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**TRADE HORIZON GLOBAL
LIMITED**

貿易環球有限公司

*(incorporated in British Virgin Islands with limited liability)
(the “Issuer”)*

**U. S.\$400,000,000 Floating Rate Guaranteed Notes due 2021
(the “Notes”)**

(Stock Code: 5133; ISIN: XS1839763114)

CAPITAL GRAND

BEIJING CAPITAL GRAND LIMITED

首創鉅大有限公司

*(incorporated in the Cayman Islands with limited liability)
(Stock Code: 1329)
(the “Company”)*

**INSIDE INFORMATION ANNOUNCEMENT AND
RESUMPTION OF TRADING**

This announcement is jointly made by the Company and the Issuer pursuant to (in the case of the Company) Rule 13.09 and (in the case of both the Company and the Issuer) Rule 37.47 and Rule 37.47(B)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (“**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

INSIDE INFORMATION

The board of directors of the Company (the “**Board**”) wishes to announce that it has come to their attention that Beijing Capital Land Ltd. (“**BCL**”), the controlling shareholder of the Company whose H shares are listed on the Main Board of The Stock Exchange of Hong Kong Limited (stock code: 2868), and Beijing Capital City Development Group Co., Ltd.* (北京首創城市發展集團有限公司) (the “**BCCDG**”) has jointly published an announcement pursuant to Rule 3.5 of the Takeovers Code in relation to (1) proposed pre-conditional privatisation of BCL by BCCDG by way of merger by absorption; (2) proposed withdrawal of listing of BCL; and (3) resumption of trading on 9 July 2021 (the “**Joint Announcement**”), which contained inside information for the Company. For details of the Merger, please refer to the Joint Announcement published on the HKEx News website at <https://www1.hkexnews.hk/listedco/listconews/sehk/2021/0709/2021070901284.pdf>. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as given to them in the Joint Announcement.

Based on the Joint Announcement, the Board notes that the Company and holders of its shares are not required to participate in the transactions contemplated therein. Further, the Issuer is of the view that the matters disclosed in the Joint Announcement do not have a material effect on its ability to meet its obligations under the Notes.

BCL is a controlling shareholder of the Company, who is the sole shareholder of the Issuer and the guarantor of the Notes. BCCDG is a wholly-owned subsidiary of Beijing Capital Group Co., Ltd.* (北京首都創業集團有限公司) (“**BCG**”), who provided a keepwell and liquidity support deed and a deed of equity interest purchase undertaking in respect of the Notes. BCL is not an obligor in respect of the Notes.

As mentioned in the Joint Announcement, upon satisfaction of the Pre-Condition and all the Conditions to Effectiveness, BCL will apply to The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) for voluntary withdrawal of the listing of its H Shares from the Stock Exchange. Upon such delisting of BCL’s H Shares, BCG will hold the entire interests in the BCCDG and BCL. The Issuer intends to maintain the listing status of the Notes on the Stock Exchange.

RESUMPTION OF TRADING

Reference is made to the Company’s announcement dated 8 July 2021, pursuant to which it was disclosed that the trading in the shares of the Company (stock code: 1329) and the Notes (stock code: 5133) on the Stock Exchange were halted with effect from 9:00 a.m. on Thursday, 8 July 2021. Request has been made by the Company to the Stock Exchange for the resumption of trading of the shares of the Company (stock code: 1329) and the Notes (stock code: 5133) respectively with effect from 9:00 a.m. on Monday, 12 July 2021.

Holders of the shares of the Company and the Notes are advised to take note of this announcement and the Joint Announcement and make their own individual independent assessment on the impact of the information contained in such announcements on their individual particular holdings of the shares of the Company and the Notes.

Holders of the shares of the Company and the Notes are further reminded that the Pre-Condition and the Conditions to Effectiveness must be satisfied before the Merger Agreement becomes effective. The Merger Agreement becoming effective is therefore a possibility only. Further, holders of the shares of the Company and the Notes should be aware that the Merger is subject to the Conditions to Implementation set out in the Joint Announcement being satisfied or waived, as applicable. None of the Issuer, the Company, BCL, BCCDG or BCG provides any assurance that any or all Conditions or Pre-Condition can be satisfied, and thus the Merger Agreement may or may not become effective or, if effective, may or may not be implemented or completed. Holders of the shares of the Company and the Notes should therefore exercise caution when dealing in the shares of the Company and the Notes and/or any other securities of the Company, the Issuer, BCL, BCCDG or BCG. Persons who are in doubt as to the action they should take should consult their stockbrokers, bank managers, solicitors or other professional advisers.

Trade Horizon Global Limited
Lau Pui Sze
Sole Director

By Order of the Board
Beijing Capital Grand Limited
Peng Sisi
Company Secretary

Hong Kong, 9 July 2021

As at the date of this announcement, the Board of the Company comprises Mr. Zhong Beichen (Chairman) and Mr. Feng Yujian (Chief Executive Officer) as executive directors; Mr. Wang Hao, Ms. Qin Yi, Mr. Zhou Yue and Mr. Yang, Paul Chunyao as non-executive directors; and Dr. Ngai Wai Fung, Ms. Zhao Yuhong and Mr. He Xiaofeng as independent non-executive directors.

As at the date of this announcement, the director of the Issuer is Lau Pui Sze.

** For identification purposes only*