(s) (not being entered into in the ordinary course of business) has been entered into by our Group within the two years preceding the date of this document and is or may be material:

(a) [REDACTED]

2. Intellectual property rights of our Group

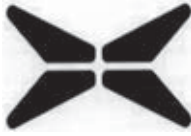









Trademarks

As of the Latest Practicable Date, we have registered the following trademarks which we consider to be or may be material to our business:

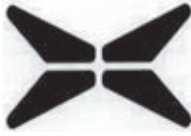












	<u>Registered Owner</u>	<u>Places of registration</u>	<u>Date of Registration</u>	<u>Registration number</u>	<u>Category</u>	<u>Trademark</u>	<u>Expiry Date</u>
1.	Xiaopeng Technology	Norway	October 6, 2020	311777	9		September 29, 2030
2.	Xiaopeng Technology	Russian Federation	January 22, 2020	743394	9,35,37		June 26, 2029
3.	Xiaopeng Technology	New Zealand	January 7, 2020	1123851	9,35,37		June 26, 2029
4.	Xiaopeng Technology	Germany	July 8, 2019	30 2019 108 286	9,12,35,37		June 26, 2029

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5.	Xiaopeng Technology	Benelux Office for Intellectual Property	September 17, 2019	1398031	9,12,35,37		June 25, 2029
6.	Xiaopeng Technology	United Kingdom	September 20, 2019	UK00003409444	9,35,37		June 25, 2029
7.	Xiaopeng Technology	Norway	November 11, 2019	306725	9,35,37		June 25, 2029
8.	Xiaopeng Technology	European Intellectual Property Office	November 29, 2019	018085571	9,35,37		June 25, 2029
9.	Xiaopeng Technology	Australia	March 17, 2020	2018660	9,35,37		June 25, 2029
10.	Xiaopeng Technology	France	November 1, 2019	194562605	9,12,35,37		June 25, 2029
11.	Xiaopeng Technology	Malaysia	September 24, 2020	TM2019022589	37		June 25, 2029
12.	Xiaopeng Technology	Taiwan	February 1, 2020	02039784	37		January 31, 2030
13.	Xiaopeng Technology	Singapore	June 25, 2019	40201913793T	35		June 25, 2029
14.	Xiaopeng Technology	Malaysia	September 2, 2020	TM2019022584	35		June 25, 2029







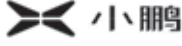
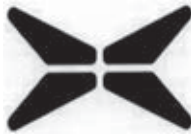





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15.	Xiaopeng Technology	Taiwan	February 1, 2020	02039559	35		January 31, 2030
16.	Xiaopeng Technology	Singapore	June 25, 2019	40201913791V	9		June 25, 2029
17.	Xiaopeng Technology	Malaysia	September 24, 2020	TM2019022580	9		June 25, 2029
18.	Xiaopeng Technology	Taiwan	January 1, 2020	02031826	9		December 31, 2029
19.	Xiaopeng Technology	New Zealand	January 28, 2020	1123850	9,35,37		June 26, 2029
20.	Xiaopeng Technology	Germany	July 8, 2019	30 2019 108 285	9,12,35,37		June 26, 2029
21.	Xiaopeng Technology	United Kingdom	September 20, 2019	UK00003409442	9,35,37		June 25, 2029
22.	Xiaopeng Technology	Norway	November 6, 2019	306654	9,35,37		June 25, 2029
23.	Xiaopeng Technology	European Intellectual Property Office	November 29, 2019	18085581	9,35,37		June 25, 2029
24.	Xiaopeng Technology	Australia	March 17, 2020	2018659	9,35,37		June 25, 2029
25.	Xiaopeng Technology	France	November 1, 2019	194562604	9,12,35,37		June 25, 2029
26.	Xiaopeng Technology	Benelux Office for Intellectual Property	September 17, 2019	1398032	9,12,35,37		June 25, 2029
27.	Xiaopeng Technology	Macau Special Administrative Region	November 28, 2019	N/156104	37		November 28, 2026

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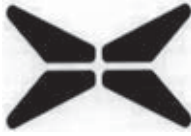









	<u>Registered Owner</u>	<u>Places of registration</u>	<u>Date of Registration</u>	<u>Registration number</u>	<u>Category</u>	<u>Trademark</u>	<u>Expiry Date</u>
28.	Xiaopeng Technology	Singapore	June 25, 2019	40201913794R	37		June 25, 2029
29.	Xiaopeng Technology	Malaysia	September 2, 2020	TM2019022577	37		June 25, 2029
30.	Xiaopeng Technology	Taiwan	February 1, 2020	02039785	37		January 31, 2030
31.	Xiaopeng Technology	Macau Special Administrative Region	November 28, 2019	N/156103	35		November 28, 2026
32.	Xiaopeng Technology	Singapore	June 25, 2019	40201913796Y	35		June 25, 2029
33.	Xiaopeng Technology	Malaysia	October 21, 2020	TM2019022575	35		June 25, 2029
34.	Xiaopeng Technology	Taiwan	February 1, 2020	02039560	35		January 31, 2030
35.	Xiaopeng Technology	Macau Special Administrative Region	November 28, 2019	N/156102	9		November 28, 2026
36.	Xiaopeng Technology	Singapore	June 25, 2019	40201913792W	9		June 25, 2029
37.	Xiaopeng Technology	Malaysia	October 21, 2020	TM2019022571	9		June 25, 2029
38.	Xiaopeng Technology	Taiwan	January 1, 2020	02031827	9		December 31, 2029
39.	Xiaopeng Technology	PRC	November 7, 2020	41525591	39		November 6, 2030
40.	Xiaopeng Technology	PRC	June 7, 2020	39770170	27		June 6, 2030
41.	Xiaopeng Technology	PRC	September 7, 2020	39777905	12		September 6, 2030
42.	Xiaopeng Technology	PRC	June 21, 2020	39777875	3		June 20, 2030
43.	Xiaopeng Technology	PRC	February 28, 2020	37454551	39		February 27, 2030
44.	Xiaopeng Technology	Australia	February 27, 2019	1934333	12		June 15, 2028

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	<u>Registered Owner</u>	<u>Places of registration</u>	<u>Date of Registration</u>	<u>Registration number</u>	<u>Category</u>	<u>Trademark</u>	<u>Expiry Date</u>
45.	Xiaopeng Technology	Myanmar	August 16, 2018	4/8678/2018	12	 小鹏	August 16, 2021
46.	Xiaopeng Technology	Malaysia	June 18, 2018	2018007143	12	 小鹏	June 18, 2028
47.	Xiaopeng Technology	Macau Special Administrative Region	December 11, 2018	N/139728	12	 小鹏	December 11, 2025
48.	Xiaopeng Technology	South Korea	February 25, 2019	40-1451079	12	 小鹏	February 25, 2029
49.	Xiaopeng Technology	Taiwan	December 16, 2018	01958132	12	 小鹏	December 15, 2028
50.	Xiaopeng Technology	Singapore	June 6, 2018	40201810948P	12	 小鹏	June 6, 2028
51.	Xiaopeng Technology	Japan	February 15, 2019	6121746	12	 小鹏	February 15, 2029
52.	Xiaopeng Technology	Myanmar	August 16, 2018	4/8677/2018	12		August 16, 2021
53.	Xiaopeng Technology	Kuwait	March 2, 2019	KW167608	12		July 29, 2028
54.	Xiaopeng Technology	The Plurinational State of Bolivia	February 26, 2019	184317-C	12		February 26, 2029
55.	Xiaopeng Technology	Islamic Republic of Iran	September 17, 2018	311066	12		July 22, 2028
56.	Xiaopeng Technology	Qatar	January 1, 2020	124277	12		July 11, 2028
57.	Xiaopeng Technology	Cambodia	May 28, 2019	KH/71884/19	12		June 19, 2028

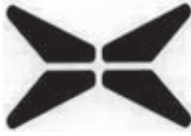









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	<u>Registered Owner</u>	<u>Places of registration</u>	<u>Date of Registration</u>	<u>Registration number</u>	<u>Category</u>	<u>Trademark</u>	<u>Expiry Date</u>
58.	Xiaopeng Technology	Pakistan	August 30, 2019	499227	12		June 19, 2028
59.	Xiaopeng Technology	Malaysia	June 18, 2018	2018007144	12		June 18, 2028
60.	Xiaopeng Technology	Macau Special Administrative Region	December 11, 2018	N/139727	12		December 11, 2025
61.	Xiaopeng Technology	Paraguay	May 30, 2019	484546	12		May 30, 2029
62.	Xiaopeng Technology	Philippines	November 1, 2018	4/2018/00009992	12		November 1, 2028
63.	Xiaopeng Technology	India	December 14, 2018	3858690	12		June 13, 2028
64.	Xiaopeng Technology	Columbia	January 30, 2019	613486	12		January 30, 2029
65.	Xiaopeng Technology	Kyrgyzstan	June 28, 2019	15891	12		June 12, 2028
66.	Xiaopeng Technology	Kazakhstan	February 6, 2019	63045	12		June 12, 2028
67.	Xiaopeng Technology	United States	May 7, 2019	5,743,633	12		May 7, 2029

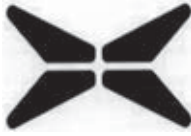









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	<u>Registered Owner</u>	<u>Places of registration</u>	<u>Date of Registration</u>	<u>Registration number</u>	<u>Category</u>	<u>Trademark</u>	<u>Expiry Date</u>
68.	Xiaopeng Technology	Tajikistan	November 18, 2019	TJ13637	12		June 11, 2028
69.	Xiaopeng Technology	Mexico	September 27, 2018	1931304	12		June 11, 2028
70.	Xiaopeng Technology	Chile	October 1, 2018	1282774	12		October 1, 2028
71.	Xiaopeng Technology	Turkmenistan	July 15, 2019	15600	12		June 11, 2028
72.	Xiaopeng Technology	Israel	May 2, 2019	306120	12		June 10, 2028
73.	Xiaopeng Technology	Peru	July 31, 2018	00267841	12		July 31, 2028
74.	Xiaopeng Technology	South Korea	February 25, 2019	40-1451078	12		February 25, 2029
75.	Xiaopeng Technology	Turkey	December 20, 2018	2018 56329	12		June 8, 2028
76.	Xiaopeng Technology	African Intellectual Property Organization	September 18, 2018	102135	12		June 8, 2028
77.	Xiaopeng Technology	Brazil	April 30, 2019	914827715	12		April 30, 2029



