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China Haisheng Juice Holdings Co., Ltd.

中國海升果汁控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 0359)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of China Haisheng Juice Holdings Co., Ltd. (the “**Company**”) dated 22 June 2021 (the “**Announcement**”) in relation to the renewal of continuing connected transactions contemplated under the 2021 Framework Agreements. Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, a circular (the “**Circular**”) containing, among other things, (i) further details of the transactions contemplated under the 2021 Framework Agreements and the Annual Cap; (ii) the letter from the Independent Board Committee to the Independent Shareholders; (iii) the letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders; and (iv) the notice of Extraordinary General Meeting, is expected to be despatched to the Shareholders on or before 14 July 2021.

As additional time is required for the Company to finalise certain information in the Circular, the despatch date of the Circular is expected to be delayed to a date on or before 30 July 2021.

By Order of the Board of
China Haisheng Juice Holdings Co., Ltd.
Mr. Gao Liang
Chairman

Xi'an, the People's Republic of China, 13 July 2021

As at the date of this announcement, the executive Directors are Mr. Gao Liang, Mr. Wang Junqing, Mr. Wang Yasen and Mr. Qu Binglian; and the independent non-executive Directors are Ms. Huang Liqiong, Mr. Zhao Boxiang and Mr. Liu Zhongli.