

## ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS

### SUMMARY

#### OFFER PRICE

- The Offer Price has been determined at HK\$4.88 per Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

#### NET PROCEEDS FROM THE GLOBAL OFFERING

- Based on the Offer Price of HK\$4.88 per Offer Share, the net proceeds from the Global Offering to be received by the Company, after deduction of the underwriting fees and commissions and estimated expenses payable by the Company in connection with the Global Offering and assuming that the Over-allotment Option is not exercised, are estimated to be approximately HK\$557.9 million.
- The Company intends to apply such net proceeds in accordance with the purposes as set out in the section headed “Net Proceeds from the Global Offering” in this announcement.
- If the Over-allotment Option is exercised in full, based on the Offer Price of HK\$4.88 per Offer Share, the additional net proceeds that the Company will receive will be approximately HK\$89.2 million for 18,750,000 Offer Shares to be issued upon the exercise of the Over-allotment Option. In the event that the Over-allotment Option is exercised, the Company will apply the net proceeds on a pro rata basis.
- Haitong International Securities Company Limited (“**Haitong International Securities**”) is the Sole Representative. Haitong International Securities and CMB International Capital Limited are the Joint Global Coordinators. Haitong International Securities, CMB International Capital Limited, China Everbright Securities (HK) Limited, China Merchants Securities (HK) Co., Limited, CRIC Securities Company Limited and Vision Capital International Holdings Limited are the Joint Bookrunners. Haitong International Securities, CMB International Capital Limited, China Everbright Securities (HK) Limited, China Merchants Securities (HK) Co., Limited, CRIC Securities Company Limited, Vision Capital International Holdings Limited, Livermore Holdings Limited, Huaifu International Securities Limited, SBI China Capital Financial Services Limited and Sinomax Securities Limited are the Joint Lead Managers. Haitong International Capital Limited is the Sole Sponsor of the Listing of the Offer Shares on the Stock Exchange.

#### APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED

##### Hong Kong Public Offering

- The Hong Kong Public Offer Shares initially offered under the Hong Kong Public Offering have been significantly over-subscribed. A total of 23,391 valid applications have been received pursuant to the Hong Kong Public Offering on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and under the **White Form eIPO** service ([www.eipo.com.hk](http://www.eipo.com.hk)) for a total of 101,508,000 Hong Kong Public Offer Shares, representing approximately 8.12 times of the total number of 12,500,000 Hong Kong Public Offer Shares initially available for subscription under the Hong Kong Public Offering.

- As the Hong Kong Public Offering has been over-subscribed by less than 15 times of the total number of Offer Shares initially available under the Hong Kong Public Offering, the reallocation procedure as disclosed in the section headed “Structure and Conditions of the Global Offering – The Hong Kong Public Offering – Reallocation” in the Prospectus has not been applied. The final number of Offer Shares under the Hong Kong Public Offering is 12,500,000 Offer Shares, representing 10% of the total number of the Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option).

### **International Placing**

- The Offer Shares initially offered under the International Placing have been moderately over-subscribed. The total number of subscriptions under the International Placing was approximately 3.31 times of the total number of International Placing Shares initially available for subscription under the International Placing. The final number of Offer Shares under the International Placing is 112,500,000 Offer Shares, representing approximately 90% of the total number of Offer Shares under the Global Offering (assuming the Over-allotment Option is not exercised). There were over-allocation of 18,750,000 Shares which will be settled using the Shares to be borrowed under the Stock Borrowing Agreement entered into between Haitong International Securities and Rongxin Yipin Co., Ltd. Such borrowed Shares will be covered by exercising the Over-allotment Option or by making purchases in the secondary market or by a combination of these means.
- There were a total of 133 places under International Placing. A total of 99 places have been allotted five board lots of the Offer Shares or less, representing approximately 74.4% of 133 places under the International Placing (inclusive of 18,750,000 Offer Shares over-allocated). These places have been allotted 237,000 Shares in total, representing approximately 0.21% of the 112,500,000 Offer Shares initially available under the International Placing (before any exercise of the Over-allotment Option) and 0.19% of the Offer Shares under the Global Offering (before any exercise of the Over-Allotment Option).