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	<u>Registered Owner</u>	<u>Places of registration</u>	<u>Date of Registration</u>	<u>Registration number</u>	<u>Category</u>	<u>Trademark</u>	<u>Expiry Date</u>
78.	Xiaopeng Technology	Norway	October 31, 2018	300899	12		June 8, 2028
79.	Xiaopeng Technology	Taiwan	December 16, 2018	01958133	12		December 15, 2028
80.	Xiaopeng Technology	Singapore	June 6, 2018	40201810947R	12		June 6, 2028
81.	Xiaopeng Technology	Japan	February 15, 2019	6121745	12		February 15, 2029
82.	Xiaopeng Technology	Hong Kong	October 22, 2018	304553587	12		June 6, 2028
83.	Xiaopeng Technology	New Zealand	December 7, 2018	1094649	12		June 6, 2028
84.	Xiaopeng Technology	United Kingdom	August 31, 2018	UK00003315613	12		June 5, 2028
85.	Xiaopeng Technology	Ukraine	July 27, 2020	279311	12		June 5, 2028
86.	Xiaopeng Technology	Russian Federation	February 19, 2019	699412	12		June 5, 2028
87.	Xiaopeng Technology	European Intellectual Property Office	September 29, 2018	017912361	12		June 5, 2028

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	Registered Owner	Places of registration	Date of Registration	Registration number	Category	Trademark	Expiry Date
88.	Xiaopeng Technology	Australia	January 15, 2019	1931820	12		June 5, 2028
89.	Xiaopeng Technology	Canada	September 14, 2020	TMA1081582	12		September 14, 2030
90.	Xiaopeng Technology	Myanmar	August 15, 2018	4/8676/2018	12	X P E N G	August 15, 2021
91.	Xiaopeng Technology	Kuwait	March 2, 2019	KW167609	12	X P E N G	July 29, 2028
92.	Xiaopeng Technology	The Plurinational State of Bolivia	February 26, 2019	184316-C	12	X P E N G	February 26, 2029
93.	Xiaopeng Technology	Islamic Republic of Iran	September 26, 2018	311593	12	X P E N G	July 18, 2028
94.	Xiaopeng Technology	Egypt	February 19, 2020	373715	12	X P E N G	February 18, 2028
95.	Xiaopeng Technology	Qatar	January 1, 2020	124278	12	X P E N G	July 11, 2028
96.	Xiaopeng Technology	United States	October 8, 2019	5877354	12	X P E N G	October 8, 2029
97.	Xiaopeng Technology	African Intellectual Property Organization	September 18, 2018	102235	12	X P E N G	June 22, 2028
98.	Xiaopeng Technology	Taiwan	December 16, 2018	1958140	12	X P E N G	December 15, 2028
99.	Xiaopeng Technology	South Korea	March 14, 2019	40-1458327	12	X P E N G	March 14, 2029
100.	Xiaopeng Technology	Malaysia	June 20, 2018	2018007443	12	X P E N G	June 20, 2028
101.	Xiaopeng Technology	Cambodia	May 28, 2019	KH/71883/19	12	X P E N G	June 19, 2028
102.	Xiaopeng Technology	Kyrgyzstan	May 29, 2019	15792	12	X P E N G	June 19, 2028

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	<u>Registered Owner</u>	<u>Places of registration</u>	<u>Date of Registration</u>	<u>Registration number</u>	<u>Category</u>	<u>Trademark</u>	<u>Expiry Date</u>
103.	Xiaopeng Technology	Pakistan	September 3, 2019	499226	12	X P E N G	June 19, 2028
104.	Xiaopeng Technology	Kazakhstan	February 14, 2019	63176	12	X P E N G	June 19, 2028
105.	Xiaopeng Technology	Japan	March 1, 2019	6125536	12	X P E N G	March 1, 2029
106.	Xiaopeng Technology	Turkey	December 13, 2018	2018 57996	12	X P E N G	June 18, 2028
107.	Xiaopeng Technology	Russian Federation	February 20, 2019	699647	12	X P E N G	June 18, 2028
108.	Xiaopeng Technology	Tajikistan	May 17, 2019	TJ13365	12	X P E N G	June 18, 2028
109.	Xiaopeng Technology	Paraguay	May 30, 2019	484547	12	X P E N G	May 30, 2029
110.	Xiaopeng Technology	Chile	March 28, 2019	1294140	12	X P E N G	March 28, 2029
111.	Xiaopeng Technology	New Zealand	December 19, 2018	1095400	12	X P E N G	June 18, 2028
112.	Xiaopeng Technology	Uruguay	September 30, 2020	63869	12	X P E N G	September 29, 2030
113.	Xiaopeng Technology	Turkmenistan	September 11, 2019	15679	12	X P E N G	June 18, 2028
114.	Xiaopeng Technology	Israel	May 2, 2019	306334	12	X P E N G	June 17, 2028
115.	Xiaopeng Technology	United Kingdom	November 16, 2018	UK00003318201	12	X P E N G	June 15, 2028
116.	Xiaopeng Technology	Columbia	January 30, 2019	613506	12	X P E N G	January 30, 2029
117.	Xiaopeng Technology	Macau Special Administrative Region	December 11, 2018	N/139729	12	X P E N G	December 11, 2025
118.	Xiaopeng Technology	Ukraine	September 25, 2020	282661	12	X P E N G	June 15, 2028
119.	Xiaopeng Technology	Singapore	June 16, 2018	40201811758W	12	X P E N G	June 16, 2028

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	<u>Registered Owner</u>	<u>Places of registration</u>	<u>Date of Registration</u>	<u>Registration number</u>	<u>Category</u>	<u>Trademark</u>	<u>Expiry Date</u>
120.	Xiaopeng Technology	South Africa	June 28, 2019	2018/16879	12		June 15, 2028
121.	Xiaopeng Technology	Brazil	April 30, 2019	914864980	12		April 30, 2029
122.	Xiaopeng Technology	Norway	November 19, 2018	301148	12		June 15, 2028
123.	Xiaopeng Technology	European Patent Office	September 29, 2018	017918093	12		June 15, 2028
124.	Xiaopeng Technology	PRC	June 28, 2019	31614991	42		June 27, 2029
125.	Xiaopeng Technology	PRC	May 21, 2019	31627380A	37		May 20, 2029
126.	Xiaopeng Technology	PRC	May 7, 2019	31633729	36		May 6, 2029
127.	Xiaopeng Technology	PRC	July 14, 2019	31627384	35		July 13, 2029
128.	Xiaopeng Technology	PRC	March 28, 2019	31614418	12		March 27, 2029
129.	Xiaopeng Technology	PRC	August 21, 2019	30316389	42		August 20, 2029
130.	Xiaopeng Technology	PRC	March 14, 2019	30301755	39		March 13, 2029
131.	Xiaopeng Technology	PRC	December 14, 2019	30301747	37		December 13, 2029
132.	Xiaopeng Technology	PRC	June 14, 2020	30297049	36		June 13, 2030
133.	Xiaopeng Technology	PRC	August 28, 2020	30304319	35		August 27, 2030
134.	Xiaopeng Technology	PRC	June 7, 2019	30302049	12		June 6, 2029
135.	Xiaopeng Technology	PRC	June 14, 2020	30306967	9		June 13, 2030
136.	Xiaopeng Technology	PRC	December 7, 2018	28547908	39		December 6, 2028

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Registered Owner	Places of registration	Date of Registration	Registration number	Category	Trademark	Expiry Date
137. Xiaopeng Technology	PRC	June 14, 2020	28526203	37		June 13, 2030
138. Xiaopeng Technology	PRC	December 7, 2018	28547882	12		December 6, 2028
139. Xiaopeng Technology	PRC	June 14, 2020	28526204	9		June 13, 2030

Patents

As of the Latest Practicable Date, our Group owns the following patents which we consider to be or may be material to our business:

Name of patent	Patent number/ application number	Type of application	Patent owner	Date of grant
1. Vehicle unlock control method based on mobile terminal and the mobile terminal	201910680658.4	Invention Patent	Xiaopeng Technology	February 19, 2021
2. Fire detection system for electric vehicle and the electric vehicle	201920504011.1	Utility Model	Xiaopeng Technology	June 12, 2020
3. Intelligent Control Method and On-board System for Automotive Air Conditioning	201910150465.8	Invention Patent	Xiaopeng Technology	October 20, 2020
4. Whole Car	201930039882.6	Design Patent	Xiaopeng Technology	November 22, 2019
5. Virtual Key Binding Method and System	201910187024.5	Invention Patent	Xiaopeng Technology	October 16, 2020
6. Method and Device for Vehicle Unlock Authentication Based on Terminal Equipment	201910256019.5	Invention Patent	Xiaopeng Technology	April 24, 2020
7. A battery thermal equalization control device, power batteries and automobiles	201920059716.7	Utility Model	Xiaopeng Technology	July 30, 2019
8. A simultaneous localization and mapping method and System for Vehicles	201910136692.5	Invention Patent	Xiaopeng Technology	February 19, 2021

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Name of patent	Patent number/ application number	Type of application	Patent owner	Date of grant
9. A Parking Location Detection Method and Device	201811559894.2	Invention Patent	Xiaopeng Technology	December 15, 2020
10. Driving Stabilizer and Transportation Appliances	201811547831.5	Invention Patent	Xiaopeng Technology	October 16, 2020
11. An electronic parking system, method, device, medium and equipment	201811573722.0	Invention Patent	Xiaopeng Technology	September 11, 2020
12. Automatic Parking Method and System	201811389134.1	Invention Patent	Xiaopeng Technology	September 18, 2020
13. A Method and System for Calibrating External Parameters of Sensors	201811654041.7	Invention Patent	Xiaopeng Technology	December 15, 2020
14. A Vehicle Positioning Method and System Based on Monocular Vision simultaneous localization and mapping	201910132886.8	Invention Patent	Xiaopeng Technology	April 13, 2021
15. Car Location Detection Method and Device	201811256532.6	Invention Patent	Xiaopeng Technology	February 19, 2021
16. A Safe Distance Warning Method for Automatic Parking and Car Terminal	201811253506.8	Invention Patent	Xiaopeng Technology	December 15, 2020
17. An Automatic Parking Method and Vehicle Control System	201811244685.9	Invention Patent	Xiaopeng Technology	July 7, 2020
18. An Overcurrent Fuse Protection Method and Automotive Battery Management System	201811308485.5	Invention Patent	Xiaopeng Technology	June 12, 2020
19. Method and Device for Foreign Object Coverage Treatment Based on Ultrasound Radar	201811284478.6	Invention Patent	Xiaopeng Technology	September 11, 2020
20. A touch control method for in-vehicle control device and in-vehicle control device	201811309273.9	Invention Patent	Xiaopeng Technology	November 13, 2020
21. Permission Authorization Methods, Devices and Electric Vehicles for Triggering Operations	201811307946.7	Invention Patent	Xiaopeng Technology	November 10, 2020
22. Adaptive cruise control prevention control methods, systems, devices and storage media	201811401567.4	Invention Patent	Xiaopeng Technology	November 10, 2020

