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浙江滬杭甬高速公路股份有限公司
ZHEJIANG EXPRESSWAY CO., LTD.

(A joint stock limited company incorporated in the People’s Republic of China with limited liability)

(Stock code: 0576)

(the “Company”)

**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

U. S.\$470,000,000 1.638 per cent. Bonds due 2026 (the “Bonds”)

(Stock code: 40761)

**Joint Global Coordinators
(in alphabetical order)**

Barclays

China International Capital Corporation

Citigroup

**Joint Lead Managers and Joint Bookrunners
(in alphabetical order)**

Bank of China

BOC International

**China Everbright Bank Hong Kong
Branch**

**China Minsheng Banking Corp., Ltd.,
Hong Kong Branch**

ICBC International

**Industrial Bank Co., Ltd.
Hong Kong Branch**

**Shanghai Pudong
Development Bank
Hong Kong Branch**

Standard Chartered Bank

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds as described in the offering circular dated 7 July 2021, by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only. The listing of the Bonds is expected to become effective on 15 July 2021.

Hong Kong, 14 July 2021

As at the date of this announcement, the Chairman of the Company is Mr. YU Zhihong; the executive Directors of the Company are Mr. CHEN Ninghui and Mr. YUAN Yingjie; the other non-executive Directors of the Company are: Mr. JIN Chaoyang, Mr. FAN Ye and Mr. HUANG Jianzhang; and the independent non-executive Directors of the Company are: Mr. PEI Ker-Wei, Ms. LEE Wai Tsang, Rosa and Mr. CHEN Bin.