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**國泰君安國際**

GUOTAI JUNAN INTERNATIONAL

**GUOTAI JUNAN INTERNATIONAL HOLDINGS LIMITED**

*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 1788)**

## **POSITIVE PROFIT ALERT**

This announcement is made pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and Part XIVA of the Securities and Futures Ordinance (Cap.571 of the Laws of Hong Kong).

The board of directors (the “**Board**”) of Guotai Junan International Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) would like to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the preliminary review of the management accounts of the Group for the six months ended 30 June 2021, the net profit after tax of the Group for the six months ended 30 June 2021 is expected to increase by not less than 50% as compared with the corresponding period of last year (2020 first half: net profit after tax of approximately HK\$609 million). Such expected increase was mainly attributable to the substantial increase in the fee and commission income from brokerage, corporate finance and asset management businesses of the Group.

The Company is in the process of finalising the Group’s interim results for the six months ended 30 June 2021. The information contained in this announcement is only based on a preliminary review of the management accounts of the Group and the information currently available to the Board, and has not been reviewed by the Company’s auditors. Shareholders and potential investors are advised to read carefully the interim results announcement of the Company for the six months ended 30 June 2021 which will be published within the timeline as stipulated under the Listing Rules.

**Shareholders and potential investors are advised to exercise caution in dealing in the shares of the Company.**

By order of the Board  
**Guotai Junan International Holdings Limited**  
**FENG Zheng Yao Helen**  
*Company Secretary*

Hong Kong, 14 July 2021

*As at the date of this announcement, the Board comprises four executive directors, being Dr. YIM Fung (Chairman), Mr. WONG Tung Ching, Ms. QI Haiying and Mr. LI Guangjie; two non-executive directors, being Dr. XIE Lebin and Mr. LIU Yiyong; and four independent non-executive directors, being Dr. FU Tingmei, Dr. SONG Ming, Mr. TSANG Yiu Keung and Professor CHAN Ka Keung Ceajer.*