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<u>Name of patent</u>	<u>Patent number/ application number</u>	<u>Type of application</u>	<u>Patent owner</u>	<u>Date of grant</u>
23. Vehicle Audio System and Audio Playback Method	201811252082.3	Invention Patent	Xiaopeng Technology	March 3, 2020
24. A diagnostic method and device for the initial position of resolver in an electric vehicle	201810962957.2	Invention Patent	Xiaopeng Technology	June 12, 2020
25. Active Inlet Grid Wind Guide Structure, Wind Guide Device and Automobile	201821279596.3	Utility Model	Xiaopeng Technology	May 7, 2019
26. A Fast Adjusting Device for Automotive Glass Water Nozzle	201821202375.6	Utility Model	Xiaopeng Technology, Zhaoqing Xiaopeng Automobile Co., Ltd.	May 17, 2019
27. A Fast Adjusting Device and Method for Automotive Glass Water Nozzle	201810834349.3	Invention Patent	Xiaopeng Technology, Zhaoqing Xiaopeng Automobile Co., Ltd.	March 3, 2020
28. A Method and Device for Automatic Lane Change of Vehicles	201810762995.3	Invention Patent	Xiaopeng Technology	December 25, 2020
29. A power switching circuit for Vehicle Data Terminal	201820164403.3	Utility Model	Xiaopeng Technology	October 26, 2018
30. Car	201730635075.1	Design Patent	Xiaopeng Technology	August 21, 2018
31. Adaptive cruise control method and system based on bypass route prediction	201711238446.8	Invention Patent	Xiaopeng Technology	June 12, 2020
32. A Vehicle Control Method, System and Vehicle Based on Road Adhesion Capability	201711238443.4	Invention Patent	Xiaopeng Technology	October 25, 2019
33. A Method and System for Automatic Parking Route Planning	201710755753.7	Invention Patent	Xiaopeng Technology	September 17, 2019
34. An Automatic Parking Control Method and System	201710754715.X	Invention Patent	Xiaopeng Technology	July 23, 2019
35. an automatic car parking route obstacle Collision Detection Method, Device and System	201710755754.1	Invention Patent	Xiaopeng Technology	May 8, 2020

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<u>Name of patent</u>	<u>Patent number/ application number</u>	<u>Type of application</u>	<u>Patent owner</u>	<u>Date of grant</u>
36. Battery Charging Control Method and System Based on Electric Vehicle Travel Mode	201710754896.6	Invention Patent	Xiaopeng Technology	January 14, 2020
37. An organic light-emitting diode-based charging indicator system for electric vehicles	201720673233.7	Utility Model	Xiaopeng Technology	January 23, 2018
38. Vehicle Speed Control Method and System for Full Speed Range Constant Speed Cruise	201710385187.5	Invention Patent	Xiaopeng Technology	September 13, 2019
39. Whole Car	201730118114.0	Design Patent	Xiaopeng Technology	September 19, 2017
40. An Electric Vehicle Heating System	201720277880.6	Utility Model	Xiaopeng Technology	November 21, 2017
41. Whole Car	201630468686.7	Design Patent	Xiaopeng Technology	February 8, 2017
42. A Method for Estimating Battery Remaining Capacity	201610108586.2	Invention Patent	Chengxing Zhidong	October 17, 2017
43. Position and Posture Estimation Method for Auto-Driving Vehicles	201510627561.9	Invention Patent	Xiaopeng Technology	August 22, 2017
44. A New Energy Vehicle System with Charge Protection	201510267279.4	Invention Patent	Xiaopeng Technology	August 31, 2016
45. Communication method, storage method, operation method and device	201911061968.4	Invention Patent	Xiaopeng Technology	April 13, 2021
46. Parking space detection method, device, medium and equipment	201810736559.9	Invention Patent	Xiaopeng Technology	April 13, 2021
47. An unmanned path planning method, system and device	201710770252.6	Invention Patent	Xiaopeng Technology	April 13, 2021
48. A planning method and system for optimal route and driving mode of electric vehicle	201710754825.6	Invention Patent	Xiaopeng Technology	April 13, 2021
49. On-board display system and vehicles	202010165253.X	Invention Patent	Xiaopeng Technology	June 4, 2020
50. Security upgrade methods, systems, servers and in-vehicle terminals	201910587995.9	Invention Patent	Xiaopeng Technology	June 4, 2020

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<u>Name of patent</u>	<u>Patent number/ application number</u>	<u>Type of application</u>	<u>Patent owner</u>	<u>Date of grant</u>
51. Vehicle and its control method and device	201910304596.7	Invention Patent	Xiaopeng Technology	June 4, 2020
52. An automatic parking method and device	201810826931.5	Invention Patent	Xiaopeng Technology	June 4, 2020

As of the Latest Practicable Date, we have applied for registration of the following patents which we consider to be or may be material to our business:

<u>Name of patent under application</u>	<u>Application number</u>	<u>Type of application</u>	<u>Applicant</u>	<u>Date of application</u>
1 A Method and Device for Determining Vehicle Yaw Angle	202110005039.2	Invention Patent	Guangzhou Xiaopeng Autonomous Driving Technology Co., Ltd	January 4, 2021
2 A battery management method, device and vehicle	202011567605.0	Invention Patent	Chengxing Zhidong, Xiaopeng Technology	December 25, 2020
3 Control methods, client terminal, vehicles, voice systems, and storage media	202011562171.5	Invention Patent	Chengxing Zhidong, Xiaopeng Technology	December 25, 2020
4 Voice Interaction Methods, Servers, Voice Interaction Systems and Storage Media	202011562166.4	Invention Patent	Chengxing Zhidong, Xiaopeng Technology	December 25, 2020
5 A method and device for voice interaction	202011522703.2	Invention Patent	Chengxing Zhidong, Xiaopeng Technology	December 21, 2020
6 Voice interaction methods, servers, voice interaction systems, and readable storage media	202011460470.8	Invention Patent	Chengxing Zhidong, Xiaopeng Technology	December 11, 2020
7 A Vehicle Digital Key Allocation Management Method and Device	202011494238.6	Invention Patent	Chengxing Zhidong, Xiaopeng Technology	December 16, 2020
8 A control method and device for ground lock of charging pile	202011066482.2	Invention Patent	Xiaopeng Technology	September 30, 2020
9 Monitoring methods, monitoring devices, servers and storage media for vehicle pit accidents	202011255021.X	Invention Patent	Xiaopeng Technology	November 11, 2020
10 A Vehicle Positioning Method and Device	202011105411.9	Invention Patent	Guangzhou Xiaopeng Autonomous Driving Technology Co., Ltd	October 15, 2020

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<u>Name of patent under application</u>	<u>Application number</u>	<u>Type of application</u>	<u>Applicant</u>	<u>Date of application</u>
11 A Vehicle Control Method and Device	202010955838.1	Invention Patent	Xiaopeng Technology	September 11, 2020
12 Data processing methods, devices and systems	202010763299.1	Invention Patent	Xiaopeng Technology	July 31, 2020
13 A control method and device	202010889070.2	Invention Patent	Xiaopeng Technology	August 28, 2020
14 Thermal management systems and vehicles	202011095995.6	Invention Patent	Xiaopeng Technology	October 14, 2020
15 A Parking-based Information Processing Method and Vehicle	202010605428.4	Invention Patent	Chengxing Zhidong, Xiaopeng Technology	June 29, 2020
16 A vehicle parking method and device	202010238794.0	Invention Patent	Xiaopeng Technology	March 30, 2020
17 A Calculating Method for Charging Remaining Time and Device, Storage Media	202010306502.2	Invention Patent	Zhaoqing Xiaopeng Automobile Co., Ltd.	April 17, 2020
18 Upgraded firmware protection methods, devices and vehicles for processors	201911331484.7	Invention Patent	Xiaopeng Technology	December 21, 2019
19 A Control Method for Thermal Management System of Electric Vehicle and Electric Vehicle	201911010183.4	Invention Patent	Xiaopeng Technology	October 23, 2019
20 A moving method, system, vehicle and storage medium for interface elements	201910955328.1	Invention Patent	Xiaopeng Technology	October 9, 2019
21 Processing method of multi-round conversation and processing device, vehicle, storage media	202010009323.2	Invention Patent	Xiaopeng Technology	January 6, 2020
22 A navigation method, device, vehicle and computer readable storage medium	201911260326.7	Invention Patent	Xiaopeng Technology	December 10, 2019
23 Batch Inference for Micro Services, Server and Computer Readable Storage Media	201911256451.0	Invention Patent	Xiaopeng Technology	December 10, 2019
24 Integrated expansion kettle for electric vehicles and electric vehicles	201910822053.4	Invention Patent	Xiaopeng Technology	September 2, 2019

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<u>Name of patent under application</u>	<u>Application number</u>	<u>Type of application</u>	<u>Applicant</u>	<u>Date of application</u>
25 Processing methods and devices, electronic terminals and media for destinations	201910974276.2	Invention Patent	Xiaopeng Technology	October 14, 2019
26 Processing method, first electronic terminal, second electronic terminal and processing system	201910641942.0	Invention Patent	Xiaopeng Technology	July 16, 2019
27 Rainfall volume Notification alert method, Warning Devices and Vehicles	201910885619.8	Invention Patent	Xiaopeng Technology	September 19, 2019
28 Depth information determination methods, determination devices, electronic devices, and vehicles	201911000153.5	Invention Patent	Xiaopeng Technology	October 21, 2019
29 Fusion methods and devices, detection methods, acquisition methods, servers and vehicles	201910562056.9	Invention Patent	Xiaopeng Technology	June 26, 2019
30 Parking control methods, devices, computer devices and their storage media	201910563645.9	Invention Patent	Xiaopeng Technology	June 26, 2019
31 Upgrade Method, Upgrade System, Server and Vehicle Terminal of Vehicle System	201910587994.4	Invention Patent	Xiaopeng Technology	July 2, 2019
32 Personal Information Protection Methods, Protective Devices and Vehicles	201910574147.4	Invention Patent	Xiaopeng Technology	June 28, 2019
33 A Control Method and Device for Car Key	201910406847.2	Invention Patent	Xiaopeng Technology	May 16, 2019
34 A Method and System for Updating Track Landmarks	201910461925.9	Invention Patent	Guangzhou Xiaopeng Autonomous Driving Technology Co., Ltd	May 29, 2019
35 A track signs recognition method and system	201910461999.2	Invention Patent	Guangzhou Xiaopeng Autonomous Driving Technology Co., Ltd	May 29, 2019
36 Vehicle and its control method and device	201910482104.3	Invention Patent	Xiaopeng Technology	June 4, 2019
37 Display method, device and intelligent vehicle of spring window in-vehicle application	201910528324.5	Invention Patent	Xiaopeng Technology	June 18, 2019

