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中州证券

Central China Securities Co., Ltd.

(a joint stock company incorporated in 2002 in Henan Province, the People's Republic of China with limited liability under the Chinese corporate name "中原证券股份有限公司" and carrying on business in Hong Kong as "中州证券")

(Stock Code: 01375)

ANNOUNCEMENT ON ESTIMATED PROFIT INCREASE IN THE INTERIM RESULTS FOR THE FIRST HALF OF 2021

This announcement is made by the board of directors (the "**Board**") of Central China Securities Co., Ltd (the "**Company**") pursuant to Rules 13.09 and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

I. ESTIMATED RESULTS FOR THIS PERIOD

(I) Period covered by the estimated results

1 January 2021 to 30 June 2021.

(II) Estimated results

1. According to the preliminary estimate made by the finance department of the Company, the net profit attributable to shareholders of the listed company for the first half of 2021 will increase by RMB179.9422 million-RMB219.9422 million, or 583.27%-712.92%, as compared with the corresponding period last year.

2. The net profit attributable to shareholders of the listed company net of non-recurring gains and losses will increase by RMB174.7714 million-RMB214.7714 million, or 619.94%-761.83%, as compared with the corresponding period last year.

(III) The estimated results for this period have not been audited by certified public accountants.

II. RESULTS FOR THE CORRESPONDING PERIOD LAST YEAR

(I) Net profit attributable to shareholders of the listed company: RMB30.8508 million. Net profit attributable to shareholders of the listed company net of non-recurring gains and losses: RMB28.1916 million.

(II) Earnings per share: RMB0.01.

III. MAIN REASONS FOR THE ESTIMATED PROFIT INCREASE FOR THIS PERIOD

In the first half of 2021, the domestic capital market has developed well and the Company has actively grasped market opportunities. The principal businesses of the Company has developed steadily and the income from investment banking business, securities investment business and business of its subsidiaries has increased. It is estimated that the Company will achieve an increase in consolidated profit before tax of RMB225.3575 million-RMB278.6908 million in the first half of 2021, as compared with the corresponding period last year.

IV. RISK WARNING

The Company is not aware of any material uncertainty factor that may affect the accuracy of the estimated results for this period.

V. OTHER INFORMATION

The figures as mentioned above are only based on preliminary estimates. Please refer to the 2021 interim report to be officially disclosed by the Company for specific and accurate financial data of the Company. Investors are advised to pay attention to the investment risks.

By order of the Board of
Central China Securities Co., Ltd.
Jian Mingjun
Chairman

Henan, the PRC
16 July 2021