### **COMPLIANCE WITH PLACING GUIDELINES**

- None of the Sole Sponsor, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Underwriters or their respective affiliated companies and connected clients of the lead broker or of any distributors (as defined in Appendix 6 to the Listing Rules (the “**Placing Guidelines**”)) has been placed with any Offer Shares for its own benefit under the International Placing.
- The Directors confirm that, to the best of their knowledge, information and belief and having made all reasonable enquiries, no Offer Shares under the International Placing have been allocated to places who are Directors, existing shareholders of the Company or beneficial owners of Shares and/or any securities of the Company’s subsidiaries or their respective close associates and core connected persons of the Company within the meaning of the Listing Rules, whether in their own names or through nominees, and that all places and the public who has subscribed for the Offer Shares and their beneficial owners are independent of and not connected with the Company. The Directors confirm that the International Placing is in compliance with the Placing Guidelines.

- The Directors confirm that, to the best of their knowledge, none of the Offer Shares subscribed by the placees or the public has been financed directly or indirectly by the Company, the Directors, chief executive, Controlling Shareholders, substantial Shareholders, existing Shareholders or any of its subsidiaries or their respective close associates, and none of the placees and the public who has subscribed for the Offer Shares is accustomed to taking instructions from the Company, the Directors, chief executive, Controlling Shareholders, substantial Shareholders, existing Shareholders or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of the Shares registered in their names or otherwise held by them.

## **PUBLIC FLOAT**

- The Directors confirm that there will not be any new substantial Shareholder immediately after the Global Offering within the meaning of the Listing Rules and the number of Shares to be held by the public will satisfy the minimum percentage prescribed under Rule 8.08 of the Listing Rules.
- The Directors confirm that immediately following the completion of the Global Offering, (i) at least 25% of the Company's total number of issued shares will be held by the public, satisfying Rule 8.08(1) of the Listing Rules; (ii) the three largest public Shareholders do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules; and (iii) there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

## **OVER-ALLOTMENT OPTION**

- In connection with the Global Offering, the Company has granted the Over-allotment Option to the International Underwriters, exercisable by the Sole Representative (for itself and on behalf of the International Underwriters), at any time from the Listing Date to Sunday, August 8, 2021, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering, to require the Company to issue and allot up to an aggregate of 18,750,000 additional Offer Shares, representing not more than 15% of the total number of Offer Shares initially available under the Global Offering, at the Offer Price under the International Placing to cover, among other things, over-allocation in the International Placing, if any. There was an over-allocation of 18,750,000 Shares in the International Placing and such over-allocation will be settled using Shares to be borrowed under the Stock Borrowing Agreement between Rongxin Yipin Co., Ltd and the Stabilizing Manager. Such borrowed Shares will be covered by exercising the Over-allotment Option or by making purchases in the secondary market or by a combination of these means. In the event the Over-allotment Option is exercised, an announcement will be made on the Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk) and the Company's website at <http://www.rxswwy.com/>. As of the date of this announcement, the Over-allotment Option has not yet been exercised.

## **LOCK-UP UNDERTAKINGS**

- The Company and the Controlling Shareholders are subject to certain lock-up undertakings as set out in the paragraph headed "Lock-up Undertakings" in this announcement.

