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Bright Galaxy International Limited

耀河國際有限公司

(incorporated in the British Virgin Islands with limited liability)

NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

U.S.\$517,000,000 3.25 per cent. guaranteed bonds due 2026

Stock Code: 40762

Issue Price: 99.111 per cent.

Unconditionally and Irrevocably Guaranteed by

Beijing Capital Development Holding (Group) Co., Ltd.

(北京首都開發控股(集團)有限公司)

(incorporated in the People’s Republic of China with limited liability)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

Haitong International

Huatai International

Joint Bookrunners and Joint Lead Managers

Bank of Communications

BOCOM International

**China Everbright Bank
Hong Kong Branch**

**China International
Capital Corporation**

CMBC Capital

**Shanghai Pudong
Development Bank
Hong Kong Branch**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the U.S.\$517,000,000 3.25 per cent. guaranteed bonds due 2026 of Bright Galaxy International Limited (耀河國際有限公司) unconditionally and irrevocably guaranteed by Beijing Capital Development Holding (Group) Co., Ltd. (北京首都開發控股(集團)有限公司) (the “**Bonds**”) by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited) only as described in the offering circular dated 8 July 2021. The listing of and permission to deal in the Bonds is expected to become effective on or around 16 July 2021.

Hong Kong, 15 July 2021

As at the date of this announcement, the board of directors of the Issuer comprises two directors, namely Liu Jiang and Bai Xiaogang.

As at the date of this announcement, the board of directors of the Guarantor comprises nine directors, namely Pan Liqun, Li Yan, Pan Wen, Liu Jun, Liu Zhanshan, Li Xiaoli, Ding Chuanbo, Sun Ganghong and Li Changzhao.