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<u>Name of patent under application</u>	<u>Application number</u>	<u>Type of application</u>	<u>Applicant</u>	<u>Date of application</u>
38 A voice control system for automobile	201910330309.X	Invention Patent	Xiaopeng Technology	April 23, 2019
39 A vehicle key control method and system	201910406843.4	Invention Patent	Xiaopeng Technology	May 16, 2019
40 An in-vehicle audio system	201910334768.5	Invention Patent	Xiaopeng Technology	April 24, 2019
41 Battery charging time prediction method, device and battery management system	201910407075.4	Invention Patent	Xiaopeng Technology	May 15, 2019
42 Vehicle light effect self-defining method, system and a vehicle	201910268072.7	Invention Patent	Xiaopeng Technology	April 3, 2019
43 A vehicle automatic following control method and system	201910275899.0	Invention Patent	Xiaopeng Technology	April 8, 2019
44 A lighting effect control method applied to an automobile, an automobile lighting system and vehicle	201910267508.0	Invention Patent	Xiaopeng Technology	April 3, 2019
45 A programmable lighting system, a lighting effect output method and a vehicle	201910267509.5	Invention Patent	Xiaopeng Technology	April 3, 2019
46 A communication method applied to automobile lighting system and automobile lighting system	201910267507.6	Invention Patent	Xiaopeng Technology	April 3, 2019
47 A sound field positioning adjustment method and vehicle audio system	201910191650.1	Invention Patent	Xiaopeng Technology	March 14, 2019
48 A single battery, a battery module and an electric vehicle	201910185653.4	Invention Patent	Xiaopeng Technology	March 12, 2019
49 Virtual key binding method and system	202010575658.0	Invention Patent	Xiaopeng Technology	March 12, 2019
50 A connection structure between a battery terminal and a bus bar and a battery module	201910103200.2	Invention Patent	Xiaopeng Technology	January 31, 2019
51 An auxiliary early warning method and system for vehicle safety parking	201910123827.4	Invention Patent	Xiaopeng Technology	February 19, 2019

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<u>Name of patent under application</u>	<u>Application number</u>	<u>Type of application</u>	<u>Applicant</u>	<u>Date of application</u>
52 Car washing method based on Internet and car washing machine, server and vehicle terminal	201910052878.2	Invention Patent	Xiaopeng Technology	January 21, 2019
53 A calibration method and system for camera external parameters	201910455877.2	Invention Patent	Xiaopeng Technology	May 28, 2019
54 A method, system and electronic equipment of vehicle automatic driving based on self learning	201811603639.3	Invention Patent	Xiaopeng Technology	December 26, 2018
55 A star sky atmosphere lighting, a control method thereof and an automobile	201910010677.6	Invention Patent	Xiaopeng Technology	January 7, 2019
56 A speech recognition method and system based on multi microphone array	201811508225.2	Invention Patent	Xiaopeng Technology	December 11, 2018
57 Vehicle control method, device, equipment, storage medium and vehicle	201811415567.X	Invention Patent	Xiaopeng Technology	November 23, 2018
58 A sound effect adjusting method, a device and a computer readable storage medium	201811393933.6	Invention Patent	Xiaopeng Technology	November 21, 2018
59 Navigation device and navigation system	201811330284.5	Invention Patent	Xiaopeng Technology	November 9, 2018
60 A touch control method and system for in-vehicle central control large screen	201811308561.2	Invention Patent	Xiaopeng Technology	November 5, 2018
61 A workpiece adopting two-color injection molding, a manufacturing mold and a manufacturing method thereof	201811108525.1	Invention Patent	Xiaopeng Technology	September 21, 2018
62 An automatic driving method and device	201810570006.0	Invention Patent	Xiaopeng Technology	June 5, 2018
63 A power switching circuit for vehicle data terminal	201810087199.4	Invention Patent	Xiaopeng Technology	January 30, 2018
64 An electric vehicle charging indication system based on organic light-emitting diode and its implementation method	201710432266.7	Invention Patent	Xiaopeng Technology	June 9, 2017

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Copyrights

As of the Latest Practicable Date, our Group had registered the following copyrights which we consider to be or may be material to our business:

	<u>Owner</u>	<u>Copyright</u>	<u>Registration number</u>	<u>Place of registration</u>	<u>Date of registration</u>
1.	Shanghai Xiaopeng Motors Technology Co. Ltd	Xiaopeng motors show synchronization software	2020SR1792008	PRC	December 11, 2020
2.	Guangzhou Xiaopeng Autonomous Driving Technology Co., Ltd.	Xiaopeng Motors NGP system software for high speed autonomous navigation driving of XPILOT 3.0	2021SR0335274	PRC	March 4, 2021
3.	Shanghai Xiaopeng Motors Technology Co., Ltd.	Xiaopeng Motors application store system	2020SR1783129	PRC	December 10, 2020
4.	Shanghai Xiaopeng Motors Technology Co., Ltd.	Xiaopeng Motors vehicle on-board user manual system	2020SR1740238	PRC	December 4, 2020
5.	Shanghai Xiaopeng Motors Technology Co., Ltd.	Xiaopeng Motors vehicle-on-board exhibition mode system	2020SR1740237	PRC	December 4, 2020
6.	Shanghai Xiaopeng Motors Technology Co., Ltd.	Xiaopeng Motors air conditioning control software	2020SR1752489	PRC	December 7, 2020
7.	Shanghai Xiaopeng Motors Technology Co., Ltd.	Xiaopeng Motors OOBE boot up guide (CN)	2020SR1796193	PRC	December 11, 2020
8.	Zhipeng IoV	Xiaopeng Motors XAET sound tuning system (CN)	2021SR0331868	PRC	March 3, 2021
9.	Zhipeng IoV	Xiaopeng Motors VBM system (CN)	2020SR1241520	PRC	October 23, 2020
10.	Xiaopeng Technology	Xiaopeng Motors OA system	2021SR0292944	PRC	February 26, 2021
11.	Xiaopeng Technology	Xiaopeng Motors month-end cockpit system (CN)	2020SR1164404	PRC	September 25, 2020
12.	Zhipeng IoV	Xiaopeng Motors vehicle on-board application store system (front-end) (CN)	2020SR1089307	PRC	September 14, 2020
13.	Chengxing Zhidong	Xiaopeng Motors visitor system (CN)	2020SR1187065	PRC	September 29, 2020
14.	Xiaopeng Technology	Xiaopeng Motors electronic spare parts catalogue system (CN)	2020SR0907256	PRC	August 11, 2020

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<u>Owner</u>	<u>Copyright</u>	<u>Registration number</u>	<u>Place of registration</u>	<u>Date of registration</u>
15. Xiaopeng Technology	Xiaopeng Motors quality business analysis system (CN)	2020SR0907248	PRC	August 11, 2020
16. Guangzhou Xiaopeng Automobile Manufacturing Co., Ltd.	Xiaopeng Motors product PLM system (CN)	2020SR0919552	PRC	August 13, 2020
17. Xiaopeng Technology	Xiaopeng Motors marketing service platform (CN)	2020SR1129929	PRC	September 21, 2020
18. Guangzhou Xiaopeng Autonomous Driving Technology Co., Ltd.	Xiaopeng Motors auto adaptive cruise system software (CN)	2020SR0643281	PRC	June 17, 2020
19. Shanghai Xiaopeng Motors Technology Co., Ltd.	Xiaopeng Motors sharing component SDK (CN)	2020SR0658654	PRC	June 22, 2020
20. Shanghai Xiaopeng Motors Technology Co., Ltd.	Xiaopeng Motors document transfer (CN)	2020SR0795359	PRC	July 20, 2020
21. Shanghai Xiaopeng Motors Technology Co., Ltd.	Xiaopeng Motors vehicle on-board bluetooth phone system (CN)	2020SR0321527	PRC	April 10, 2020
22. Xiaopeng Technology	Xiaopeng Motors application system central certification platform (CN)	2020SR0586258	PRC	June 8, 2020
23. Xiaopeng Technology	Xiaopeng Motors hardware design verification and inspection system for diagnostic service	2019SR1110435	PRC	November 1, 2019
24. Xiaopeng Technology	Xiaopeng Motors bastion host system	2019SR0794914	PRC	July 31, 2019
25. Xiaopeng Technology	Xiaopeng Motors payment management system	2019SR0659122	PRC	June 26, 2019
26. Xiaopeng Technology	Xiaopeng Motors wallet management system	2019SR0659858	PRC	June 26, 2019
27. Xiaopeng Technology	Xiaopeng Motors user center management platform	2019SR0659843	PRC	June 26, 2019
28. Xiaopeng Technology	Xiaopeng Motors iOS client software	2019SRE014875	PRC	June 4, 2019
29. Xiaopeng Technology	Xiaopeng Motors Android client software	2019SRE014854	PRC	June 4, 2019
30. Xiaopeng Technology	Xiaopeng Motors auto parking software	2019SRE014899	PRC	June 4, 2019

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<u>Owner</u>	<u>Copyright</u>	<u>Registration number</u>	<u>Place of registration</u>	<u>Date of registration</u>
31. Xiaopeng Technology	Xiaopeng Motors vehicle management system	2019SR0561313	PRC	June 3, 2019
32. Xiaopeng Technology	Xiaopeng Motors intelligent remote diagnosis platform	2019SR0556585	PRC	June 3, 2019
33. Xiaopeng Technology	Xiaopeng Motors intelligent driving posture calculation system	2019SR0558649	PRC	June 3, 2019
34. Xiaopeng Technology	Xiaopeng Motors driving warning and road condition virtual display system	2019SR0561488	PRC	June 3, 2019
35. Xiaopeng Technology	Xiaopeng Motors catering system (CN)	2020SR0795375	PRC	July 20, 2020
36. Xiaopeng Technology	Xiaopeng Motors small post office management system (CN)	2020SR0465096	PRC	May 18, 2020
37. Xiaopeng Technology	Xiaopeng Motors conference room flat panel system (CN)	2020SR0502907	PRC	May 25, 2020
38. Zhaoqing Xiaopeng Automobile Co., Ltd.	Xiaopeng Motors WMS logistics pull management and control system (CN)	2020SR0907269	PRC	August 11, 2020
39. Xiaopeng Technology	Xiaopeng Motors supplier procurement management system	2020SR0979646	PRC	August 25, 2020
40. Guangzhou Xiaopeng Automobile Manufacturing Co., Ltd.	Xiaopeng Motors RF barcode management system (CN)	2020SR0907262	PRC	August 11, 2020
41. Guangzhou Xiaopeng Autonomous Driving Technology Co., Ltd.	Xiaopeng Motors vehicle asset management system (CN)	2020SR1144519	PRC	September 23, 2020
42. Xiaopeng Technology	Xiaopeng Motors ERP Haima OEM raw material bill settlement system (CN)	2020SR1164410	PRC	September 25, 2020
43. Xiaopeng Technology	Xiaopeng Motors CATIA secondary developed built-for-purpose tools software (CN)	2020SR0812971	PRC	July 22, 2020
44. Zhaoqing Xiaopeng Automobile Co., Ltd.	Xiaopeng Motors stamping production execution management system (CN)	2020SR0385801	PRC	April 27, 2020