## RESULTS OF ALLOCATIONS

- The final Offer Price, the level of indications of interest in the International Placing, the level of applications in the Hong Kong Public Offering and the basis of allocations of the Hong Kong Offer Shares are posted on the Company's website at <http://www.rxswy.com/> and the Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk).
- The results of allocations of the Hong Kong Public Offer Shares under the Hong Kong Public Offering successfully applied for under **WHITE** and **YELLOW** Application Forms and by giving **electronic application instructions** to HKSCC or through the designated **White Form eIPO** service, including the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where supplied) and the number of the Hong Kong Public Offer Shares successfully applied for, will be made available at the times and dates and in the manner specified below:
  - in the announcement to be posted on the Company's website at <http://www.rxswy.com/> and the Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk) by no later than 9:00 a.m. on Thursday, July 15, 2021;
  - from the designated results of allocations website at [www.iporesults.com.hk](http://www.iporesults.com.hk) (alternatively: English <https://www.eipo.com.hk/en/Allotment>; Chinese <https://www.eipo.com.hk/zh-hk/Allotment>) with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Thursday, July 15, 2021 to 12:00 midnight on Wednesday, July 21, 2021;
  - by telephone enquiry line by calling (852) 2862 8555 between 9:00 a.m. and 6:00 p.m. on Thursday, July 15, 2021, Friday, July 16, 2021, Monday, July 19, 2021 and Tuesday, July 20, 2021;
  - in the special allocation results booklets which will be available for inspection during opening hours from Thursday, July 15, 2021 to Saturday, July 17, 2021 at all the receiving bank's designated branches.

## DISPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND CHEQUES

- Applicants who have applied for 1,000,000 Hong Kong Public Offer Shares or more on **WHITE** Application Forms or through the **White Form eIPO** service and who have been successfully or partially successfully allocated Hong Kong Public Offer Shares and are eligible to collect Share certificates (where applicable) in person may collect their Share certificate(s) (where applicable) in person from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Thursday, July 15, 2021.
- Share certificates for Hong Kong Public Offer Shares allotted to applicants who applied on **WHITE** Application Forms or through **White Form eIPO** service which are either not available for personal collection, or which are available but are not collected in person within the time specified for collection, are expected to be despatched by ordinary post to those entitled to the addresses specified in the relevant applications at their own risk on or before Thursday, July 15, 2021.

- Wholly or partially successful applicants who applied on **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC will have their Share certificate(s) issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participant as instructed by the applicants in their **YELLOW** Application Forms or any designated CCASS Participants giving **electronic application instructions** on their behalf on Thursday, July 15, 2021.
- Applicants who applied through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Hong Kong Public Offer Shares allocated to them with that CCASS Participant.
- Applicants who applied for 1,000,000 Hong Kong Public Offer Shares or more on **WHITE** or **YELLOW** Application Forms and have provided all information required by their **WHITE** or **YELLOW** Application Forms may collect their refund cheque(s) (where applicable) from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Thursday, July 15, 2021.
- Refund cheque(s) in respect of wholly or partially successful or unsuccessful applicants using **WHITE** or **YELLOW** Application Forms, which are either not available for personal collection or which are available but are not collected in person, are expected to be despatched by ordinary post to those entitled at their own risk on or before Thursday, July 15, 2021. No interest will be paid thereon.
- For applicants who have applied for the Hong Kong Public Offer Shares through the **White Form eIPO** service and paid the application monies through a single bank account, refund monies (if any) will be despatched to their application payment bank account in the form of e-Refund payment instructions. For applicants who have applied for the Hong Kong Public Offer Shares through the **White Form eIPO** service and paid the application monies from multiple bank accounts, refund monies (if any) will be despatched to the addresses specified on the **White Form eIPO** applications in the form of refund cheque(s) by ordinary post and at their own risk on or before Thursday, July 15, 2021.
- Refund monies (if any) for applicants who applied by giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank accounts or the designated bank accounts of their broker or custodian on Thursday, July 15, 2021.
- Share certificates will only become valid certificates of title at 8:00 a.m. on Friday, July 16, 2021, provided that the Global Offering has become unconditional in all respects at or before that time and the right of termination as described in the paragraph headed "Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for Termination" in the Prospectus has not been exercised.
- The Company will not issue any temporary document of title in respect of the Hong Kong Public Offer Shares. No receipt will be issued for application monies received.

