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China Huarong International Holdings Limited

(incorporated with limited liability in Hong Kong)

VOLUNTARY ANNOUNCEMENT

REDEMPTION OF THE SECURITIES

This announcement is made by the Guarantor on a voluntary basis.

The Board wishes to inform the holders of the Securities that, under the terms and conditions of the Securities, the Guarantor decides to redeem the Securities at their principal amount (together with any Distribution accrued to the date fixed for redemption) on 14 September 2021.

Holders of the Securities and potential investors are advised to exercise caution when dealing in the Securities.

DEFINITIONS

In this announcement, unless the context requires otherwise, the following expressions have the following meanings:

“Board”	the board of directors of the Guarantor
“Company”	China Huarong Asset Management Co., Ltd., a joint stock company incorporated in the PRC with limited liability, whose shares are listed on the Stock Exchange
“Guarantor”	China Huarong International Holdings Limited, a wholly-owned subsidiary of the Company, incorporated in Hong Kong with limited liability
“Hong Kong”	Hong Kong Special Administrative Region of the People’s Republic of China
“Issuer”	Huarong Finance II Co., Ltd.
“Securities”	U.S.\$500,000,000 2.875 per cent. unsubordinated guaranteed perpetual securities (stock code: 4321) issued by the Issuer, guaranteed by the Guarantor with the benefit of a keepwell deed and a deed of equity interest purchase, investment and liquidity support undertaking provided by the Company
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“U.S.\$”	United States dollar(s), the lawful currency of the United States

Hong Kong

16 July 2021

As at the date of this announcement, the directors of the Guarantor are Mr. YANG Rungui, Mr. XU Xiaowu, Mr. ZHU Weiqiang and Mr. WANG Junlai.