中國國際海運集裝箱(集團)股份有限公司
CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.
(a joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 2039)

POSITIVE PROFIT ALERT

This announcement is made by the Company pursuant to Rule 13.09(2)(a) of the Listing Rules and Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Board wishes to inform the Shareholders and potential investors that, based on the preliminary assessment of the unaudited consolidated management accounts of the Group for the six months ended 30 June 2021, the Group expects the consolidated net profit attributable to shareholders and other equity holders of the Company for the six months ended 30 June 2021 will achieve a turnaround from loss to profit as compared with the corresponding period of last year (the corresponding period of last year: loss of RMB182,797 thousand).

Shareholders and potential investors are advised to exercise cautions when dealing in the shares of the Company.

This announcement is made by China International Marine Containers (Group) Co., Ltd. (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the "**Board**") of the Company wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that, based on the preliminary assessment of the unaudited consolidated management accounts of the Group for the six months ended 30 June 2021, the Group expects the consolidated net profit attributable to shareholders and other equity holders of the Company for the six months ended 30 June 2021 will achieve a turnaround from loss to profit as compared with the corresponding period of last year (the corresponding period of last year: loss of RMB182,797 thousand).

The estimated operating results relating to the Group for the six months ended 30 June 2021 are shown below:

Items	**1 January 2021 to 30 June 2021 (Unaudited)**	**1 January 2020 to 30 June 2020 (Unaudited)**
Net profit attributable to shareholders and other equity holders of the Company	Estimated profit: RMB4,000,000 thousand to RMB4,600,000 thousand	Loss: RMB182,797 thousand
Basic earnings per share *(Note)*	Estimated profit: RMB1.0846 per share to RMB1.2515 per share	Loss: RMB0.0841 per share

Note: In calculating the basic earnings per share, provision of the interests on the perpetual notes issued by the Company has been deducted.

The Group's consolidated results for the six months ended 30 June 2021 will achieve a turnaround from loss to profit as compared to those of the corresponding period of last year, mainly due to the following factors:

1. In the corresponding period of last year, all business segments of the Group were affected by the global spread of the novel coronavirus epidemic and fluctuations in the international economy and trade activities, resulting in a loss in the Group's results in the first half of last year;

2. In the first half of this year, the global economy was showing an accelerated recovery, and international trade was maintaining a high level of prosperity with market demand for containers continuously at a relatively high level. In the first half of this year, the Group's container manufacturing business realised rising volumes and prices, with a significant increase in results as compared with the same period of the previous year.

The Group is still in the process of preparing its consolidated financial statements for the six months ended 30 June 2021. The information contained in this announcement is only based on the internal consolidated management accounts of the Group and the preliminary assessment by the management of the Company, and is not based on any figures or information which has been audited or reviewed by the Company's auditor.

Shareholders and potential investors are advised to read this announcement carefully together with the Group's results announcement for six months ended 30 June 2021 which is expected to be published before the end of August 2021, and exercise cautions when dealing in the shares of the Company.

This announcement is available for reviewing on the website of the Company (http://www.cimc.com) and the website of the Hong Kong Stock Exchange (http://www.hkexnews.hk).

By order of the Board
China International Marine Containers (Group) Co., Ltd.
WU Sanqiang
Joint Company Secretary

Hong Kong, 14 July 2021

As at the date of this announcement, the Board of the Company comprises Mr. MAI Boliang (Chairman) as an executive director; Mr. ZHU Zhiqiang (Vice-chairman), Mr. HU Xianfu (Vice-chairman), Mr. KONG Guoliang, Mr. DENG Weidong and Mr. MING Dong as non-executive directors; and Mr. HE Jiale, Mr. PAN Zhengqi and Ms. LUI FUNG Mei Yee, Mabel as independent non-executive directors.