## COMMENCEMENT OF DEALINGS

- Assuming that the Global Offering becomes unconditional in all aspects at or before 8:00 a.m. on Friday, July 16, 2021, dealings in the Shares on the Main Board of the Stock Exchange are expected to commence at 9:00 a.m. on Friday, July 16, 2021. The Shares will be traded in board lots of 1,000 Shares each. The stock code of the Shares is 2207.
- **In view of the high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the Shares could move substantially even with a small number of Shares traded, and should exercise extreme caution when dealing in the Shares.**

## OFFER PRICE

The Offer Price has been determined at HK\$4.88 per Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

## NET PROCEEDS FROM THE GLOBAL OFFERING

Based on the Offer Price of HK\$4.88 per Offer Share, the net proceeds from the Global Offering to be received by the Company, after deduction of underwriting fees and commissions and estimated total expenses paid and payable by the Company in connection with the Global Offering and assuming that the Over-allotment Option is not exercised, are estimated to be approximately HK\$557.9 million. The Company intends to apply such net proceeds for the following purposes:

- approximately 60.0%, or approximately HK\$334.7 million, will be used to pursue selective strategic investment and acquisition opportunities and further develop strategic partnerships to expand our business scale and our geographic coverage;
- approximately 11.0%, or approximately HK\$61.4 million, will be used to further diversify our project portfolio and value-added services;
- approximately 15.0%, or approximately HK\$83.7 million, will be used to develop and upgrade hardware and software used in our operations;
- approximately 4.0%, or approximately HK\$22.3 million will be used to further develop our property management services provided to high-end properties under our ROYEEDS (融御) brand; and
- approximately 10.0%, or approximately HK\$55.8 million, will be used for general business operations and working capital.

Please refer to the section headed “Future Plans and Use of Proceeds” in the Prospectus for further details of the Company’s intended use of the net proceeds from the Global Offering.

If the Over-allotment Option is exercised in full, based on the Offer Price of HK\$4.88 per Offer Share, the additional net proceeds that the Company will receive will be approximately HK\$89.2 million for 18,750,000 Offer Shares to be issued upon the exercise of the Over-allotment Option. In the event that the Over-allotment Option is exercised, the Company will apply the net proceeds on a pro rata basis.

## APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED

### Hong Kong Public Offering

The Company announces that the Hong Kong Offer Shares initially offered under the Hong Kong Public Offering have been significantly over-subscribed. At the close of the application lists at 12:00 noon on Friday, July 9, 2021, a total of 23,391 valid applications pursuant to the Hong Kong Public Offering (including applications on **WHITE** and **YELLOW** Application Forms, by giving **electronic application instructions** to HKSCC via CCASS, and through the **White Form eIPO** service) for a total of 101,508,000 Hong Kong Public Offer Shares were received, representing approximately 8.12 times of the total number of 12,500,000 Hong Kong Public Offer Shares initially available for subscription under the Hong Kong Public Offering.

- 23,379 valid applications in respect of a total of 86,208,000 Hong Kong Public Offer Shares were for the Hong Kong Public Offering with an aggregate subscription amount based on the Maximum Offer Price of HK\$5.63 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of HK\$5 million or less, representing approximately 13.79 times of the 6,250,000 Hong Kong Public Offer Shares initially comprised in Pool A; and
- 12 valid applications in respect of a total of 15,300,000 Hong Kong Public Offer Shares for the Hong Kong Public Offering with an aggregate subscription amount based on the Maximum Offer Price of HK\$5.63 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of more than HK\$5 million, representing 2.45 times of the 6,250,000 Hong Kong Public Offer Shares initially comprised in Pool B.