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<u>Owner</u>	<u>Copyright</u>	<u>Registration number</u>	<u>Place of registration</u>	<u>Date of registration</u>
45. Zhaoqing Xiaopeng Automobile Co., Ltd.	Xiaopeng Motors production execution management system (CN)	2020SR0587289	PRC	June 8, 2020
46. Guangzhou Xiaopeng Automobile Manufacturing Co., Ltd.	Xiaopeng Motors BOM system	2020SR0516623	PRC	May 27, 2020
47. Zhaoqing Xiaopeng Automobile Co., Ltd.	Xiaopeng Motors quality management system (CN)	2020SR1195457	PRC	October 9, 2020
48. Xiaopeng Technology	Xiaopeng Motors operation and maintenance monitoring platform (CN)	2020SR0385795	PRC	April 27, 2020
49. Xiaopeng Technology	Xiaopeng Motors Golden clue docking system (CN)	2020SR0422804	PRC	May 8, 2020
50. Xiaopeng Technology	Xiaopeng Motors coupon management system (CN)	2020SR0659882	PRC	June 22, 2020
51. Xiaopeng Technology	Xiaopeng Motors finance leasing platform (CN)	2020SR0979638	PRC	August 25, 2020
52. Guangzhou Xiaopeng Autonomous Driving Technology Co., Ltd.	Xiaopeng Motors system set-up software (CN)	2020SR0755116	PRC	July 10, 2020
53. Xiaopeng Technology	Xiaopeng Motors OTA management platform (CN)	2020SR0907241	PRC	August 11, 2020
54. Xiaopeng Technology	Xiaopeng Motors battery charging open system (CN)	2019SR1323205	PRC	December 10, 2019
55. Xiaopeng Technology	Xiaopeng Motors battery charging operation management platform (CN)	2019SR1293909	PRC	December 5, 2019
56. Zhaoqing Xiaopeng Automobile Co., Ltd.	Xiaopeng Motors audio background service system (CN)	2019SR1295160	PRC	December 5, 2019
57. Zhaoqing Xiaopeng Automobile Co., Ltd.	Xiaopeng Motors digital key background service system (CN)	2019SR1293047	PRC	December 5, 2019
58. Beijing Xiaopeng Automobile Co., Ltd.	Xiaopeng Motors customer files system (CN)	2019SR1266493	PRC	December 3, 2019
59. Beijing Xiaopeng Automobile Co., Ltd.	Xiaopeng Motors corpus annotation software platform (CN)	2019SR1248249	PRC	November 30, 2019

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<u>Owner</u>	<u>Copyright</u>	<u>Registration number</u>	<u>Place of registration</u>	<u>Date of registration</u>
60. Beijing Xiaopeng Automobile Co., Ltd.	Xiaopeng Motors skill management software (CN)	2019SR1248744	PRC	November 30, 2019
61. Xiaopeng Technology	Xiaopeng Motors communication protocols software based on serial port design (CN)	2019SR0560007	PRC	June 3, 2019
62. Xiaopeng Technology	Control software based on Xiaopeng Motors internet structure of for selector of programmable controller area network (CAN) general line with multi-channels	2018SR817118	PRC	October 12, 2018
63. Xiaopeng Technology	Xiaopeng Motors iOS client software	2018SR174068	PRC	March 16, 2018
64. Xiaopeng Technology	Xiaopeng Motors Android client software	2018SR174296	PRC	March 16, 2018
65. Chengxing Zhidong	Xiaopeng Motors vehicle on-board network navigation software	2016SR145409	PRC	June 16, 2016
66. Xiaopeng Technology	Xiaopeng Motors Android customer software v2.18	2021SR0813057	PRC	June 1, 2021
67. Xiaopeng Technology	Xiaopeng Motors Android customer software v3.0	2021SR0710208	PRC	May 18, 2021
68. Xiaopeng Technology	Xiaopeng Technology iOS customer software v3.0.0	2021SR0696387	PRC	May 17, 2021
69. Xiaopeng Technology	Xiaopeng Technology iOS customer software v2.16.0	2021SR0696375	PRC	May 17, 2021
70. Xiaopeng Technology	Xiaopeng Technology iOS customer software v2.18.0	2021SR0696376	PRC	May 17, 2021
71. Xiaopeng Technology	Xiaopeng Technology iOS customer software v2.15	2021SR0714119	PRC	May 19, 2021

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Domain name

As of the Latest Practicable Date, our Group had registered the following domain name which we consider to be or may be material to our business:

	<u>Domain name</u>	<u>Date of registration</u>	<u>Place of registration</u>	<u>Expiry date</u>	<u>Owner</u>
1.	youpengcx.com	November 16, 2018	PRC	November 16, 2023	Yidian Chuxing
2.	ypeng.com	February 5, 2012	PRC	February 5, 2024	Zhipeng IoV
3.	xiaopengstore.com	March 31, 2016	PRC	March 31, 2023	Zhipeng IoV
4.	p-xiaopeng.com	April 24, 2019	PRC	April 24, 2023	Xiaopeng Technology
5.	xiaopeng.link	December 16, 2020	PRC	December 16, 2030	Guangzhou Xiaopeng Autonomous Driving Technology Co., Ltd.
6.	xiaopeng.com	October 12, 2004	PRC	October 12, 2026	Xiaopeng Technology
7.	HEYXPENG.COM	April 6, 2021	Generic	April 6, 2024	Xiaopeng Technology
8.	XPENG.NO	March 18, 2020	Norway	March 18, 2022	Xiaopeng Technology
9.	XMOTORS.AI	October 12, 2017	Anguilla	October 12, 2024	Xiaopeng Technology

Save as aforesaid, as of the Latest Practicable Date, there were no other trade or service marks, patents, intellectual property rights which were material in relation to our Group’s business.

C. FURTHER INFORMATION ABOUT OUR DIRECTORS AND SUBSTANTIAL SHAREHOLDERS

1. Particulars of Letters of Appointment

(a) Executive directors

Each of our executive Directors has entered into a letter of appointment with our Company for a term of three years.

(b) Non-executive directors

Each of our non-executive Directors has entered into a letter of appointment with our Company for a term of three years.

(c) Independent non-executive directors

Each of our independent non-executive Directors has entered into a letter of appointment with our Company for a term of three years.

Except as aforesaid, none of our Directors has or is proposed to have a service contract with any member of our Group other than contracts expiring or determinable by the employer within one year without the payment of compensation (other than statutory compensation).

2. Remuneration of Directors

For details of the Directors’ remuneration, see “Directors and Senior Management – Directors’ Remuneration.”

3. Agency Fees or Commissions Received

The [REDACTED] will receive an [REDACTED] commission, as detailed in “[REDACTED] – [REDACTED].” Save as disclosed in this document, none of the Directors or any of the persons whose names are listed in the paragraph entitled “6. Consents and Qualifications of Experts” in the section entitled “E. Other Information” in this Appendix had received any commissions, discounts, brokerages or other special terms in connection with the issue or sale of any capital of any member of our Group from our Group within the two years preceding the date of this document.

APPENDIX IV

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4. Disclosure of interests

(a) *Interests and short positions of our Directors in the share capital of our Company and its associated corporations following completion of the [REDACTED]*

Immediately following completion of the [REDACTED] (assuming (i) the [REDACTED] becomes unconditional and the [REDACTED] are [REDACTED] pursuant to the [REDACTED], (ii) the [REDACTED] is not exercised; (iii) no Class A ordinary shares are issued under the 2019 Equity Incentive Plan; (iv) no Class B ordinary shares are converted into Class A ordinary shares other than by Mr. Tao He in relation to all Class B ordinary shares beneficially owned by him; and (v) all Class C ordinary shares held by Taobao China have been converted to Class A ordinary shares, and without taking into account any Class A ordinary shares issued to our depositary bank for bulk issuance of ADSs and reserved for future issuance upon the exercise or vesting of awards granted under the 2019 Equity Incentive Plan), the interests and/or short positions (as applicable) of our Directors and chief executives in the shares, underlying shares and debentures of our Company and its associated corporations, within the meaning of Part XV of the SFO, which will have to be notified to our Company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests and/or short positions (as applicable) which he/she is taken or deemed to have under such provisions of the SFO), or which will be required, pursuant to section 352 of the SFO, to be recorded in the register referred to therein, or which will be required to be notified to our Company and the Stock Exchange pursuant to the Model Code for Securities Transactions by Directors of Listed Companies contained in the Listing Rules, will be as follows:

(i) *Interest in Shares of the Company*

<u>Name</u>	<u>Nature of interest</u>	<u>Relevant entity</u>	<u>Number and class of securities</u>	<u>Approximate percentage of interest of each class of shares in our Company immediately after the [REDACTED]</u>
Xiaopeng He	Interest in controlled corporation	Simplicity Holding Limited	[REDACTED] Class B ordinary shares	[REDACTED]
	Interest in controlled corporation	Respect Holding Limited	[REDACTED] Class B ordinary shares	[REDACTED]
Heng Xia	Interest in controlled corporation	Efficiency Investment Limited	[REDACTED] Class B ordinary shares	[REDACTED]
	Interest in controlled corporation	Efficiency Investment Limited	[REDACTED] ordinary shares	[REDACTED]

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(ii) Interest in associated corporations

Associated Corporation	Name	Nature of interest	Approximate percentage of shareholding
Zhaoqing Xiaopeng New Energy Investment Co., Ltd.	Heng Xia	Interest in controlled corporation	[REDACTED]
Zhipeng IoV	Heng Xia	Beneficial Interest	[REDACTED]
Yidian Chuxing	Xiaopeng He	Beneficial Interest	[REDACTED]
	Heng Xia	Beneficial Interest	[REDACTED]

(b) Interests and short positions discloseable under Divisions 2 and 3 of Part XV of the SFO

(i) Interest in the Shares of the Company

For details on, so far as our Directors are aware, immediately following the completion of the [REDACTED] (assuming (i) the [REDACTED] becomes unconditional and the [REDACTED] are [REDACTED] pursuant to the [REDACTED], (ii) the [REDACTED] is not exercised; (iii) no Class A ordinary shares are [REDACTED] under the 2019 Equity Incentive Plan; (iv) no Class B ordinary shares are converted into Class A ordinary shares other than by Mr. Tao He in relation to all Class B ordinary shares beneficially owned by him; and (v) all Class C ordinary shares held by Taobao China have been converted to Class A ordinary shares, and without taking into account any Class A ordinary shares issued to our depositary bank for bulk issuance of ADSs and reserved for future issuance upon the exercise or vesting of awards granted under the 2019 Equity Incentive Plan), persons who will have an interest or a short position in our Shares or underlying shares of our Company which would be required to be disclosed to our Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO or will, directly or indirectly, be interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of our Company, please see “Substantial Shareholders.”

