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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

Xiaomi Best Time International Limited
(incorporated in Hong Kong with limited liability)

US\$800 MILLION 2.875% SENIOR BONDS DUE 2031
(Debt Stock Code: 40763)

AND

US\$400 MILLION 4.100% SENIOR GREEN BONDS DUE 2051
(Debt Stock Code: 40764)
(collectively, the “Bonds”)

unconditionally and irrevocably guaranteed by



XIAOMI CORPORATION
小米集团

(A company controlled through weighted voting rights and incorporated in the Cayman Islands with limited liability)
(Stock Code: 1810; and Debt Stock Codes: 40209 and 40511)

Joint global coordinators, joint lead managers and joint bookrunners

Goldman Sachs (Asia) L.L.C.

Credit Suisse

J.P. Morgan

Joint lead managers and joint bookrunners

**China International
Capital Corporation**

CLSA

Morgan Stanley

Citigroup

HSBC

Bank of China

**China Construction
Bank (Asia)**

**ICBC
International**

AMTD

**BOCOM
International**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Bonds by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering memorandum relating thereto dated July 7, 2021. The listing of and permission to deal in the Bonds is expected to become effective on July 15, 2021.

By order of the Board
Xiaomi Corporation
Lei Jun
Chairman

Hong Kong, July 14, 2021

As at the date of this announcement, the directors of Xiaomi Best Time International Limited are Mr. Lin Bin and Mr. Lam Sai Wai Alain.

As at the date of this announcement, the Board comprises Mr. Lei Jun as Chairman and Executive Director, Mr. Lin Bin as Vice-Chairman and Executive Director, Mr. Liu De as Executive Director, Mr. Liu Qin as Non-executive Director, and Dr. Chen Dongsheng, Prof. Tong Wai Cheung Timothy and Mr. Wong Shun Tak as Independent Non-executive Directors.