No application have been identified and rejected for not being completed in accordance with the instructions set out in the Application Forms. 69 multiple or suspected multiple applications have been identified and rejected. No application have been rejected due to bounced cheque. No application for more than 50% of the Hong Kong Public Offer Shares initially available under the Hong Kong Public Offering (that is, more than 6,250,000 Hong Kong Public Offer Shares) has been identified.

As the Hong Kong Public Offering has been over-subscribed by less than 15 times, the reallocation procedures as disclosed in the section headed “Structure and Conditions of the Global Offering – The Hong Kong Public Offering – Reallocation” in the Prospectus have not been applied. The final number of Offer Shares under the Hong Kong Public Offering is 12,500,000 Offer Shares, representing 10% of the total number of the Offer Shares initially available under the Global Offering (without taking into account any Shares which may be issued by the Company pursuant to the exercise of the Over-allotment Option).

The Hong Kong Offer Shares offered under the Hong Kong Public Offering were conditionally allocated on the basis set out in the section headed “Basis of Allocation under the Hong Kong Public Offering” in this announcement.

## **International Placing**

The Offer Shares initially offered under the International Placing have been moderately over-subscribed. The total number of subscriptions under the International Placing was approximately 3.31 times of the total number of 112,500,000 International Placing Shares initially available for subscription under the International Placing. The final number of Offer Shares under the International Placing is 112,500,000 Offer Shares, representing approximately 90% of the total number of Offer Shares under the Global Offering (assuming the Over-allotment Option is not exercised). There were over-allocation of 18,750,000 Shares which will be settled using the Shares to be borrowed under the Stock Borrowing Agreement entered into between Haitong International Securities and Rongxin Yipin Co., Ltd. Such borrowed Shares will be covered by exercising the Over-allotment Option or by making purchases in the secondary market or by a combination of these means.

There were a total of 133 placees under International Placing. A total of 99 placees have been allotted five board lots of the Offer Shares or less, representing approximately 74.4% of 133 placees under the International Placing (inclusive of 18,750,000 Offer Shares over-allocated). These placees have been allotted 237,000 Shares in total, representing approximately 0.21% of the 112,500,000 Offer Shares initially available under the International Placing (before any exercise of the Over-allotment Option) and 0.19% of the Offer Shares under the Global Offering (before any exercise of the Over-Allotment Option).

## **COMPLIANCE WITH PLACING GUIDELINES**

None of the Sole Sponsor, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Underwriters or their respective affiliated companies and connected clients of the lead broker or of any distributors (as defined in the Placing Guidelines) has been placed with any Offer Shares for its own benefit under the International Placing.

The Directors confirm that, to the best of their knowledge, information and belief and having made all reasonable enquiries, no Offer Shares under the International Placing have been allocated to placees who are Directors, existing shareholders of the Company or beneficial owners of Shares and/or any securities of the Company's subsidiaries or their respective close associates and core connected persons of the Company within the meaning of the Listing Rules, whether in their own names or through nominees, and that all placees and the public who has subscribed for the Offer Shares and their beneficial owners are independent of and not connected with the Company. The Directors confirm that the International Placing is in compliance with the Placing Guidelines.

The Directors confirm that, to the best of their knowledge, none of the Offer Shares subscribed by the placees or the public has been financed directly or indirectly by the Company, the Directors, chief executive, Controlling Shareholders, substantial Shareholders, existing Shareholders or any of its subsidiaries or their respective close associates, and none of the placees and the public who has subscribed for the Offer Shares is accustomed to taking instructions from the Company, the Directors, chief executive, Controlling Shareholders, substantial Shareholders, existing Shareholders or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of the Shares registered in their names or otherwise held by them.



## **PUBLIC FLOAT**

The Directors confirm that there will not be any new substantial Shareholder immediately after the Global Offering within the meaning of the Listing Rules and the number of Shares to be held by the public will satisfy the minimum percentage prescribed under Rule 8.08 of the Listing Rules.

