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## **禹洲集團控股有限公司**

**YUZHOU GROUP HOLDINGS COMPANY LIMITED**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 01628)**

**US\$500 MILLION 8.375% SENIOR NOTES DUE 2024**

**(Stock Code: 40043)**

**US\$500 MILLION 8.3% SENIOR NOTES DUE 2025**

**(Stock Code: 40079)**

### **VOLUNTARY ANNOUNCEMENT PARTIAL REPURCHASE OF SENIOR NOTES**

This announcement is made by Yuzhou Group Holdings Company Limited (the “**Company**”) on a voluntary basis.

Reference is made to the announcements of the Company dated 30 October 2019 and 27 November 2019 in relation to the 8.375% guaranteed senior notes due 2024 in the aggregate principal amount of US\$500 million (the “**2024 Notes II**”) and the 8.3% guaranteed senior notes due 2025 in the aggregate principal amount of US\$500 million (the “**2025 Notes**”) issued by the Company.

The Company purchased the 2025 Notes in an aggregate principal amount of US\$12 million in the open market within a certain period of time before, representing approximately 2.40% of the aggregate principal amount of the 2025 Notes originally issued.

The Company also purchased the 2024 Notes II in an aggregate principal amount of US\$3 million in the open market within a certain period of time before, representing approximately 0.60% of the aggregate principal amount of the 2024 Notes II originally issued.

The repurchased 2024 Notes II and the 2025 Notes will be cancelled in accordance with their respective terms and indenture.

After cancellation of the repurchased 2024 Notes II and the repurchased 2025 Notes, the outstanding principal amounts of the 2024 Notes II and the 2025 Notes will be US\$497 million and US\$488 million respectively.

By order of the Board  
**Yuzhou Group Holdings Company Limited**  
**Lam Lung On**  
*Chairman*

Hong Kong, 13 July 2021

*As at the date of this announcement, the executive directors of the Company are Mr. Lam Lung On (Chairman, J.P.), Ms. Kwok Ying Lan, Mr. Lin Conghui and Ms. Lam Yu Fong, the non-executive director of the Company is Ms. Xie Mei, and the independent non-executive directors of the Company are Mr. Lam Kwong Siu, Mr. Wee Henny Soon Chiang and Dr. Zhai Pu.*