

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		30/6/	2021		
To : Hong Kong Exchanges	and Clea	aring Lim	ited		
Name of Issuer	aterials Cor	npany Limited			
Date Submitted	08/07/2	.021			
I. Movements in Authorised	Share C	apital			
1. Ordinary Shares					
(1) Stock code : <u>3608</u>	Descri	ption:	Ordinary	Shares	
				Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of precedir	The submitted and of Issuer the Submitted and of Issuer the Submitted and one of Issuer the Su				
Increase/(decrease)		Nil			Nil
Balance at close of the mon	th	2,000,00	00,000	0.01	20,000,000
(2) Stock code : N/A	Descri	ption :	N/A		
				(State	capital
Balance at close of precedir	ng month	1			
Increase/(decrease)					
Balance at close of the mon	th				

2. Preference Share	S					
Stock code : N/A	Α	Description	on :	N/A		
			prefe		Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding	month			- ———	
Increase/(decrease)	l				_	
Balance at close of	the month	l				
3. Other Classes of	Shares					
Stock code : N/A	4	Description	on :	N/A		
			class	ses of	(State	capital
Balance at close of	preceding	month				
Increase/(decrease)	ı				_	
preference shares currency (State capital (State currency) Balance at close of preceding month						
	re capital	at the end	d of the	e month	20,0	000,000
II. Movements in Iss	ued Share	e Capital				
					•	nce No. of other classes of shares
	732,543	3,090 <u>I</u>	N/A		N/A	<u>N/A</u>
•	•	1	N/A		N/A	N/A

<u>N/A</u> <u>N/A</u> <u>N/A</u>

Balance at close of

732,543,090

the month

Share Options (und	der Share Op	otion Schemes	of the Issuer	·)		
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including EGM		Movement dur	ing the mont	h	thereto	thereto as at close of
approval date			<u> </u>		=	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option	NIL	NIL	NIL	NIL	NIL	13,934,200
Scheme						
adopted on						
(7 / 11						
/2013)						
shares						
(Note 1)	•	-	 ·	_		
(14016-1)						
2.N/A						
Z.IN/A						
_ (/ /)						
shares						
(Note 1)	•		 -	_		
(11000 1)						
3. N/A						
<u> </u>						
<u> </u>						
(/ /)						
shares						
(Note 1)						
		Tota	al A. (Ordir	nary shares)	N/A	
				ence shares)		
			•	Other class)		
Total funda raisad	during the m	onth from over	•	J.:101 J.400)		
Total funds raised of options (HK\$)	auring the m	onun monn exerc	ise N/A			
οι οριίστιο (πίζφ)			1 11/7			

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	(, ,	/				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
(/ /)						
Stock code (if listed) Class of shares						
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)				
						_
Cubacription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total B	(Preferen	ary shares) N/, ce shares) N/, other class) N/,	A	- - -

Convertibles (i.e. Convertible	into Shares of th	ne Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u></u>					
	<u></u>					
	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
	<u>—</u>					
				·		-
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	/ / / \					
(dd/mm/yyyy)	(/ /)					
3. N/A						
	<u>—</u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
1 1 1 1 1 1 1 1 1	(/ /)					
4. N/A	(/ /)					
4. N/A	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	(/ /)					
(GG/11111/yyyy)	(' ')		Total C. (Ordina	ary shares) N/	Δ	
				ce shares) N/		_
				ther class) N/		_
İ			()		-	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares No. of new shares of of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:

1. N/A the month shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total D. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

	Type of leave						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
1.	Rights issue	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
Ì				EGM approval date: (dd/mm/yyyy)	(, ,	,		
				(44			N/A	N/A
				Class of shares issuable (Note 1)				
			State	Issue and allotment	(/ /)		
2.	Open offer	At price :	currency	date : (dd/mm/yyyy)	`	,		
]				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(44,,,,,,,)			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
İ				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares				
İ				issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
Ī				EGM approval date:	(/ /)		
1				(dd/mm/yyyy)			N/A	N/A

Class of shares Cancellation date Cancel						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Scrip dividend		Type of Issue					
Class of shares Currency Cancellation date (dd/mm/yyyy)							
Class of shares repurchased (Note 1)	5.	Scrip dividend	At price :		(/ /)		
Class of shares Ordinary repurchase of shares Ordinary (22/09/20)					(/ /)	N/A	N/A
Cancellation date : (22/09/20) (22/09/20) (22/09/20) (22/09/20) (22/09/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (7 / 1) (40/mm/yyyy) (30/06/20) (30/06/20) (7 / 1) (40/mm/yyyy) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20) (30/06/20)						IVA	IVA
Class of shares Cdd/mm/yyyy C22/09/20					Ordinary		
Class of shares redeemed (Note 1) N/A N/A	6.				(22/09/20)		
Redemption of shares					(30/06/20)	N/A	N/A
Redemption of shares							
shares							
8. Consideration At price: State currency— State currency	7.				(/ /)		
Class of shares or shares issuable (Note 1) 8. Consideration At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) N/A N/A N/A P. Capital reorganisation Class of shares issuable (Note 1) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Gamphyyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (/ /)				EGM approval date: (dd/mm/yyyy)	(/ /)	Ν/Δ	Ν/Δ
8. Consideration At price: State issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) 9. Capital reorganisation Issue and allotment class of shares issuable (Note 1)						14/73	1971
Currency Currency Capital reorganisation				Ordinary			
Class of shares issuable (Note 1) 9. Capital reorganisation Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	8.		At price :		(/ /)		
Class of shares ———— issuable (Note 1) 9. Capital Issue and allotment (/ /) reorganisation date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
issuable (Note 1) 9. Capital							
reorganisation date: (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy)							
(dd/mm/yyyy)	9.				(/ /)		
					(/ /)	N/A	N/A

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue						
10. Other (Please specify) At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			dinary sha rence sha (Other c	ares)	N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled:
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and

executed, Companies	and particulars	thereof, if	so re	equired	by la	w, hav	ve been	filed	with	the	Registrar	of
Remarks (if any):												
Submitted by:	LI CHEN	IG										
Title: <u>Director</u> , S	ctor_ ecretary or oth	er duly aut	horise	ed office	er)							

the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and

Notes:

(viii)

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.