(ii) Interest in our Company’s Subsidiaries

So far as the Directors are aware, apart from our Company, immediately following completion of the [REDACTED] (assuming (i) the [REDACTED] becomes unconditional and the [REDACTED] are [REDACTED] pursuant to the [REDACTED], (ii) the [REDACTED] is not exercised; (iii) no Class A ordinary shares are issued under the 2019 Equity Incentive Plan; (iv) no Class B ordinary shares are converted into Class A ordinary shares other than by Mr. Tao He in relation to all Class B ordinary shares beneficially owned by him; and (v) all Class C ordinary shares held by Taobao China have been converted to Class A ordinary shares, and without taking into account any Class A ordinary shares issued to our depositary bank for bulk issuance of ADSs and reserved for future issuance upon the exercise or vesting of awards granted under the 2019 Equity Incentive Plan), no persons (other than the Directors or chief executive of the Company) will, directly or indirectly, be interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any other member of our Group (excluding our Group), save as disclosed below.

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Member of our Group	Person with 10% or more interest	Approximate percentage of the interest in the member of our Group
Zhaoqing Xiaopeng New Energy Investment Co., Ltd.	Tao He	[REDACTED]
Zhipeng IoV	Tao He	[REDACTED]
Guangzhou Kunpeng Kechuang No.1 Venture Investment Partnership Enterprise (Limited Partnership)	Guangzhou Industrial Transformation and Upgrading Development Fund Company Limited ⁽¹⁾	[REDACTED]
Guangzhou Kunpeng Innovative Investment Partnership Enterprise (Limited Partnership)	Guangzhou GET Investment Holdings Co., Ltd ⁽²⁾	[REDACTED]
Zhaoqing Kunpeng Real Estate Development Co., Ltd.	Zhaoqing Hi-Tech Zone Construction Investment Development Limited ⁽³⁾	[REDACTED]

Notes:

- (1) Guangzhou Industrial Transformation and Upgrading Development Fund Company Limited (廣州市工業轉型升級發展基金有限公司) is wholly owned by Guangzhou Emerging Industry Development Fund Management Company Limited (廣州市新興產業發展基金管理有限公司), which in turn is wholly owned by Guangzhou Industrial Investment Fund Management Company Limited (廣州市產業投資基金管理有限公司). Guangzhou Industrial Investment Fund Management Company Limited (廣州市產業投資基金管理有限公司) is wholly owned by Guangzhou City Construction Investment Group Company Limited (廣州市城市建設投資集團有限公司).
- (2) Guangzhou GET Investment Holdings Co., Ltd (廣州凱得投資控股有限公司) is wholly owned by Guangzhou Development District Holding Group Limited (廣州開發區控股集團有限公司), which in turn is wholly owned by Guangzhou Economic and Technology Development Zone Administrative Committee (廣州經濟技術開發區管理委員會).
- (3) Zhaoqing Hi-Tech Zone Construction Investment Development Limited (肇慶市高新區建設投資開發有限公司) is a subsidiary of Zhaoqing Hi-Tech Zone Yuecai Emerging Industry Investment Partnership Enterprise (Limited Partnership) (肇慶市高新區粵財新興產業投資合夥企業 (有限合夥)), which in turn is a subsidiary of Guangdong Yuecai Intrust & Investment Company Limited (廣東粵財信託有限公司). Guangdong Yuecai Intrust & Investment Company Limited (廣東粵財信託有限公司) is a subsidiary of Guangdong Yuecai Investment Holdings Co., Limited (廣東粵財投資控股有限公司), which in turn is wholly owned by People’s Government of Guangdong Province (廣東省人民政府).

Save as set out above, as of the Latest Practicable Date, our Directors were not aware of any persons who would, immediately following the completion of the [REDACTED] (assuming (i) the [REDACTED] becomes unconditional and the [REDACTED] are [REDACTED] pursuant to the [REDACTED], (ii) the [REDACTED] is not exercised; (iii) no Class A ordinary shares are issued under the 2019 Equity Incentive Plan; (iv) no Class B ordinary shares are converted into Class A ordinary shares other than by Mr. Tao He in relation to all Class B ordinary shares beneficially owned by him; and (v) all Class C ordinary shares held by Taobao China have been converted to Class A ordinary shares, and without taking into account any Class A ordinary shares issued to our depositary bank for bulk issuance of ADSs and reserved for future issuance upon the exercise or vesting of awards granted under the 2019 Equity Incentive Plan), be interested, directly or indirectly, in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any member of our Group or had option in respect of such Capital.

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5. Personal Guarantees

Save as disclosed in this document, as of the Latest Practicable Date, our Directors have not provided personal guarantees in favor of lenders in connection with banking facilities granted to us.

6. Related Party Transactions

During the two years preceding the date of this document, we have engaged in the related party transactions as described in Note 26 – Related Parties to the Accountant’s Report set out in Appendix I to this document.

7. Disclaimers

Save as disclosed in this document:

- (a) none of the Directors or chief executive of our Company has any interests and short positions in our Shares, underlying Shares and debentures of our Company or any associated corporation (within the meaning of Part XV of the SFO) which will have to be notified to us and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests and short positions which he has taken or is deemed to have under such provisions of SFO) or which will be required, pursuant to section 352 of the SFO, to be entered in the register referred to therein, or will be required, pursuant to the Model Code for Securities Transactions by Directors and Listed Companies to be notified to us and the Stock Exchange, in each case once the Class A ordinary shares of our Company are [REDACTED];
- (b) so far as is known to any of our Directors or chief executives, no person has an interest or short position in the Shares and underlying Shares which would fall to be disclosed to us and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or is, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any other member of the Group;
- (c) none of the Directors nor any of the parties listed in the paragraph headed “– 6. Consents and Qualifications of Experts” of this Appendix is interested in our Company’s promotion, or in any assets which have, within the two years immediately preceding the issue of this document, been acquired or disposed of by or leased to our Company, or are proposed to be acquired or disposed of by or leased to our Company;
- (d) none of the Directors is a director or employee of a company which is expected to have an interest in the Shares falling to be disclosed to our Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO once the Class A ordinary shares are [REDACTED] on the [REDACTED];
- (e) none of the Directors of our Company nor any of the parties listed in paragraph headed “6. Consents and Qualifications of Experts” of this Appendix is materially interested in any contract or arrangement subsisting at the date of this document which is significant in relation to our business;

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- (f) none of the parties listed in the paragraph headed “6. Consents and Qualifications of Experts” of this Appendix: (i) is interested legally or beneficially in any of the Shares of our Company or any shares in any of its subsidiaries; or (ii) has any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for the securities of our Company; and
- (g) none of the Directors or the respective close associates or any Shareholders (who to the knowledge of our Directors owns more than 5% of our issued share capital) has any interest in our five largest suppliers or our five largest customers.

D. 2019 EQUITY INCENTIVE PLAN

Summary

The following is a summary of the principal terms of the 2019 Equity Incentive Plan of the Company which was first adopted by the Board on June 28, 2020 and was later amended and restated as approved and adopted pursuant to the written resolutions of all shareholders of the Company dated August 20, 2020, as amended from time to time. The 2019 Equity Incentive Plan superseded the predecessor equity incentive plan adopted by the Group and the RSUs that were outstanding under the predecessor equity incentive plan then became subject to the terms of the 2019 Equity Incentive Plan. The terms of the 2019 Equity Incentive Plan are not subject to the provisions of Chapter 17 of the Listing Rules.

(a) Purpose

The purpose of the 2019 Equity Incentive Plan is to enable the Company to attract and retain the services of directors and employees considered essential to the success the Company and relevant member of the Group by providing additional incentives to promote the success of the Group as a whole.

(b) Who may join

Those eligible to participate in the 2019 Equity Incentive Plan include employees and Directors, as determined by the Compensation Committee of the Board (or a subcommittee thereof), or a committee authorized by the Board to act pursuant to the provisions of the 2019 Equity Incentive Plan (the “**Committee**”), or any member(s) of the board or officer(s) of the Company whom the Compensation Committee or the Committee has delegated its authority to (together, the “**Administrator**”). Subject to the provisions of this 2019 Equity Incentive Plan, the Administrator may, from time to time, select from among all Eligible Individuals, which mean any employee, consultant or Director (the “**Eligible Individual(s)**”) to whom awards in the form of restricted share awards (“**Restricted Shares**”), restricted share units (“**RSU**”), Dividend Equivalents (defined below), Share Appreciation Rights (defined below) and Share Payments (defined below) (collectively “**Awards**”) shall be granted.

(c) Maximum number of Shares

Pursuant to the Evergreen Feature (as defined below) of the 2019 Equity Incentive Plan, we renewed on January 1, 2021 the maximum number of RSUs which may granted under the 2019 Equity Incentive Plan to 63,192,227, which represented 4% of the total shares of the Company outstanding on December 31, 2020 and equal number of underlying Class A ordinary shares. As of the Latest Practicable Date, 60,402,569 RSUs (representing equal number of underlying Class A ordinary shares) may be further issued under the 2019 Equity Incentive Plan.

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(d) Administration

The 2019 Equity Incentive Plan is administered by the Administrator, which includes the Committee or any member(s) of the Board or officer(s) of the Company whom the Committee has delegated its authority to act as the Administrator as provided in the 2019 Equity Incentive Plan. In the absence of such Committee, the term “Committee” shall mean the Board.