The Directors confirm that immediately following the completion of the Global Offering, (i) at least 25% of the Company's total number of issued shares will be held by the public, satisfying Rule 8.08 of the Listing Rules; (ii) the three largest public Shareholders do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules; and (iii) there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

## **Over-allotment Option**

In connection with the Global Offering, the Company has granted the Over-allotment Option to the International Underwriters, exercisable by the Sole Representative (for itself and on behalf of the International Underwriters), at any time from the Listing Date to Sunday, August 8, 2021, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering, to require the Company to issue and allot up to an aggregate of 18,750,000 additional Offer Shares, representing not more than 15% of the total number of Offer Shares initially available under the Global Offering, at the Offer Price under the International Placing to cover, among other things, over-allocation in the International Placing, if any. There has been an over-allocation of 18,750,000 Shares in the International Placing and such over-allocation will be settled using Shares to be borrowed under the Stock Borrowing Agreement between Rongxin Yipin Co., Ltd and the Stabilizing Manager. Such borrowed Shares will be covered by exercising the Over-allotment Option or by making purchases in the secondary market or by a combination of these means. In the event the Over-allotment Option is exercised, an announcement will be made on the Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk) and the Company's website at <http://www.rxsy.com/>. As of the date of this announcement, the Over-allotment Option has not yet been exercised.

## LOCK-UP UNDERTAKINGS

The Company and the Controlling Shareholders have provided lock-up undertakings (the “**Lock-up Undertakings**”) in respect of the Shares. The major terms of the Lock-up Undertakings are as follows:

Name	Number of Shares subject to the Lock-up Undertakings after Listing	Percentage of shareholding in the Company subject to the Lock-up Undertakings after Listing <sup>(1)</sup>	Last day of the Lock-up Period
The Company (subject to lock-up obligations pursuant to the Listing Rules and the Hong Kong Underwriting Agreement)	N/A	N/A	16 January 2022 <sup>(2)</sup>
<b><i>Controlling Shareholders</i></b>			
Mr. Ou, Rongxin Yipin and Fumei International (subject to lock-up obligations pursuant to the Listing Rules and the Hong Kong Underwriting Agreement)	375,000,000	75.0%	16 January 2022 (First Six-Month Period) 16 July 2022 (Second Six-Month Period) <sup>(3)</sup>

*Notes:*

- (1) Assuming that the Over-allotment Option is not exercised.
- (2) The Company may not issue Shares prior to the indicated date except otherwise permitted by the Listing Rules.
- (3) The Controlling Shareholders stated herein shall not (a) dispose of any Shares in the First Six-month Period; and (b) dispose of Shares in the Second Six-month Period if immediately following such disposal the Controlling Shareholders as a group would cease to be controlling.

## BASIS OF ALLOCATION UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the paragraph headed “Structure and Conditions of the Global Offering – Conditions of the Global Offering” in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and to the **White Form eIPO** Service Provider under the **White Form eIPO** service will be conditionally allocated on the basis set out below:

