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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

SINO-OCEAN LAND TREASURE IV LIMITED

遠洋地產寶財IV有限公司

(Incorporated in the British Virgin Islands with limited liability)

US\$320,000,000 2.70% GUARANTEED GREEN NOTES DUE 2025

(Stock Code: 40760)

(the "Notes")

unconditionally and irrevocably guaranteed by



SINO-OCEAN GROUP HOLDING LIMITED

遠洋集團控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 03377)

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

HSBC

UBS

**China International
Capital Corporation**

**China CITIC Bank
International**

Joint Lead Managers and Joint Bookrunners

Citigroup

Credit Suisse

**The Bank of East
Asia, Limited**

**Shanghai Pudong
Development Bank
Hong Kong Branch**

**China Everbright
Bank Hong Kong
Branch**

**CMB Wing Lung
Bank Limited**

**Haitong
International**

**ABC
International**

**Huarong
International
Securities**

Sole Green Structuring Advisor

HSBC

Sino-Ocean Group Holding Limited

(Incorporated in Hong Kong with limited liability under the Hong Kong Companies Ordinance)

Stock Code : 03377

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes to be issued by Sino-Ocean Land Treasure IV Limited by way of debt issue to Professional Investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only and unconditionally and irrevocably guaranteed by Sino-Ocean Group Holding Limited, as described in the offering circular dated 6 July 2021. The listing, and permission to deal in the Notes, is expected to become effective on or around 14 July 2021.

By order of the Board
Sino-Ocean Group Holding Limited
CHUNG Kai Cheong
Company Secretary

Hong Kong, 13 July 2021

As at the date of this announcement, the board of directors of Sino-Ocean Land Treasure IV Limited comprise Mr. LI Ming, Mr. SUM Pui Ying and Ms. LIU Cheuk Kei, Chloe.

As at the date of this announcement, the board of directors of Sino-Ocean Group Holding Limited comprises Mr. LI Ming, Mr. WANG Honghui and Mr. CUI Hongjie as executive directors; Ms. HUANG Xiumei, Mr. FU Fei, Mr. HOU Jun and Ms. LI Liling as non-executive directors; and Mr. HAN Xiaojing, Mr. SUEN Man Tak, Mr. WANG Zhifeng, Mr. JIN Qingjun and Ms. LAM Sin Lai Judy as independent non-executive directors.