It shall be the duty of the Administrator to conduct the general administration of the Plan. Subject to any specific designation in the 2019 Equity Incentive Plan, the Administrator has the power and authority, in its discretion to:

- a) select Eligible Individuals to whom Awards may be granted from time to time;
- b) determine the type or types of Awards to be granted to each Eligible Individual;
- c) determine the base price of a Share Appreciation Right;
- d) determine the number of Shares, or fractions thereof, to be covered by each such Award granted;
- e) prescribe the forms of the Award Agreement (defined below) for use under the 2019 Equity Incentive Plan, which need not be identical for each Eligible Individual under the 2019 Equity Incentive Plan (the “**Participant**”) and to amend any Award Agreement;
- f) determine the terms and conditions of any Award granted pursuant to the 2019 Equity Incentive Plan, including but not limited to the exercise price, the time or times when Awards may be vested, issued or exercised, the times at which Shares are issuable under a RSU, whether any Award may be paid in cash or Shares, any rules for tolling the vesting of Awards upon an authorized leave of absence, any vesting acceleration or waiver of cancellation restriction, and any restriction or limitation regarding any Awards or the Shares relating thereto, based in each case on such factors as the Administrator, in its sole discretion, determines;
- g) determine whether all matters and questions relating to whether a Participant’s status as an Eligible Individual has been terminated, including without limitation if such termination was for cause or for disability and if so, to determine the effective date of such termination and all questions of whether particular leaves of absence constitute a termination of the Participant as an Eligible Individual;
- h) determine whether any person that carries on activities for profit that is engaged in or is about to become engaged in any activity of any nature that competes with a product, process, technique, procedure, device or service of any member of the Group (a “**Competitor**”);
- i) unless otherwise required in the shareholder agreement of the Company, prescribe, amend and rescind rules and regulations relating to the 2019 Equity Incentive Plan and the administration of the 2019 Equity Incentive Plan and all Award Agreements (defined below);

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- j) allow the Participants to satisfy minimum tax withholding obligations by having the Company withhold from the Shares to be issued pursuant to an Award (or a portion thereof), that number of Shares having a fair market value equal to the amount required to be withheld as set forth in the 2019 Equity Incentive Plan;
- k) take any action, before or after an Award is made, that it deems advisable to obtain approval or comply with applicable laws or any necessary local governmental regulatory exemptions or approvals or listing requirements of any securities exchange or automated quotation system;
- l) construe, interpret, reconcile any inconsistency in, correct any defect in and/or supply any omission in, the terms of the 2019 Equity Incentive Plan, any Award Agreement and any Award granted pursuant to the 2019 Equity Incentive Plan; and
- m) make all other decisions and determinations that may be required pursuant to the 2019 Equity Incentive Plan or as the Administrator deem necessary or advisable to administer the 2019 Equity Incentive Plan.

(e) Grant of Awards

The Administrator is authorized to grant Awards to Eligible Individuals in accordance with the terms of the 2019 Equity Incentive Plan. Awards granted will be evidenced by an agreement or other instrument or document (“**Award Agreement**”) between the Company and the Participant. The Award Agreement includes additional provisions (which shall not be inconsistent with the 2019 Equity Incentive Plan) specified by the Administrator. The Award Agreement shall set forth the number of Shares subject to the Award and the terms and conditions of the Award as determined by the Administrator.

(f) Terms of the 2019 Equity Incentive Plan

The 2019 Equity Incentive Plan commenced on June 28, 2020 (the “**Effective Date**”) and will expire on the tenth anniversary of the Effective Date unless earlier terminated. Upon expiry of the 2019 Equity Incentive Plan, any Award that is previously granted or issued shall remain in full force and effect as if the 2019 Equity Incentive Plan had not been amended or terminated, unless mutually agreed otherwise between the Company and the Participant in writing.

If a Participant’s status as an Eligible Individual terminates, unless otherwise specified in the Award Agreement or otherwise determined by the Administrator, if, on the date of termination, the Participant is not vested as to the Participant’s entire Award, the unvested portion of such Award shall be deemed cancelled. If, after termination, the Participant does not exercise the Participant’s Award within the time specified by the Administrator, the Award shall terminate.

(g) Restricted Shares

Restricted shares (“**Restricted Shares**”) means a Share subject to restrictions and repurchase rights granted pursuant to the 2019 Equity Incentive Plan.

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i. Issuance and restrictions

Restricted Shares shall be subject to such restrictions and vesting requirements as the Administrator may impose. Restricted Shares may not be sold or encumbered until all restrictions are terminated or expire in accordance with the terms of the relevant Award Agreement.

ii. Repurchase or cancellation

If the price for the Restricted Shares was paid by the Participant in services, then, upon termination of employment or service, the Participant shall no longer have any right in the unvested Restricted Shares, and such unvested Restricted Shares shall be cancelled (and for these purposes the Participants shall be deemed to have surrendered such Restricted Shares) and thereupon either cancelled or surrendered to the Company without consideration. If a purchase price was paid by the Participant for the Restricted Shares (other than in services), then, upon the Participant’s termination as an Eligible Individual, the Company shall have the right to repurchase from the Participant the unvested Restricted Shares then subject to restrictions at a cash price per Share equal to the price paid by the Participant for such Restricted Shares or such other amount as may be specified in the Award Agreement.

iii. Removal of restrictions

All share certificates relating to Restricted Shares shall be held by the Company in escrow for the Participants until all restrictions on such Restricted Shares have been removed.

(h) RSUs

Restricted Share Unit (“RSU”) means the right to receive a Share, or any number or fraction thereof, at a future date granted pursuant to the 2019 Equity Incentive Plan.

i. Issuance and restrictions

The Administrator shall determine whether it will offer RSU under the 2019 Equity Incentive Plan. Until a Share is issued in settlement of any RSU by entry in the register of member of the Company, no right to vote or receive dividends or any other rights as a shareholder shall exist with respect to such Share.

ii. Form and timing of payment of RSUs

After the Administrator determines that it will offer RSUs under the 2019 Equity Incentive Plan, it shall advise the offeree the terms, conditions and restrictions related to such RSU. The Administrator shall also determine the times at which Shares are issuable under a RSU.

(i) Share Appreciation Rights

“Share Appreciation Rights” means a right to receive a payment equal to the excess of the fair market value of a specified number of Shares on the date the Share Appreciation Right is exercised over the base price set forth in the Award Agreement.

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i. Base price

Base price shall be determined by the Administrator and set forth in the Award Agreement, which may be fixed or variable price determined by reference to the fair market value of the Shares.

ii. Payment

Payment to the Company for a Share Appreciation Right shall be in cash, in Shares (based on their fair market value as of the date the Share Appreciation Right is exercised) or a combination of both, as determined by the Administrator in the Award Agreement or, if the Award Agreement does not specifically provide, by the Administrator at the time of the exercise.

iii. Exercise

Any Share Appreciation Right granted shall be exercisable according to the terms at such times and under such conditions as determined by the Administrator and set forth in the Award Agreement. If Shares are issued upon exercise of a Share Appreciation Right, such Shares shall be issued in the name of the Participant or, if requested by the Participant and approved by the Administrator in its sole discretion, in the name of the Participant and/or in the name of one or more of the Participant’s family members.

(j) Dividend Equivalents

The Administrator is authorized to grant a right to receive (in cash or other property, or, subject to the terms of the 2019 Equity Incentive Plan, a reduction in exercise price or base price of the relevant outstanding Award), dividends paid on Shares underlying an Award (or an amount equal to the dividends that would have been paid on such Shares as if such Shares had been issued and outstanding during the relevant period) (“**Dividend Equivalents**”). Participants and the date the Award with respect to which the Dividend Equivalent vests, is exercised, is distributed or expires, is determined by the Administrator.

(k) Share Payment

The Administrator is authorized to grant a payment in the form of Shares, as part of any bonus, deferred compensation or other cash compensation arrangement, made in lieu of all or any portion of such bonus, deferred compensation or other cash compensation arrangement (“**Share Payment**”), in the manner determined from time to time by the Administrator. The number of Shares issuable as a Share Payment shall be determined by the Administrator and may be based upon satisfaction of such specific criteria as determined appropriate by the Administrator, including specified dates for electing to receive such Share Payment at a later date and the date on which such Share Payment is to be made.

(l) Limits on Transfer

Unless otherwise provided in the 2019 Equity Incentive Plan, Awards, and any interest therein, will not be transferable or assignable by the Participant and may not be made subject to execution, attachment or similar process.

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(m) Adjustments upon changes in capitalization and change in control

Subject to any required action by the shareholders of the Company, in the event of any increase or decrease in the number of issued Shares resulting from a subdivision or consolidation, share dividend, amalgamation, spin-off, arrangement or consolidation, combination or reclassification of shares of Company, or any event of any other increase or decrease in the number of issued Shares effected without consideration by the Company, the Board shall make such proportionate adjustments, if any, necessary to reflect such change with respect to (a) the number of Shares which have been authorized for issuance under the 2019 Equity Incentive Plan but as to which no Awards have yet been granted or which have been returned to the 2019 Equity Incentive Plan upon cancellation or expiration of an Award; (b) price per Share covered by each such outstanding Award; and (c) any other affected terms of such Awards.

Unless otherwise provided in any Award Agreement or any other written agreement entered into by and between the Company and a Participant, if a change in control (as defined therein) occurs, the Company, as determined in the sole discretion of the Administrator and without the consent of the Participant, may take a number of action including accelerating the vesting in whole or in part of any Award.

(n) Amendment and termination

The Board in its sole discretion may terminate the 2019 Equity Incentive Plan at any time. The Board may amend the 2019 Equity Incentive Plan at any time in such respects as the Board may deem advisable subject to applicable laws and rules of any applicable stock exchange.

Amendments

Under the 2019 Equity Incentive Plan, the Administrator also has the power and authority, in its discretion to grant option to the Eligible Individuals.

Further, the 2019 Equity Incentive Plan contains an “evergreen” feature which provides that if the aggregate number of Shares reserved and available for issuance pursuant to Awards that may be granted under the 2019 Equity Incentive Plan falls below 4% of the total shares of the Company outstanding on the last day of the immediately preceding calendar year (the “**Limit**”), the maximum aggregate number of Shares which may be subject to Awards shall automatically be increased so that the aggregate number of Shares reserved and available for issuance pursuant to Awards that may be granted in the future shall be equal to the Limit on January 1 thereafter (the “**Evergreen Feature**”).

The Board approved the amendments of the relevant terms of the 2019 Equity Incentive Plan on June 19, 2021 such that:

- (i) no options may be granted under the 2019 Equity Incentive Plan; and
- (ii) the Evergreen Feature is removed.

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Outstanding RSUs granted

The grant of RSUs under the 2019 Equity Incentive Plan to the grantees as set out below has been approved in accordance with the terms of the 2019 Equity Incentive Plan. As of the Latest Practicable Date, the aggregate number of underlying Class A ordinary shares pursuant to the outstanding RSUs granted under the 2019 Equity Incentive Plan is 43,218,456 Class A ordinary shares (which do not include the Class A ordinary shares underlying the vested RSUs).