No. of shares applied for	No. of valid applications	Basis of allotment/ballot	Approximate percentage allotted of the total no. of shares applied for
<b>Pool A</b>			
1,000	19,022	3,424 out of 19,022 to receive 1,000 Shares	18.00%
2,000	1,090	275 out of 1,090 to receive 1,000 Shares	12.61%
3,000	532	144 out of 532 to receive 1,000 Shares	9.02%
4,000	287	98 out of 287 to receive 1,000 Shares	8.54%
5,000	423	169 out of 423 to receive 1,000 Shares	7.99%
6,000	164	78 out of 164 to receive 1,000 Shares	7.93%
7,000	67	35 out of 67 to receive 1,000 Shares	7.46%
8,000	263	140 out of 263 to receive 1,000 Shares	6.65%
9,000	65	37 out of 65 to receive 1,000 Shares	6.32%
10,000	468	271 out of 468 to receive 1,000 Shares	5.79%
15,000	136	84 out of 136 to receive 1,000 Shares	4.12%
20,000	222	180 out of 222 to receive 1,000 Shares	4.05%
25,000	57	1,000 Shares	4.00%
30,000	88	1,000 Shares plus 5 out of 88 to receive additional 1,000 Shares	3.52%
35,000	179	1,000 Shares plus 40 out of 179 to receive additional 1,000 Shares	3.50%
40,000	46	1,000 Shares plus 18 out of 46 to receive additional 1,000 Shares	3.48%
45,000	9	1,000 Shares plus 5 out of 9 to receive additional 1,000 Shares	3.46%
50,000	73	1,000 Shares plus 49 out of 73 to receive additional 1,000 Shares	3.34%
60,000	24	2,000 Shares	3.33%
70,000	20	2,000 Shares plus 3 out of 20 to receive additional 1,000 Shares	3.07%
80,000	20	2,000 Shares plus 9 out of 20 to receive additional 1,000 Shares	3.06%
90,000	17	2,000 Shares plus 12 out of 17 to receive additional 1,000 Shares	3.01%
100,000	40	3,000 Shares	3.00%
150,000	16	4,000 Shares	2.67%
200,000	23	5,000 Shares	2.50%
250,000	2	6,000 Shares	2.40%
300,000	6	7,000 Shares	2.33%
350,000	3	8,000 Shares	2.29%
400,000	6	9,000 Shares	2.25%
450,000	2	10,000 Shares	2.22%
500,000	5	11,000 Shares	2.20%
600,000	3	13,000 Shares	2.17%
700,000	1	15,000 Shares	2.14%
	<u>23,379</u>	Total number of Pool A successful applicants: 5,575	

Approximate  
percentage  
allotted of  
the total no. of  
shares applied for

No. of shares  
applied for      No. of valid  
applications      Basis of allotment/ballot

**Pool B**

900,000	7	369,000 Shares	41.00%
1,000,000	3	409,000 Shares	40.90%
3,000,000	2	1,220,000 Shares	40.67%

12 Total number of Pool B successful applicants: 12

The final number of Offer Shares under the Hong Kong Public Offering is 12,500,000 Offer Shares, representing 10% of the total number of the Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option).

**RESULTS OF ALLOCATIONS**

The final Offer Price, the level of indications of interest in the International Placing, the level of applications in the Hong Kong Public Offering and the basis of allocations of the Hong Kong Offer Shares are posted on Thursday, July 15, 2021 on the Company’s website at <http://www.rxswy.com/> and the Stock Exchange’s website at [www.hkexnews.hk](http://www.hkexnews.hk).

The results of allocations of the Hong Kong Public Offer Shares under the Hong Kong Public Offering successfully applied for under **WHITE** and **YELLOW** Application Forms and by giving **electronic application instructions** to HKSCC or through the designated **White Form eIPO** service, including the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where supplied) and the number of the Hong Kong Public Offer Shares successfully applied for, will be made available at the times and dates and in the manner specified below:

- in the announcement to be posted on the Company’s website at <http://www.rxswy.com/> and the Stock Exchange’s website at [www.hkexnews.hk](http://www.hkexnews.hk) by no later than 9:00 a.m. on Thursday, July 15, 2021;
- from the designated results of allocations website at [www.iporeresults.com.hk](http://www.iporeresults.com.hk) (alternatively: English <https://www.eipo.com.hk/en/Allotment>; Chinese <https://www.eipo.com.hk/zh-hk/Allotment>) with a “search by ID” function on a 24-hour basis from 8:00 a.m. on Thursday, July 15, 2021 to 12:00 midnight on Wednesday, July 21, 2021;
- by telephone enquiry line by calling (852) 2862 8555 between 9:00 a.m. and 6:00 p.m. on Thursday, July 15, 2021, Friday, July 16, 2021, Monday, July 19, 2021 and Tuesday, July 20, 2021;
- in the special allocation results booklets which will be available for inspection during opening hours from Thursday, July 15, 2021 to Saturday, July 17, 2021 at all the receiving bank’s designated branches.