Assuming (i) the [REDACTED] becomes unconditional and Class A ordinary shares are [REDACTED] pursuant to the [REDACTED]; (ii) the [REDACTED] is not exercised; (iii) no Class A ordinary share is issued upon the vesting of any RSU pursuant to our 2019 Equity Incentive Plan; (iv) no Class B ordinary share is converted to Class A ordinary share other than by Mr. Tao He in relation to all Class B ordinary shares beneficially owned by him and (v) all Class C ordinary shares held by Taobao China have been converted to Class A ordinary shares, the aggregate number of the Class A ordinary shares underlying the outstanding RSUs granted under the 2019 Equity Incentive Plan (which do not include the Class A ordinary shares underlying the vested RSUs) represents [REDACTED] of the [REDACTED] Shares immediately following the completion of the [REDACTED] and [REDACTED] of the voting rights in the Company.

Assuming (i) the [REDACTED] becomes unconditional and Class A ordinary shares are [REDACTED] pursuant to the [REDACTED]; (ii) the [REDACTED] is not exercised; (iii) no Class B ordinary share is converted to Class A ordinary share other than by Mr. Tao He in relation to all Class B ordinary shares beneficially owned by him; (iv) all Class C ordinary shares held by Taobao China have been converted to Class A ordinary shares; and (v) full issuance of Shares pursuant to all the outstanding RSUs granted under the 2019 Equity Incentive Plan, the shareholding and earnings per share of our Shareholders will be diluted by approximately [REDACTED].

Assuming (i) the [REDACTED] becomes unconditional and Class A ordinary shares are [REDACTED] pursuant to the [REDACTED]; (ii) the [REDACTED] is not exercised; (iii) no Class B ordinary share is converted to Class A ordinary share other than by Mr. Tao He in relation to all Class B ordinary shares beneficially owned by him; (iv) all Class C ordinary shares held by Taobao China have been converted to Class A ordinary shares; and (v) full issuance of Shares pursuant to the maximum number of RSUs that may be granted under the 2019 Equity Incentive Plan, the shareholding and earnings per share of our Shareholders will be diluted by approximately [REDACTED].

All existing RSUs under the 2019 Equity Incentive Plan were granted between January 1, 2017 and April 1, 2021. The Company will continue to grant further RSUs under the 2019 Equity Incentive Plan after the [REDACTED], and the Company will comply with Chapter 14A and other applicable Listing Rules with respect to the granting of any restricted shares, RSUs and share-based payments after the [REDACTED].

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The table below shows the details of RSUs granted to our employees (including our senior management), other than persons who are our Directors upon [REDACTED], under the 2019 Equity Incentive Plan that are outstanding:

Range of number of Class A ordinary shares underlying grants under 2019 Equity Incentive Plan ⁽¹⁾	Total Number of Grantees	Total Number of Class A ordinary shares underlying outstanding RSUs	Date(s) of grant	Vesting period	Exercise Price	Approximate percentage of equity interest in the Company (one share one vote basis) underlying outstanding RSUs ⁽³⁾	Approximate percentage of voting interest in the Company underlying outstanding RSUs ⁽⁴⁾
0-20,000	2,317	[REDACTED]	January 1, 2017 to April 1, 2021	See note (2) below	0	[REDACTED]	[REDACTED]
20,001-50,000	286	[REDACTED]	January 1, 2017 to April 1, 2021	See note (2) below	0	[REDACTED]	[REDACTED]
50,001 or more	130	[REDACTED]	January 1, 2017 to April 1, 2021	See note (2) below	0	[REDACTED]	[REDACTED]

Note:

- (1) Does not include the Class A ordinary shares underlying the vested RSUs.
- (2) Vesting conditions under 2019 Equity Incentive Plan:
 - (a) 25% of the RSUs shall become service-vested on each of the annual anniversary of the vesting commencement date for a period of four (4) years after the grant;
 - (b) 25% of the RSUs shall become service-vested on the first anniversary of the vesting commencement date, and the remaining 75% of RSUs shall become service-vested in equal installments on each quarterly anniversary of the vesting commencement date for a period of three (3) years thereafter; and
 - (c) nil, nil, 50% and 50% of the RSUs shall become service-vested on each of the annual anniversary of the vesting commencement date for a period of four (4) years after the grant.
- (3) Assumes (i) the [REDACTED] becomes unconditional and Class A ordinary shares are [REDACTED] pursuant to the [REDACTED]; (ii) the [REDACTED] is not exercised; (iii) no Class A ordinary share is issued upon the vesting of any RSU pursuant to our 2019 Equity Incentive Plan; (iv) no Class B ordinary share is converted to Class A ordinary share other than by Mr. Tao He in relation to all Class B ordinary shares beneficially owned by him and (v) all Class C ordinary shares held by Taobao China have been converted to Class A ordinary shares.
- (4) Assumes (i) the [REDACTED] becomes unconditional and Class A ordinary shares are [REDACTED] pursuant to the [REDACTED]; (ii) the [REDACTED] is not exercised; (iii) no Class A ordinary share is [REDACTED] upon the vesting of any RSU pursuant to our 2019 Equity Incentive Plan; (iv) no Class B ordinary share is converted to Class A ordinary share other than by Mr. Tao He in relation to all Class B ordinary shares beneficially owned by him and (v) all Class C ordinary shares held by Taobao China have been converted to Class A ordinary shares. The percentage takes into account the weighted voting rights of the Class B ordinary shares, which carry 10 votes per share in relation to resolutions at the general meetings of the Company save in respect to the Reserved Matters.

E. OTHER INFORMATION

1. Estate Duty

Our Directors have been advised that no material liability for estate duty is likely to fall on our Company or any of our subsidiaries.

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2. Litigation

Save as disclosed in this document, as of the Latest Practicable Date, our Group is not involved in any material litigation, arbitration or administrative proceedings. So far as we are aware, no such litigation, arbitration or administrative proceedings are pending or threatened.

3. Joint Sponsors

The Joint Sponsors have made an application on our behalf to the Listing Committee for the [REDACTED] of, and permission to deal in, the class A ordinary shares in issue and to be [REDACTED] as mentioned in this document.

The Joint Sponsors satisfy the independence criteria applicable to sponsors set out in Rule 3A.07 of the Listing Rules. The Joint Sponsors will receive an aggregate fee of [REDACTED] for acting as the sponsors for the [REDACTED].

4. Compliance Adviser

Our Company have appointed Guotai Junan Capital Limited as its compliance adviser in compliance with Rules 3A.19 and 8A.33 of the Listing Rules.

5. Promoters

Our Company has no promoter for the purpose of the Listing Rules. Within the two years immediately preceding the date of this document, no cash, securities or other benefit have been paid, allotted or given or have been proposed to be paid, allotted or given to the promoters in connections with the [REDACTED] or related transactions in this document.

6. Consents and Qualifications of Experts

The following experts have each given and have not withdrawn their respective written consents to the issue of this document with copies of their reports, letters, opinions or summaries of opinions (as the case may be) and the references to their names included herein in the form and context in which they are respectively included.

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The qualifications of the experts are as follows:

<u>Name</u>	<u>Qualification</u>
J.P. Morgan Securities (Far East) Limited	A licensed corporation under the SFO for type 1 (dealing in securities), type 4 (advising on securities) and type 6 (advising on corporate finance) of the regulated activities as defined under the SFO.
Merrill Lynch (Asia Pacific) Limited	A licensed corporation under the SFO for type 1 (dealing in securities), type 4 (advising on securities), type 5 (advising on futures contracts) and type 6 (advising on corporate finance) of the regulated activities as defined under the SFO.
PricewaterhouseCoopers	Certified Public Accountants under Professional Accountants Ordinance (Chapter 50 of the Laws of Hong Kong) Registered Public Interest Entity Auditor under Financial Reporting Council Ordinance (Chapter 588 of the Laws of Hong Kong)
Fangda Partners	PRC legal advisers
IHS Global Inc.	Independent industry consultant
Harney Westwood & Riegels	Cayman legal advisers

7. Binding Effect

This document shall have the effect, if an application is made in pursuance hereof, of rendering all persons concerned bound by all the provisions (other than the penal provisions) of sections 44A and 44B of the Companies Ordinance so far as applicable.

8. Bilingual [REDACTED]

The English language and Chinese language versions of this document are being published separately in reliance upon the exemption provided by section 4 of the Companies Ordinance (Exemption of Companies and Prospectuses from Compliance with Provisions) Notice (Chapter 32L of the Laws of Hong Kong).

9. Preliminary Expenses

The Company did not incur any material preliminary expenses.

10. No Material Adverse Change

After performing sufficient due diligence work which our Directors consider appropriate and after due and careful consideration, our Directors confirm that, up to the date of this document, there has been no

material adverse change in our financial or trading positions or prospects since December 31, 2020, being the end date of the periods reported on in the Accountant' Report in Appendix I to this document.

11. Other Disclaimers

- (a) Save as disclosed in this document, within the two years immediately preceding the date of this document:
 - (i) no share or loan capital or debenture of our Company or any of our subsidiaries has been issued or agreed to be issued or is proposed to be issued for cash or as fully or partly paid other than in cash or otherwise;
 - (ii) no share or loan capital of our Company or any of its subsidiaries is under option or is agreed conditionally or unconditionally to be put under option;
 - (iii) no commissions, discounts, brokerages or other special terms have been granted or agreed to be granted in connection with the issue or sale of any share or loan capital of our Company or any of its subsidiaries;
 - (iv) no commission has been paid or is payable for subscription, agreeing to subscribe, procuring subscription or agreeing to procure subscription of any share in our Company or any of its subsidiaries;
 - (v) Our Group had not issued any debentures nor did it have any outstanding debentures or any convertible debt securities; and
 - (vi) Our Company has not issued nor agreed to issue any founder shares, management shares or deferred shares.
- (d) Our Directors confirm that:
 - (i) there is no arrangement under which future dividends are waived or agreed to be waived; and
 - (ii) there has not been any interruption in the business of the Group which may have or has had a significant effect on the financial position of the Group in the 12 months preceding the date of this document.
- (e) The Company's principal register of members will be maintained by its principal share registrar, [REDACTED], in the Cayman Islands. All of the Class A ordinary shares [REDACTED] pursuant to the [REDACTED] will be registered on the Company's [REDACTED] to be maintained in Hong Kong by its [REDACTED].
- (f) Save as disclosed in this document, no company within our Group is presently listed on any stock exchange or traded on any trading system.