## China Construction Bank (Asia) Corporation Limited

District	Branch	Address
Hong Kong Island	Central Branch	6 Des Voeux Road Central, Central
	Causeway Bay Branch	G/F, Circle Plaza, 499 Hennessy Road, Causeway Bay
Kowloon	Mong Kok Nathan Road Branch	788 Nathan Road, Mongkok
	Kwun Tong Hoi Yuen Road Branch	56 Hoi Yuen Road, Kwun Tong
New Territories	Yuen Long Branch	68 Castle Peak Road, Yuen Long

## SHAREHOLDING CONCENTRATION ANALYSIS

The following table sets out a summary of the allotment results under the Global Offering:

- subscription and number of Shares held by top 1, 5, 10, 20 and 25 of the placees out of the International Placing, total number of Offer Shares and total issued share capital of the Company upon Listing:

Placee	Subscription	Shares held following the Global Offering	Subscription as % of International Placing (assuming the Over-allotment Option is not exercised)	Subscription as % of International Placing (assuming the Over-allotment Option is exercised in full)	Subscription as % of Offer Shares (assuming the Over-allotment is not exercised)	Subscription as % of Offer Shares (assuming the Over-allotment Option is exercised in full)	% of total issued shares upon Listing (assuming the Over-allotment Option is not exercised)	% of total issued share capital upon Listing (assuming the Over-allotment is exercised in full)
Top 1	18,334,000	18,334,000	16.30%	13.97%	14.67%	12.75%	3.67%	3.53%
Top 5	60,060,000	60,060,000	53.39%	45.76%	48.05%	41.78%	12.01%	11.58%
Top 10	97,597,000	97,597,000	86.75%	74.36%	78.08%	67.89%	19.52%	18.81%
Top 20	126,686,000	126,686,000	112.61%	96.52%	101.35%	88.13%	25.34%	24.42%
Top 25	129,623,000	129,623,000	115.22%	98.76%	103.70%	90.17%	25.92%	24.99%

- subscription and number of Shares held by the top one, five, 10, 20 and 25 of the Shareholders out of the Hong Kong Offer Shares, the International Placing Shares, total Offer Shares and total issued share capital of the Company upon Listing:

	Subscription of International Placing Shares		Subscription of total Offer Shares	Number of Shares held upon Listing	Subscription of Hong Kong Offer Shares as % of Hong Kong Public Offering	Subscription of International Placing Shares as % of International Placing <sup>(1)</sup>	Subscription of International Placing Shares as % of International Placing <sup>(2)</sup>	Subscription as % of total Offer Shares <sup>(1)</sup>	Subscription as % of total Offer Shares <sup>(2)</sup>	% of total issued share capital upon Listing <sup>(1)</sup>	% of total issued share capital upon Listing <sup>(2)</sup>
Top 1	0	0	0	375,000,000	0.00%	0.00%	0.00%	0.00%	0.00%	75.00%	72.29%
Top 5	0	52,110,000	52,110,000	427,110,000	0.00%	46.32%	39.70%	41.69%	36.25%	85.42%	82.33%
Top 10	0	91,860,000	91,860,000	466,860,000	0.00%	81.65%	69.99%	73.49%	63.90%	93.37%	90.00%
Top 20	0	125,731,000	125,731,000	500,731,000	0.00%	111.76%	95.80%	100.58%	87.47%	100.15%	96.53%
Top 25	2,440,000	128,016,000	130,456,000	505,456,000	19.52%	113.79%	97.54%	104.36%	90.75%	101.09%	97.44%

*Notes:*

- (1) Assuming that the Over-allotment Option is not exercised.
- (2) Assuming that the Over-allotment Option is exercised in full.

**In view of the high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the Shares could move substantially even with a small number of Shares traded, and should exercise extreme caution when dealing in the Shares.**